SAROJ KUMAR PODDAR

HONGKONG HOUSE
31, B. B. D. Bagh (S)
Kolkata-700 001

Dated: 2nd September, 2013

M/s. Texmaco Infrastructure & Holdings Limited
Belgharia
Kolkata

National Stock Exchange of India Limited
Mumbai

BSE Limited
Mumbai

The Calcutta Stock Exchange Limited
Kolkata

Dear Sirs,

Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that I have acquired 6,240 equity shares of Texmaco Infrastructure & Holdings Limited in my name on 30th August, 2013 as Karta of HUF - Saroj & Co. Please find enclosed the disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. My total holding in the Company including the above shares stands at 5,401,620 shares i.e. 4.24% (including 8,70,959 shares held in the capacity of Karta/Trustee) of the total paid up Share Capital of Texmaco Infrastructure & Holdings Limited.

Thanking you,

Yours faithfully

Saroj Kumar Poddar

Encl : as above

PHONE : OFFICE : (91-33) 2248-8891-2 • RES. 2287-9618-9, 228-8915 • FAX : 2243-7215

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011

Name of the Target Company (TC)	Texmaco Infrastructure & Holdings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Saroj Kumar Poddar (as Karta of HUF- Saroj & Co.)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited(BSE) The Calcutta Stock Exchange Limited(CSE)		
Details of the acquisition as follows	**Number**	**% w.r.t.total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition/~~disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	(**)5,395,380	4.24	4.24
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
(a+b+c)	(**)5,395,380	4.24	4.24
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/~~sold~~	(***)6,240	0.00	0.00
b) VRs acquired /~~sold~~ otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
(a+b+c)	(***)6,240	0.00	0.00
After the acquisition/~~sale~~, holding of:			
a) Shares carrying voting rights	(****)5,401,620	4.24	4.24
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(a+b+c)	(****)5,401,620	4.24	4.24
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.08.2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	12,74,26,590		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	12,74,26,590		
Total diluted share*/voting capital of the TC after the said acquisition	12,74,26,590		

*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** includes 864,719 shares held in the capacity of Karta/Trustee

*** shares purchased as Karta of HUF - Saroj & Co.

**** includes 870,959 shares held in the capacity of Karta/Trustee

SAROJ KUMAR PODDAR

Place:Kolkata

Date: 2nd September, 2013