



TERA SOFT

Redefining IT Solutions

TERA SOFTWARE LIMITED

Regd. Office : # 8-2-293/82/A/1107,

Road Number 55, Jubilee Hills,

Hyderabad, Telangana 500033.

Tel : +91-40-2354 7447

E-mail : info@terasoftware.in

www.terasoftware.com

Date: July 16, 2026

BSE Limited P.J Towers, Dalal Street Mumbai- 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla complex Bandra(E), Mumbai – 400 051
Scrip: 533982	Symbol: TERASOFT

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended June 30, 2026

With reference to the above cited subject, please find the enclosed “Reconciliation of Share Capital Audit Report” for the Quarter ended June 30, 2026, in Compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Thanking You.

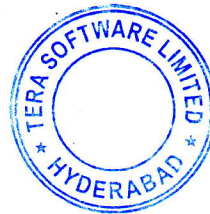
Yours truly,

For **TERA SOFTWARE LIMITED**

CH. MALLIKARJUNA

Company Secretary & Compliance Officer

M. No. A47545





To
The Board of Directors
Tera Software Limited
Plot No.1107, Road No.55
Jubilee Hills, Hyderabad-500033

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by Tera Software Limited ('the Company') and its Registrar and Transfer Agents, KFin Technologies Limited (previously known as KFin Technologies Pvt. Ltd), in respect of Reconciliation of Share Capital Audit as per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

For Quarter Ended	June 30, 2026	
Scrip Code	533982	
NSE Symbol	TERASOFT	
MSEI Symbol	NOTLISTED	
ISIN	INE482B01010	
Whether company has CIN	Yes	
CIN Number	L72200TG1994PLC018391	
Name of the Company	Tera Software Limited	
Registered Office Address	8-2-293/82/A/1107, Plot No. 1107, Road No.55, Jubilee Hills	
Registered Office State	Telangana	
Registered Office City	Hyderabad	
Registered Office District	Hyderabad	
Registered Office Pin code	500033	
Registered Office Contact Number	+91 040-23547447	
Registered Office Fax	Nil	
Registered Office country	INDIA	
Registered office website	www.terasoftware.com	
Registered Office email	companysecretary@terasoftware.com	
Correspondence Address	Same as Registered Office address.	
Face Value	Rs.10/- Each	
Name of the Stock Exchanges where the Company's securities are listed	i) BSE Limited (BSE) ii) National Stock Exchange of India Limited (NSE)	
Issued Capital	Number of shares	% of total issued capital
	1,25,11,875	100%
Listed Capital in Both Exchanges	1,25,11,875	100%
Held in dematerialized form in CDSL	26,89,621	21.50%
Held in dematerialized form in NSDL	97,77,958	78.15%
Held in Physical form	44,296	0.35%
Total No. of Shares	1,25,11,875	100%
Total no. of Security holders as on end	14787	

of the quarter						
Reasons for difference if any, Between issued capital and listed capital		Nil				
Reasons for difference if any, Between issued capital and total number of shares		Nil				
Reasons for difference if any, Between listed capital and total number of shares		Nil				
Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In - Prin. Appr. Pending for SE (Specify Names)
No Changes						
Register of Members is updated (Yes/No)					Yes	
If not, updated upto which date						
Reference of previous quarter with regards to excess dematerialised shares, if any.					N.A.	
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? If not, Reason why?					N.A.	
Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total No. of Demat requests		No. of requests		No. of shares		Reasons for delay
Confirmed after 21 Days		Nil		Nil		N.A.
Pending for more than 21 days		Nil		Nil		N.A.
Remarks		Nil		Nil		Nil
Compliance officer details						
Whether Compliance officer appointed		Yes				
Whether Qualified Company Secretary is Compliance Officer		Yes				
Name of the Compliance Officer		Mr. Chini Mallikarjuna				
PAN of the compliance officer		AIAPC6612Q				
Date of Appointment		12-02-2021				
Designation		Company Secretary & Compliance Officer				
Membership Nos.		ACS-47545				
Mobile No.		9949604854				
E-mail id		companysecretary@terasoftware.com				
Whether any change in Compliance Officer during the previous 2 quarters		No				
Whether the previous Compliance Officer was Qualified Company Secretary		NA				
Certifying Auditor Details						
CA/CS/CMA		CS				
Name of certifying auditor,		Y. Ravi Prasada Reddy				
Date of issue of report		15-07-2026				
Address		Flat No.401, Sri Sai Saraswathi Nilayam, H.No.5-5-33/26/A/1, Plot No.77, Maitri Nagar, Kukatpally				
City		Hyderabad				

PIN Code	500072
Contact No.	Tel: 040-40330141, Mobile: 9989234576
Email	rprassociateshyd@gmail.com
Membership No.	Fellow – 5783
Firms registration number of audit firm	NA
Name of the Firm	M/s RPR & Associates
COP number	5360
Registrar and Share Transfer Agent Details	
Appointment of common agency for share registry work	Yes
Whether Registered with SEBI	Yes
Name of RTA	KFin Technologies Limited.
SEBI registration no.	INR000000221
Address	Karvy Selenium Tower B, Plot No 31&32, Gachibowli, Financial District, Nanakramguda, Serilingampally
State	Telangana
City	Hyderabad
Pin code	500032
Contact No.	+91 040-67162222
E-mail id	einward.ris@kfintech.com
Website Address	www.kfintech.com
Whether any change in Registrar and Share Transfer Agents	No
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Nil

Place: Hyderabad
Date: 15-07-2026

UDIN: F005783H000846634

For **RPR & ASSOCIATES**
COMPANY SECRETARIES
YEDDULA RAVI PRASADA
PRASADA
REDDY
REDDY
Digitally signed by
YEDDULA RAVI PRASADA
REDDY
Date: 2026.07.15 17:24:59
+05'30'
Y. RAVI PRASADA REDDY
Company Secretary in Practice
Membership No. 5783
C P No. 5360