TERA SOFT
Redefining IT Solutions

TERA SOFTWARE LIMITED
Regd. Office : # 8-2-293/82/A/1107,
Road Number 55, Jubilee Hills,
Hyderabad,Telangana 500033.
Tel : +91-40-2354 7447
E-mail : info@terasoftware.in
www.terasoftware.com

Date: November 11, 2026

To

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Maharashtra, INDIA	**National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai – 400051 Maharashtra, INDIA
Scrip Code: 533982	**Symbol: TERASOFT**

Sub: Outcome of the Board Meeting held on Wednesday, November 11, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today, Wednesday, November 11, 2026, which commenced at 3:30 P.M. and concluded at 9:15 P.M., inter-alia, considered and approved the following key matters:

1. Financial Results

- Approved the Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter and half-year ended September 30, 2026.
- Copy of the Un-Audited Financial Results along with the Limited Review Report issued by the Statutory Auditors is enclosed herewith.

2. Changes in Key Managerial Personnel (KMP)

- Approved the appointment of Mr. G. Venkatanarayana as the new Chief Financial Officer (CFO) and Key Managerial Personnel of the Company with effect from December 04, 2026.

3. Preferential Issue of Convertible Warrants

- Approved the proposal to issue and allot Convertible Warrants to persons belonging to the Promoter / Promoter Group on a preferential basis, subject to the approval of shareholders.
- Fixed the "Relevant Date" as November 11, 2026 for the purpose of determining the issue price of the Convertible Warrants in accordance with SEBI (ICDR) Regulations.

4. Corporate Restructuring & Amendments

- Approved the proposal of change of name of the Company, subject to members' approval
- Approved the alteration of the Objects Clause of the Memorandum of Association (MOA) of the Company to align with new business directions, subject to member's approval.

TERA SOFTWARE LIMITED * HYDERABAD *

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5. Extra-Ordinary General Meeting (EGM)

- Approved the convening of the 1st Extra-Ordinary General Meeting (EGM) of the Company for the Financial Year 2026-27 to seek shareholder approval for the preferential issue, change of name, and MOA alteration.
- Approved the Draft Notice of the EGM and authorized the appointment of e-voting intermediaries to provide remote e-voting platforms for the meeting.

Disclosures Annexures:

- **Annexure A:** Un-audited Financial Results (Standalone & Consolidated) with Limited Review Report.
- **Annexure B:** Brief profile and details of the newly appointed CFO as required under SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123.
- **Annexure C:** Details of the Preferential Issue as per SEBI LODR disclosure guidelines.

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For TERA SOFTWARE LIMITED

CHINI MALLIKA RJUNA

Digitally signed by CHINI MALLIKARJUNA
DN: cn=CHINI MALLIKARJUNA c=IN o=Personal
Reason: I am the author of this document
Location:
Date: 2026-11-11 21:15+05:30

CH. MALLIKARJUNA
Company Secretary & Compliance Officer

TERA SOFTWARE LIMITED * HYDERABAD *

Annexure -A

TERA SOFTWARE LIMITED
CIN L72200TG1994PLC018391
#8-2-293/82/A/1107, Plot no 1107, Road no 55, Jubilee Hills, Hyderabad-33.
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED 30TH SEPTEMBER 2026

