



TERA SOFT
Redefining IT Solutions

TERA SOFTWARE LIMITED
8-2-293/82/A/1107,
Plot No. 1107, Road No. 55,
Jubilee Hills, Hyderabad-500 033
Telangana, INDIA

Date: 17-09-2021

To
BSE Limited
P.J. Towers
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 533982

Symbol: TERASOFT

Dear Sir,

Sub: Intimation of Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as received from M/s Merlin Holdings Pvt Ltd.

We wish to inform you that we have received a disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from M/s Merlin Holdings Pvt Ltd in connection with Pledge of Shares. A copy of the disclosure is enclosed for your perusal.

Kindly take the same on your records.

Thanking You

Yours truly,
For Tera Software Limited

Gopichand Tummala
Vice Chairman & Managing Director
(DIN: 00107886)



CIN : L72200TG1994PLC018391



Merlin Holdings Pvt. Ltd.

17th September, 2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) <u>Mumbai - 400 051</u>
Tera Software Limited MCH no-8-2-293/82/a/1107, Road no-55, Plot no-1107, Jubilee Hills, <u>Hyderabad-500033</u>	

Dear Sir/Madam,

Sub: Information under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above, please find enclosed herewith disclosure of the same as prescribed under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you.

Yours faithfully,
For Merlin Holdings Pvt. Ltd.



Vikram Purohit
Director

Encl. as above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tera Software Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Merlin Holdings Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group / Person Acting in Concert	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a)	-	-	-
Details of acquisition/sale/transfer			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	8,00,000	6.39%	6.39%
e) Total (b)	8,00,000	6.39%	6.39%
After the acquisition/sale/transfer, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	8,00,000	6.39%	6.39%

c) VRs otherwise than by equity shares	-		-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b=c)	8,00,000	6.39%	6.39%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Pledge of Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.09.2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.12,51,18,750 comprising of 1,25,11,875 equity shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.12,51,18,750 comprising of 1,25,11,875 equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.12,51,18,750 comprising of 1,25,11,875 equity shares of Rs.10/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation & Disclosure Requirement) Regulation 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Merlin Holdings Pvt. Ltd.



Vikram Purohit
Director

Place: Kolkata

Date: 17th September, 2021