

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Texmo Pipes and Products Limited																								
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer –Sanjay Kumar Agrawal Promoter – Mr. Sanjay Kumar Agrawal Mrs. Rashmi Devi Agrawal Mr. Vijay Prasad Pappu Mr. Mohan Lal Shah Mr. Rajesh Agrawal Mr. Ananda Umale Mr. Mahmood Khan Persons Acting in Concert – M/s Shree Padmavati Irrigations Private Limited Mr. Sanjay Kumar Agrawal as a partner of M/s Shree Venkatesh Industries Mrs. Rashmi Devi Agrawal as a partner of M/s Shree Venkatesh Industries																								
Whether the acquirer belongs to Promoter/Promoter group	Yes																								
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited Bombay Stock Exchange Limited.																								
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<table border="1"> <thead> <tr> <th></th><th>Number</th><th>% w.r.t. total share/voting capital wherever applicable (*)</th><th>% w.r.t. total diluted share/voting capital of the TC (**)</th></tr> </thead> <tbody> <tr> <td>Before the acquisition/disposal under consideration, holding of : Mr. Sanjay Agrawal</td><td></td><td></td><td></td></tr> <tr> <td>a) Shares carrying voting rights</td><td>3573500</td><td>15</td><td>15</td></tr> <tr> <td>b) Voting rights (VR) otherwise than by equity shares</td><td>Nil</td><td>Nil</td><td>Nil</td></tr> <tr> <td>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</td><td>Nil</td><td>Nil</td><td>Nil</td></tr> <tr> <td></td><td>Nil</td><td>Nil</td><td>Nil</td></tr> </tbody> </table>		Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	Before the acquisition/disposal under consideration, holding of : Mr. Sanjay Agrawal				a) Shares carrying voting rights	3573500	15	15	b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil		Nil	Nil	Nil
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	Nil	Nil	Nil																						



d) Total (a+b+c)	3573500	15	15
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	12975	0.05	0.05
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Total (a+b+c)	12975	0.05	0.05
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3586475	15.05	15.05
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	3586475	15.05	15.05
Mode of acquisition/sale (e.g. open market / off market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Acquisition date 17.04.2015		
*Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 23,82,00,000 (23820000 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 23,82,00,000 (23820000 equity shares of Rs. 10 each)		
**Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 23,82,00,000 (23820000 equity shares of Rs. 10 each)		



Note:-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Sanjay Kumar Agrawal
Signature of the acquirer
Place: Burhanpur
Date: 18.04.2015

