



Texmo/Sec/2025-26/49

February 10, 2026

To, Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Bandra kulra Complex, Bandra (E) Mumbai - 400 051	To, The Corporate Relationship Department BSE Limited 1 <sup>st</sup> Floor, New Trading Ring, P.J. Tower, Dalal Street, Mumbai - 400 001
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**Ref: Texmo Pipes and Products Limited (ISIN - INE141K01013), BSE Code - 533164, NSE Symbol - TEXMOPIPES**

**Sub: Outcome of the Board Meeting of the Company held on February 10, 2026**

Dear Sir / Madam,

In terms of Regulation 30 read with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its Meeting held today on Tuesday, February 10, 2026 at 04:00 P.M. which concluded at 06:25 P.M. at the registered office of the Company have considered and approved the following along with other agenda items:-

1. The Board have considered and approved the Un-Audited Standalone and Consolidated Financial Results for the third quarter and nine months ended on December 31, 2025, pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the following:

1. Un-Audited Financial Results (Standalone and Consolidated) for the Quarter and nine months ended on December 31, 2025.
2. Limited Review Report on Un-Audited Financial Results (Standalone and Consolidated) for the Quarter and nine months ended on December 31, 2025.

This is in compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your records.

Thanking you  
Yours Faithfully

For **Texmo Pipes and Products Limited**

AJAY  
SHRIVASTAVA

Digitally signed by  
AJAY SHRIVASTAVA  
Date: 2026.02.10  
18:30:25 +05'30'

**Ajay Shrivastava**  
**Company Secretary and Compliance Officer**

**Encl:** As above.p



**TEXMO PIPES AND PRODUCTS LIMITED**

Regd. Office: 98, Bahadarpur Road, Burhanpur (M.P.) 450 331

CIN: L25200MP2008PLC020852

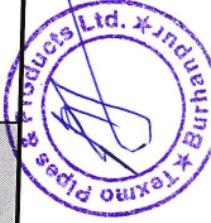
Phone :07325-255122, Fax: 07325-253273

Email: texmopipe@texmopipe.com

Website: https://texmopipe.com

**Standalone Statement of Unaudited Financial Results For The Quarter Ended 31st December, 2025**

Sr. No.	Particulars	(Rs. In Lakhs, except as stated otherwise)					
		Quarter ended 31st December, 2025 [Unaudited]	Quarter ended 30th September, 2025 [Unaudited]	Quarter ended 31st December, 2024 [Unaudited]	Period ended 31st December, 2025 [Unaudited]	Period ended 31st December, 2024 [Unaudited]	Year ended 31st March, 2025 [Audited]
I	<b>Income</b>						
	(i) Value of Sales	11,918.09	7,066.95	12,028.30	29,709.30	32,106.80	42,716.31
	Less: GST Recovered	(1,430.15)	(993.20)	(1,672.05)	(3,969.08)	(4,582.09)	(6,110.29)
	<b>Revenue from Operations</b>	<b>10,487.94</b>	<b>6,073.75</b>	<b>10,356.25</b>	<b>25,740.22</b>	<b>27,524.71</b>	<b>36,606.02</b>
	(ii) Other Income	43.35	69.18	86.72	190.22	197.45	305.10
	<b>TOTAL INCOME (i+ii)</b>	<b>10,531.29</b>	<b>6,142.93</b>	<b>10,442.97</b>	<b>25,930.44</b>	<b>27,722.16</b>	<b>36,911.12</b>
II	<b>Expenses</b>						
	a) Cost of Materials Consumed	5,628.98	3,945.17	5,870.09	15,411.98	15,901.06	21,560.49
	b) Purchases of Stock-in-Trade	1,174.22	1,187.44	846.33	3,110.85	2,514.95	3,386.37
	c) Changes in Inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	1,010.78	(1,106.88)	1,034.30	(395.78)	1,186.34	1,224.06
	d) Employee Benefits Expense	696.50	674.23	628.59	2,073.68	1,821.10	2,546.97
	e) Finance Costs	63.52	65.69	81.07	182.47	396.35	459.96
	f) Depreciation and Amortisation Expenses	172.97	174.57	235.70	523.63	710.69	940.35
	g) Other Expenses	1,164.63	978.53	1,121.89	3,714.23	3,768.74	5,123.46
	<b>TOTAL EXPENSES</b>	<b>9,911.60</b>	<b>5,918.75</b>	<b>9,817.97</b>	<b>24,621.06</b>	<b>26,299.23</b>	<b>35,241.66</b>
III	<b>Profit before exceptional items and tax (I-II)</b>	<b>619.69</b>	<b>224.18</b>	<b>625.00</b>	<b>1,309.38</b>	<b>1,422.93</b>	<b>1,669.46</b>
IV	Exceptional Items	-	-	-	-	-	-
V	<b>Profit before tax (III+IV)</b>	<b>619.69</b>	<b>224.18</b>	<b>625.00</b>	<b>1,309.38</b>	<b>1,422.93</b>	<b>1,669.46</b>
VI	<b>Tax Expenses</b>						
	(i) Current Tax	160.00	50.00	157.10	330.00	358.10	490.00
	(ii) Short/(Excess) Tax Provision for earlier years	-	19.32	0.03	19.32	13.68	13.68
	(iii) Deferred Tax	(4.10)	0.96	(20.21)	(115.37)	(180.58)	(580.63)
	<b>Total Tax Expenses (i+ii+iii)</b>	<b>155.90</b>	<b>70.28</b>	<b>136.92</b>	<b>233.95</b>	<b>191.20</b>	<b>(76.95)</b>
VII	<b>Net Profit for the period (V-VI)</b>	<b>463.79</b>	<b>153.90</b>	<b>488.08</b>	<b>1,075.43</b>	<b>1,231.73</b>	<b>1,746.41</b>



