

Texmo/Sec/2026-27/40

October 13, 2026

To, Manager (Listing) National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor Bandra kurla Complex, Bandra (E) Mumbai - 400 051	To, The Corporate Relationship Department Bombay Stock Exchange Ltd, 1 st Floor, New Trading Ring, P.J.Tower, Dalal Street, Mumbai - 400 001
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Ref: Texmo Pipes and Products Limited (ISIN - INE141K01013), BSE Code - 533164, NSE Symbol - TEXMOPIPES

Sub: Outcome of the Board Meeting of the Company held on October 13, 2026

Dear Sir / Madam,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its Meeting held today on Tuesday, October 13, 2026 at 04:00 P.M. which concluded at 06:45 P.M. at the registered office of the Company have considered and approved the following along with other agenda items:-

1. The Board has allotted 15,30,000 (Fifteen Lakhs Thirty Thousand) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each at a price of Rs.45.65/- (Rupees Forty Five and Sixty Five paise only) per share including premium of Rs. 35.65/- (Rupees Thirty Five and Sixty Five paise only) per Equity Share, aggregating to Rs. 6,98,44,500/- (Rupees Six Crores Ninety Eight Lakhs Forty Four Thousand Five Hundred only) to Shri Sanjay Kumar Agrawal and Smt. Rashmi Agrawal, Promoters on preferential basis.

Consequent to the said Allotment, the paid-up equity share capital of the Company stands increased from ₹ 29,19,50,000 (2,91,95,000 fully paid-up equity shares of ₹ 10/- each) to ₹ 30,72,50,000 (3,07,25,000 fully paid-up equity shares of ₹ 10/- each).

The aforesaid equity shares shall rank pari-passu, in all respects with existing equity shares of the Company.

The information in connection with the Allotment pursuant to the Preferential Issue as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure - I.

Kindly take the same on your records.

Thanking you
Yours Faithfully

For **Texmo Pipes and Products Limited**

AJAY
SHRIVASTAVA
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Digitally signed by
AJAY SHRIVASTAVA
Date: 2026.10.13
18:51:27 +05'30'

Ajay Shrivastava
Company Secretary and Compliance Officer

Encl: As above.

Annexure - I:

Allotment of Equity Shares to Promoter Group

Type of securities proposed to be issued	Equity Shares.																							
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws																							
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	15,30,000 (Fifteen Lakhs Thirty Thousand) fully paid-up Equity Shares of the Company of face value of Rs. 10 each, for cash at issue price of Rs. 45.65 per Equity Share (includes Premium of Rs. 35.65) per Equity Share aggregating to an amount of Rs. 6,98,44,500/- (Rupees Six Crores Ninety Eight Lakhs Forty Four Thousand Five Hundred only).																							
Name of the Investor(s)	Shri Sanjay Kumar Agrawal and Smt. Rashmi Agrawal																							
Post-allotment of securities: Outcome of the subscription	The Equity Shares are allotted to Mr. Sanjay Kumar Agrawal and Smt. Rashmi Agrawal Promoter(s) of the Company. Details of shareholding of Shri Sanjay Kumar Agrawal and Smt. Rashmi Agrawal in the Company, prior to and after the allotment pursuant to the Preferential Issue, are as under: <table><tr><th rowspan="2">Name of Shareholder</th><th colspan="2">Pre-allotment shareholding</th><th colspan="2">Post-allotment shareholding</th></tr><tr><th>No. of Equity Shares</th><th>% held</th><th>No. of Equity Shares</th><th>% held</th></tr><tr><td>Shri Sanjay Kumar Agrawal</td><td>5448974</td><td>18.66</td><td>5978974</td><td>19.46</td></tr><tr><td>Smt. Rashmi Agrawal</td><td>4700092</td><td>16.10</td><td>5700092</td><td>18.55</td></tr></table>					Name of Shareholder	Pre-allotment shareholding		Post-allotment shareholding		No. of Equity Shares	% held	No. of Equity Shares	% held	Shri Sanjay Kumar Agrawal	5448974	18.66	5978974	19.46	Smt. Rashmi Agrawal	4700092	16.10	5700092	18.55
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Shri Sanjay Kumar Agrawal	5448974	18.66	5978974	19.46																				
Smt. Rashmi Agrawal	4700092	16.10	5700092	18.55																				
Allotted Price	Rs. 45.65 per Equity Share (including Premium of Rs. 35.65 per Equity Share)																							
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable																							