TERA SOFT
Redefining IT Solutions

TERA SOFTWARE LIMITED
8-2-293/82/A/1107,
Plot No. 1107, Road No. 55,
Jubilee Hills, Hyderabad-500 033,
Telangana, INDIA.

Date: 22-06-2021

BSE Limited P.J. Towers Dalal Street, Mumbai - 400001	National Stock Exchange of India Limited Exchange Plaza, Bandar Kurla Complex Bandra (E), Mumbai - 400051
Scrip: 533982	**Symbol: TERASOFT**

Dear Sir,

Sub: Annual Secretarial Compliance Report for the Financial Year ended 31st March, 2021.

In terms of SEBI Circular No. CIR/CFD/CMD1/27/2019 dated February 8, 2019 read with Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find the enclosed copy of Annual Secretarial Compliance Report for the financial year ended 31st March, 2021, issued by M/s C.V. Reddy K & Associates, Company Secretaries.

This is for your kind information and records.

Thanking You.

Yours faithfully,
For **TERA SOFTWARE LIMITED**

TERA SOFTWARE LIMITED HYDERABAD

CH. MALLIKARJUNA
Company Secretary & Compliance Officer
Mem.No.A47545

Encl: as above

K CH VENKAT REDDY
9849-242-304

C.V. REDDY K & ASSOCIATES
COMPANY SECRETARIES
csvenkatreddy@gmail.com

UDIN: F007976C000337437

To,
The Members,
TERA SOFTWARE LIMITED
8-2-293/82/A/1107, Road No-55, Plot No-1107,
Jubilee Hills, Hyderabad-500033.

ANNUAL SECRETARIAL COMPLIANCE REPORT
OF TERA SOFTWARE LIMITED FOR THE YEAR ENDED 31ST MARCH, 2021

[under Regulation 24A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We C.V. Reddy K & Associates, Practicing Company Secretaries have examined:

(a) all the documents and records made available to us and explanation provided by Tera Software Limited ("the listed entity"),
(b) the filings/ submissions made by the listed entity to the stock exchanges,
(c) website of the listed entity,
(d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March, 2021 ("Review Period") in respect of compliance with the provisions of:

(a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
(b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; **Not Applicable**
(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
(d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **Not Applicable**
(e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **Not Applicable**

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(f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **Not Applicable**

(g) Securities and Exchange Board of India (Issue and Listing of Non- Convertible and Redeemable Preference Shares) Regulations,2013; **Not Applicable**

(h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

(i) Securities and Exchange Board of India (Registrars to an issue and share transfer agents) Regulations 1993

(j) Securities and Exchange Board of India (Depositories and Participants) Regulations 2018;

and circulars/ guidelines issued thereunder;
and based on the above examination, I/We hereby report that, during the Review Period:

The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder.

(a) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from our examination of those records.

(b) There were no actions taken against the listed entity/ its promoters/ directors either by SEBI or by Stock Exchanges (*including under the Standard Operating Procedures issued by SEBI through various circulars)* under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

(c) There were no observations made for which any action need to be taken by the listed entity:

C.V. REDDY K & ASSOCIATES FCS No:7976 CP No:8998 COMPANY SECRETARIES

CS C.V. REDDY K
For C. V. REDDY K & ASSOCIATES
Company Secretaries
FCS No.: 7976
C P No.: 8998

Place: Hyderabad
Date: 17/05/2021