Sr. No.	Particulars	(Rs. In Lakhs, except as stated otherwise)				
		Quarter ended 31st December, 2025 [Unaudited]	Quarter ended 30th September, 2025 [Unaudited]	Quarter ended 31st December, 2024 [Unaudited]	Period ended 31st December, 2025 [Unaudited]	Period ended 31st December, 2024 [Unaudited]
VIII	<b>Other Comprehensive Income</b> <b>(a) Items that will not be reclassified to Profit or Loss</b> (i) Remeasurements of defined benefit plans (ii) Income tax effect on the above	4.97 (1.25)	4.98 (1.25)	(7.19) 1.81	14.93 (3.76)	19.91 (5.01)
	<b>(b) (i) Items that will be reclassified subsequently to profit or loss</b> (ii) Income tax relating to items that will be reclassified subsequently to profit or loss	-	-	-	-	-
IX	<b>Total comprehensive Income for the Period (VII+VIII)</b>	467.51	157.63	482.70	1,086.60	1,761.31
X	<b>Paid-up Equity Share Capital (Face Value Rs.10 per share)</b>	2,919.50	2,919.50	2,919.50	2,919.50	2,919.50
XI	<b>Earning per share (of Rs.10/- each)</b> (a) Basic (in Rs.) (b) Diluted (in Rs.)	1.59 1.59	0.53 0.53	1.67 1.67	3.68 3.68	5.98 5.98

**Notes:**

- The above standalone financial results for the Quarter and Nine Months ended on 31st December, 2025 have been reviewed by the Audit Committee and taken on record by the Board of Directors of Texmo Pipes and Products Limited ("the Company") in its meeting held on 10th February, 2026.
- The Statutory Auditors of the Company have carried out a Limited Review of the Standalone Financial Results for the Quarter and Period ended on 31st December, 2025, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Management has exercised necessary due diligence to ensure that such financial results provide a true & fair view of the affairs of the Company.
- The Financial Results are prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013 read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).
- The Company is primarily engaged in business of plastic products which constitute a single reportable segment in accordance with IND AS 108 "Segment reporting".
- The previous period figures have been regrouped/reclassified wherever necessary to make them comparable with the current periods' figures.

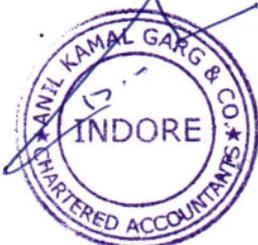
Burhanpur, 10th February, 2026

For and on behalf of the Board of Directors of  
Texmo Pipes and Products Ltd.  
Sanjay Kumar Agrawal  
Managing Director  
DIN: 00316249

**Independent Auditors' Limited Review Report on Quarterly and Year-to-date Unaudited Standalone Financial Results of Texmo Pipes and Products Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To  
The Board of Directors of  
Texmo Pipes and Products Limited

- [1] We have reviewed the accompanying Statement of unaudited standalone financial results of **Texmo Pipes and Products Limited** ('the Company') for the quarter ended 31<sup>st</sup> December, 2025 and year to date results for the period from 1<sup>st</sup> April 2025 to 31<sup>st</sup> December, 2025 ('the Statement'), attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations")
- [2] This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended) and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- [3] We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



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- [4] Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Indore  
Dated : February 10th, 2025

