



TEXINFRA

Texmaco Infrastructure & Holdings Limited

25th February, 2021

*National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E), Mumbai – 400051*
Symbol - TEXINFRA

*BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001*
Scrip Code - 505400

Subject: Prior intimation in accordance with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), and the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended (“Delisting Regulations”), with respect to the Meeting of Board of Directors of Texmaco Infrastructure & Holdings Limited (“Company”) scheduled to be held on Tuesday, 2nd March, 2021 at 5:00 p.m. to *inter-alia* consider the proposal for voluntary delisting of the equity shares of the Company.

1. This is with reference to the captioned subject and in continuation to our letter dated 5th February, 2021 relating to convening of a Meeting of the Board of Directors of the Company (“**Board**”) and letter dated 10th February, 2021 intimating the outcome of the Meeting of the Board.
2. As mentioned earlier, the Company had received a letter dated 4th February, 2021 from Adventz Finance Private Limited, a promoter group entity of the Company, expressing the desire of the promoter/ promoter group of the Company to acquire equity shares of the Company from the public shareholders with the intention to voluntarily delist the equity shares of the Company from National Stock Exchange of India Ltd. and BSE Limited, the stock exchanges where the equity shares of the Company are listed, in accordance with the Delisting Regulations (“**Delisting Proposal**”).
3. The Board, at its Meeting held on 10th February, 2021, *inter-alia* (a) considered the Delisting Proposal and took the same on record; and (b) appointed M/s. Keynote Financial Services Limited, a Merchant Banker registered with the Securities and Exchange Board of India (“**Merchant Banker**”), to carry out due diligence in accordance with the Delisting Regulations.

Regd. Office : Belgharia , Kolkata 700056 . Ph +91 033 2569 1500 . Fax 2541 1722 / 2448
Email : texmail@texmaco.in Website : www.texinfra.in
CIN: L70101WB1939PLC009800





Texmaco Infrastructure & Holdings Limited

TEXINFRA

4. In furtherance of the above and in terms of Regulation 29 of the Listing Regulations and the applicable provisions under the Delisting Regulations, we wish to inform you that a Meeting of the Board is being convened on Tuesday, 2nd March, 2021 at 5:00 p.m. in order to *inter-alia* consider the following:
- take on record and review the due diligence report of the Merchant Banker in accordance with the Delisting Regulations;
 - approve/ reject the Delisting Proposal after discussing and taking into account various factors and the Merchant Banker's due diligence report;
 - such other acts as may be required in accordance with Regulation 8 of the Delisting Regulations; and
 - any other matters incidental thereto or required in terms of the Delisting Regulations.

Further, pursuant to the "Code of Internal Procedure and Conduct to Regulate, Monitor and Report of Trading by Insider in Securities of the Company" as framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, the Trading Window of the Company will be closed with effect from dissemination of this intimation to the stock exchanges till 48 hours after the announcement of the outcome of the Board Meeting.

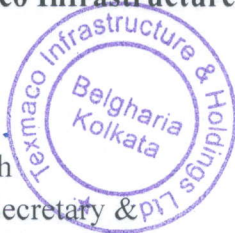
This is for your information and record.

Thanking you,

Yours faithfully,

For **Texmaco Infrastructure & Holdings Limited**


Rahul Harsh
Company Secretary &
Compliance Officer



Regd. Office : Belgharia , Kolkata 700056 . Ph +91 033 2569 1500 . Fax 2541 1722 / 2448
Email : texmail@texmaco.in Website : www.texinfra.in
CIN: L70101WB1939PLC009800