



Texmaco Rail & Engineering Ltd.
Belgharia Works

13th July, 2013

The Corporate Relation Department
Bombay Stock Exchange Limited.
25th Floor, P.J. Towers.
Dalal Street, Fort.
Mumbai - 400 001

The Listing Department
National Stock Exchange of India Limited.
5th Floor, Exchange Plaza.
Bandra - Kurla Complex.
Bandra (E).
Mumbai - 400 051

The Secretary
The Calcutta Stock Exchange Limited
7 Jones Range.
Kolkata - 700 001

Re: Intimation pursuant to the Listing Agreement

Dear Sir(s).

This is to intimate the stock exchange that the Board of Directors of the Company, at its Meeting held on Saturday, 13th July, 2013, has approved the proposal to subscribe to 41,10,400 Equity Shares of face value of Rs.10/- (Rupees ten) each of Kalindee Rail Nirman (Engineers) Limited ('**Kalindee**') to be issued on preferential basis comprising approximately 24.90% of the post preferential allotment Equity Share Capital of Kalindee at a price which shall be Rs. 65 (Rupees sixty five) per equity share or such higher price determined in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, subject to the consent of the shareholders of Kalindee by way of a Special Resolution and has authorized the Company to subscribe to such Equity Shares of Kalindee at the abovementioned price.

Thanking You,

Yours Faithfully,

For Texmaco Rail & Engineering Limited

A. K. Vijay

Secretary