**For: Anil Kamal Garg & Company**  
Chartered Accountants  
Firm Registration No. 004186C



**(Devendra Bansal)**  
Partner  
Membership No. 078057  
ICAI UDIN: 26078057ZPCPMC4481



**TEXMO PIPES AND PRODUCTS LIMITED**

Regd. Office: 98, Bahadarpur Road, Burhanpur (M.P.) 450 331

CIN: L25200MP2008PLC020852

Phone :07325-255122, Fax: 07325-253273

Email: texmopipe@texmopipe.com

Website: https://texmopipe.com

**Consolidated Statement of Unaudited Financial Results for the Quarter ended 31st December, 2025**

Sr. No.	Particulars	(Rs. In Lakhs, except as stated otherwise)				
		Quarter ended 31st December, 2025 [Unaudited]	Quarter ended 30th September, 2025 [Unaudited]	Quarter ended 31st December, 2024 [Unaudited]	Period ended 31st December, 2025 [Unaudited]	Period ended 31st December, 2024 [Unaudited]
I	<b>Income</b>					
	(i) Value of Sales	12,786.31	7,855.36	12,769.40	32,950.79	34,156.25
	Less: GST Recovered	(1,786.68)	(1,550.10)	(1,785.34)	(5,123.70)	(4,895.39)
	<b>Revenue from Operations</b>	<b>10,999.63</b>	<b>6,305.26</b>	<b>10,984.06</b>	<b>27,827.09</b>	<b>29,260.86</b>
	(ii) Other Income	26.21	77.37	52.72	187.02	104.23
	<b>TOTAL INCOME (i+ii)</b>	<b>11,025.84</b>	<b>6,382.63</b>	<b>11,036.78</b>	<b>28,014.11</b>	<b>29,365.09</b>
II	<b>Expenses</b>					
	a) Cost of Materials Consumed	6,505.64	4,829.73	6,224.38	18,637.45	16,949.94
	b) Purchases of Stock-in-Trade	353.02	357.25	846.33	870.69	2,514.95
	c) Changes in Inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	1,066.44	(1,332.48)	1,029.47	(563.44)	887.73
	d) Employee Benefits Expense	735.70	721.29	663.77	2,202.81	1,924.42
	e) Finance Costs	112.55	129.53	120.94	356.22	502.31
	f) Depreciation and Amortisation Expenses	273.47	264.62	346.03	798.90	1,029.84
	g) Other Expenses	1,324.84	1,111.51	1,233.52	4,216.31	4,129.40
	<b>TOTAL EXPENSES</b>	<b>10,371.66</b>	<b>6,081.45</b>	<b>10,464.44</b>	<b>26,518.94</b>	<b>27,938.59</b>
III	<b>Profit before exceptional items and tax (I-II)</b>	<b>654.18</b>	<b>301.18</b>	<b>572.34</b>	<b>1,495.17</b>	<b>1,426.50</b>
IV	Exceptional Items	-	-	-	-	-
V	<b>Profit before tax (III+IV)</b>	<b>654.18</b>	<b>301.18</b>	<b>572.34</b>	<b>1,495.17</b>	<b>1,426.50</b>
VI	<b>Tax Expenses</b>					
	(i) Current Tax	179.00	66.97	171.10	380.00	404.10
	(ii) Short/(Excess) Tax Provision for earlier years	-	21.50	0.03	21.50	14.58
	(iii) Deferred Tax	(2.41)	0.30	(47.01)	(115.49)	(203.14)
	<b>Total Tax Expenses (i+ii+iii)</b>	<b>176.59</b>	<b>88.77</b>	<b>124.12</b>	<b>286.01</b>	<b>215.54</b>
VII	<b>Net Profit for the period (V-VI)</b>	<b>477.59</b>	<b>212.40</b>	<b>448.22</b>	<b>1,209.16</b>	<b>1,210.96</b>
						<b>1,796.55</b>



Sr. No.	Particulars	Quarter ended 31st December, 2025 [Unaudited]	Quarter ended 30th September, 2025 [Unaudited]	Quarter ended 31st December, 2024 [Unaudited]	Period ended 31st December, 2025 [Unaudited]	Period ended 31st December, 2024 [Unaudited]	Year ended 31st March, 2025 [Audited]
VIII	Non-Controlling Interest	(27.25)	(20.85)	(52.69)	(40.44)	(112.77)	(121.64)
IX	Net Profit for the period (VII-VIII)	504.84	233.25	500.91	1,249.60	1,323.73	1,918.19
X	Other Comprehensive Income						
	(a) Items that will not be reclassified to Profit or Loss						
	(i) Remeasurements of defined benefit plans	4.97	4.98	(7.19)	14.93	(21.58)	19.91
	(ii) Income tax effect on the above	(1.25)	(1.25)	1.81	(3.76)	5.43	(5.01)
	(b) Items that will be reclassified to Profit or Loss						
	(i) Exchange Difference on Translation of foreign operations	0.77	2.21	1.58	2.96	(2.35)	(2.38)
	(ii) Income tax effect on the above	-	-	-	-	-	-
XI	Total comprehensive Income for the Period (IX+X)	509.33	239.19	497.11	1,263.73	1,305.23	1,930.71
XII	Paid-up Equity Share Capital (Face Value Rs.10 per share)	2,919.50	2,919.50	2,919.50	2,919.50	2,919.50	2,919.50
XIII	Earning per share (of Rs.10/- each)						
	(a) Basic (in Rs.)	1.64	0.73	1.54	4.14	4.15	6.15
	(b) Diluted (in Rs.)	1.64	0.73	1.54	4.14	4.15	6.15

