

**TERA SOFTWARE LIMITED**

# 8-2-293/82/A/1107,  
Plot No. 1107, Road No. 55,  
Jubilee Hills, Hyderabad-500 033,  
Telangana, INDIA.

**TERA SOFT**

Redefining IT Solutions

Date: 20<sup>th</sup> June, 2022

To  
Listing Department,  
Dept. of Corporate Services  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla complex,  
Bandra (E), Mumbai – 400 051

Scrip Code: 533982

Symbol: TERASOFT

Sub: Disclosure of Inter-se Transfer of Shares between the Promoters (Closed relatives) in accordance with Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Respected Sir/Madam,

Pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with Regulation 3 of SEBI (Prohibition of Insider Trading) Regulations, 2015, We would like to inform you that the company has received an information from the following persons that they are in the process of inter-se transfer of shares amongst themselves through Gift Deed as follows:


S.No.	Name of the Transferor	Proposed Shares to be transferred	Percentage	Name of the Transferee/Acquirer
1	Tummala Rajasekhar	5,00,000	4.00	Tummala Madhumitra
2	Tummala Rajasekhar	8,24,617	6.59	Tummala Gopichand

The above inter se transfers takes place between relatives as defined under Regulation 2(1)(1) by way of "Gift Deed" and also between the persons named as promoters in the shareholding pattern of the target company as filed by the Target Company with the stock exchanges for a period not less than 3 years prior to the proposed acquisition. The above acquisition of shares or voting rights of the target company by the acquirer along with the PAC from the promoters of the target company is exempted from giving public announcement pursuant to exemption provided under Regulation 10(1)(a) and there will be no change in the total Shareholding of the Promoters Group after above inter-se transfer of Shares of TC.

In this connection necessary disclosure under Regulation 10(5) for the above said acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Thanking you,

Yours faithfully,  
For TERA SOFTWARE LIMITED

  
CH. MALLIKARJUNA  
Company Secretary & Compliance Officer



CIN : L72200TG1994PLC018391

Date: 17<sup>th</sup> June, 2022

To  
BSE Limited  
P.J. Towers  
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla complex,  
Bandra (E), Mumbai – 400 051

Scrip Code: 533982

Symbol: TERASOFT

Company Secretary  
Tera Software Limited  
Plot No.1107, Road No.55  
Jubilee Hills-500033  
Hyderabad.

**Sub:** Prior Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares.

Dear Sir,

As due compliance of Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 the under signed being Part of the Promoter and Promoter Group of the Company, disclosing the Prior Intimation in the specified format in respect of proposed inter-se transfer of 13,24,617 shares (10.59%) of Tera Software Limited being the Target Company (“TC”) in the following manner:

S.No.	Name of the Transferor	Proposed Shares to be Transferred/ <del>Acquired</del>	Percentage
1	Tummala Rajasekhar	13,24,617	10.59

The above inter se transfers takes place between relatives as defined under Regulation 2(1)(1) by way of “Gift Deed” and also between the persons named as promoters in the shareholding pattern of the target company as filed by the Target Company with the stock exchanges for a period not less than 3 years prior to the proposed acquisition. The above acquisition of shares or voting rights of the target company by the acquirer along with the PAC from the promoters of the target company is exempted from giving public announcement pursuant to exemption provided under Regulation 10(1)(a) and there will be no change in the total Shareholding of the Promoters Group after above inter-se transfer of Shares of TC.

Thanking You.

Yours truly,

**TUMMALA GOPICHAND**  
Promoter & Acquirer

**TUMMALA MADHU MITRA**  
Promoter & Acquirer

**Disclosures under Regulation 10 (5) – intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Tera Software Limited
2.	Name(s) of the acquirer (s)	1) Tummala Gopichand 2) Tummala Madhumitra
3.	Whether the acquirer (s) is/are Promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes – Promoters
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Tummala Rajasekhar
	b. Proposed date of acquisition	After 4 days from this date of intimation
	c. Number of Shares to be acquired from each person mentioned in 4(a) above	13,24,617 shares from Tummala Rajasekhar
	d. Total Shares to be acquired as % of share capital of TC	10.59%
	e. Price at which shares are proposed to be acquired	Not applicable
	f. Rationale, if any, for the proposed transfer	Inter-se transfers between Promoters (closed relatives) of the Company through Gift Deed
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) and (ii) of SEBI (SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable

*Bhand*

*Madhu*

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable			
9.	Declaration by the acquirer, that the transferor and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, the transferor and transferees have complied with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We, hereby declare that all the conditions specified under regulation 10 (1) (a) with respect to exemption has been complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares/ voting rights	% w.r.t. total share capital of TC	No. of shares/ voting rights	% w.r.t. total share capital of TC
a	Acquirer(s) and PACs (other than sellers) (*)				
	1. Tummala Gopichand - Acquirer	11,96,554	9.56	20,21,171	16.15
	PACs:				
	2. Tummala Madhu Mitra - Acquirer	8,41,308	6.72	13,41,308	10.72
	3. Tummala Pavana Devi	5,74,760	4.59	5,74,760	4.59
	4. N. Sri Durga	2,26,537	1.81	2,26,537	1.81
	5. T. Seetharamamma	1,36,875	1.09	1,36,875	1.09
	6. Tummala Bapaiah Choudary	92,676	0.74	92,676	0.74
	7. Tummala Tulasi Rani	54,000	0.43	54,000	0.43
b	Seller (s)				
	8. Tummala Rajasekhar	28,24,617	22.58	15,00,000	11.99
	<b>Total</b>	<b>59,47,327</b>	<b>47.53</b>	<b>59,47,327</b>	<b>47.53</b>

Place: Hyderabad  
Date: 17<sup>th</sup> June, 2022

1) Signature of the Acquirer & Promoter:   
Name: Tummala Gopichand

2) Signature of the Acquirer & Promoter:   
Name: Tummala Madhumitra