SAROJ KUMAR PODDAR

HONGKONG HOUSE
31, B. B. D. Bagh (S)
Kolkata-700 001

Dated: 31st March, 2015

M/s. Texmaco Infrastructure & Holdings Limited
Belgharia
Kolkata

National Stock Exchange of India Limited
Mumbai

BSE Limited
Mumbai

Calcutta Stock Exchange Limited
Kolkata

Dear Sirs,

Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that I have acquired 46,300 equity shares of Texmaco Infrastructure & Holdings Limited on 30th March, 2015. Please find enclosed the disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. My total holding in the company including the above shares stands at 54,47,920 shares i.e. 4.28% (including 8,70,959 shares held in the capacity of Karta/Trustee) of the total paid up Share Capital of Texmaco Infrastructure & Holdings Limited.

Thanking you,

Yours faithfully

Saroj Kumar Poddar

Encl : as above

PHONE : OFFICE : (91-33) 2248-8891-2 • RES. 2287-9618-9, 2287-8915 • FAX : 2243-7215

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011

Name of the Target Company (TC)	Texmaco Infrastructure & Holdings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Saroj Kumar Poddar		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Limited(NSE) Bombay Stock Exchange Limited(BSE) Calcutta Stock Exchange (CSE)		
Details of the acquisition / disposal of shares as follows	**Number**	**% w.r.t.total share/voting capital wherever applicable (*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/~~disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	5,401,620***	4.24	4.24
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) **Total (a+b+c)**	5,401,620***	4.24	4.24
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/~~sold~~	46,300	0.04	0.04
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)Shares encumbered / invoked/released by the acquirer	-	-	-
e) **Total (a+b+c)**	46,300	0.04	0.04
After the acquisition/~~sale~~, holding of:			
a) Shares carrying voting rights	5447920***	4.28	4.28
b)Shares encumbered with acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) **Total (a+b+c)**	5447920***	4.28	4.28
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.03.2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	12,74,26,590 (Equity Share Capital Rs. 12,74,26,590)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	12,74,26,590 (Equity Share Capital Rs. 12,74,26,590)		
Total diluted share/voting capital of the TC after the said acquisition	12,74,26,590 (Equity Share Capital Rs. 12,74,26,590)		

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

*** Includes 8,70,959 shares held as Karta/ Trustee

Signature of acquirer/~~seller~~/~~authorised~~ signatory

Saroj Kumar Poddar

Place : Kolkata

Date: 31st March, 2015