**Notes :**

- The above Consolidated financial results for the Quarter and Nine Months ended on 31st December, 2025 have been reviewed by the Audit Committee and taken on record by the Board of Directors of Texmo Pipes and Products Limited ("the Company") in its meeting held on 10th February, 2026.
- The Statutory Auditors of the Company have carried out a Limited Review of the Consolidated financial results for the Quarter ended on 31st December, 2025 pursuant to Regulation 33 of the SFBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Management has exercised necessary due diligence to ensure that such financial results provide a true & fair view of the affairs of the Company.
- The Financial Results are prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013 read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).
- The Consolidated results include results of (a) the Parent Company, Texmo Pipes and Products Limited, (b) the Company's 100% Subsidiaries, Shree Venkatesh Polymers Private Limited and Tapti Pipes and Products Limited, FZE, UAE, and (c) the Company's partially owned subsidiary, Shree Venkatesh Industries Private Limited.
- The Company is primarily engaged in business of plastic products which constitute a single reportable segment in accordance with IND AS 108 "Segment reporting".
- The previous period figures have been regrouped/ reclassified wherever necessary to make them comparable with the current periods' figures.

For and on behalf of the Board of Directors of  
Texmo Pipes and Products Ltd.

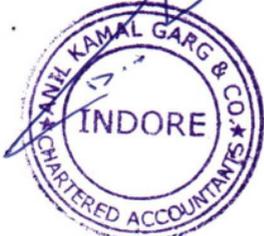
  
Saajay Kumar Agrawal  
Managing Director  
DIN: 00316240

Burhanpur, 10th February, 2026

**Independent Auditors' Limited Review Report on Quarterly and Year-to-date Unaudited Consolidated Financial Results of Texmo Pipes and Products Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To  
The Board of Directors of  
**TEXMO PIPES AND PRODUCTS LIMITED**

- [1] We have reviewed the accompanying Statement of unaudited consolidated financial results of **Texmo Pipes and Products Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 31<sup>st</sup> December, 2025 and year to date results for the period from 1<sup>st</sup> April, 2025 to 31<sup>st</sup> December, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
- [2] This Statement which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- [3] We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under regulation 33(8) of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

[4] The Statement includes the results of the following entities:

Parent Company:

**Texmo Pipes and Products Limited**

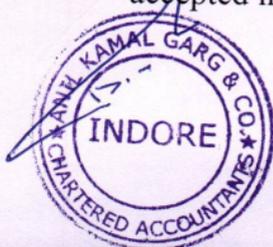
Subsidiary Companies:

1. **Tapti Pipes & Products Ltd. FZE, U.A.E.**
2. **Shree Venkatesh Polymers Private Limited**
3. **Shree Venkatesh Industries Private Limited**

[5] Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

[6] We did not review the interim unaudited financial results/information of the one subsidiary included in the consolidated unaudited financial results, whose interim financial results/information reflect total revenues of Rs. Nil, total net profit/ loss after tax of Rs. Nil and total comprehensive income of Rs. Nil, for the period ended 31st December 2025, as considered in the consolidated unaudited financial results. One of the subsidiaries is located outside India whose financial results and other financial information has been prepared in accordance with accounting principles generally accepted in its country. The Parent's management has converted the financial results of subsidiary located outside India from accounting principles generally accepted in its country to accounting principles generally accepted in India.

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The interim financial results/information of the subsidiaries has not been reviewed by their auditors and has been provided to us by the Management. We consider the interim unaudited financial results/information of the subsidiaries as certified by the management. Our conclusion on the statement is not modified in respect of the above matter.

Place : Indore

Dated : February 10th, 2025

**For: Anil Kamal Garg & Company**

Chartered Accountants

Firm Registration No. 004186C



**(Devendra Bansal)**

Partner

Membership No. 078057

ICAI UDIN: 26078057SKRUCW8087