Rs. in Lakhs

PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	UnAudited	Unaudited	Audited
1. Income from Operations						
(a) Net Sales /Income from operations (net of excise duty)	9,185.39	4,987.11	7,143.25	14,172.50	10,417.29	23,804.53
(b) Other operating Income		-		-	-	-
(c) Other Income	107.58	118.80	95.24	226.25	189.39	392.99
Total Income from Operations (net)	9,292.97	5,105.91	7,238.49	14,398.75	10,606.68	24,197.52
2. Expenses						
Purchases	-	-	-	-	-	-
Changes in inventories of finished goods, work-in-progress and stock in trade	-	-	-	-	-	-
Technical & Operation expense	6,735.73	3,042.88	5,378.86	9,780.88	7,286.98	16,235.69
Employee benefit expense	1,095.95	1,031.64	625.74	2,127.59	1,164.95	3,345.30
Finance costs	239.88	216.73	160.29	456.61	359.82	744.57
Depreciation & amortisation expense	23.09	21.82	17.40	44.92	28.68	70.83
Other Expenses	158.66	197.42	172.64	353.68	248.56	553.10
Total Expenses	8,253.31	4,510.50	6,354.93	12,763.68	9,088.99	20,949.49
3. Profit/(Loss) from ordinary activities but before Exceptional Items (1-2)	1,039.66	595.41	883.56	1,635.07	1,517.69	3,248.03
4.Add: Exceptional Items		-		-	-	-
4. Less: Exceptional Items		-		-	-	-
5. Profit/(Loss) from ordinary activities before tax (3-4)	1,039.66	595.41	883.56	1,635.07	1,517.69	3,248.03
6. Tax expense						
1) Current Tax	243.50	140.34	226.34	383.84	391.00	813.68
2) Tax Expenses relating to Earlier years		-		-	-	(27.39)
3) Deferred Tax	(7.77)	(9.79)	0.94	-17.56	4.90	(18.73)
7. Profit/(Loss) from ordinary activities after tax (5-6)	803.93	464.86	656.28	1,268.79	1,121.79	2,480.46
8. Extraordinary items (net of tax Rs expense ___ Lakhs)		-		-	-	-
9. Net Profit/(Loss) before Other comprehensive income (7-8)	803.93	464.86	656.28	1,268.79	1,121.79	2,480.46
10. Other Comprehensive Income						
Add: (i) Items that will be reclassified to profit or loss	1.64	73.23	8.69	74.87	(7.97)	(3.73)
Less: (ii) Income Tax relating to items that will be reclassified to profit or loss	(0.41)	(18.43)	(2.19)	(18.84)	2.01	0.94
11. Net Profit/(Loss) for the period (9-10)	805.16	519.66	662.78	1,324.82	1,115.83	2,477.67
12. Paid up Equity Share Capital (Face Value Rs 10/-)	1,251.19	1,251.19	1,251.19	1,251.19	1,251.19	1,251.19
Reserves (excluding Revaluation Reserve as per the Balance Sheet of previous accounting year)						13,346.37
Earning Per equity share (for continuing operations):						
(1) Basic	6.43	3.72	5.25	10.14	8.97	19.82
(2)Diluted	6.43	3.72	5.25	10.14	8.97	19.82
Earning Per equity share (for discontinued & Continuing operations):						
(1) Basic	6.43	3.72	5.25	10.14	8.97	19.82
(2)Diluted	6.43	3.72	5.25	10.14	8.97	19.82

For TERA SOFTWARE LIMITED

Chairman and Managing Director

TERA SOFTWARE LIMITED
CIN L72200TG1994PLC018391
#8-2-293/82/A/1107, Plot no 1107, Road no 55, Jubilee Hills, Hyderabad-33.
SEGMENT WISE REVENUE AND RESULTS
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED 30TH SEPTEMBER 2026

Rs. in Lakhs

PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	UnAudited	Unaudited	Audited
1. Segment Revenue						
a) Integrated Solutions Division	-	-	-	-	-	-
b) Technical Division	2,064.50	1,681.41	2,086.70	3,745.91	3,718.95	7,596.00
c) Projects Division	7,120.89	3,305.70	5,056.54	10,426.59	6,698.34	16,208.53
Net sales/Income from operations	9,185.39	4,987.11	7,143.24	14,172.50	10,417.29	23,804.53
2. Segment Results [Profit / (Loss) before Tax and Interest from each Segment]						
a) Integrated Solutions Division	-5.56	-		(5.43)	(7.33)	-
b) Technical Division	84.76	65.68	88.66	150.44	185.14	306.50
c) Projects Division	1,405.26	864.52	1,059.74	2,269.83	1,874.12	4,134.82
Total	1,484.47	930.20	1,148.40	2,414.84	2,051.94	4,441.32
Less: i) Interest Expenses	239.88	216.73	160.28	456.61	359.83	744.58
ii) Un-allocable expenditure (Net)	312.50	236.73	199.79	549.34	363.80	841.38
Add: Interest and Other Income	107.58	118.67	95.23	226.25	189.39	392.99
Total Profit/(Loss) Before Exceptional items	1,039.67	595.41	883.56	1,635.14	1,517.70	3,248.35
Exceptional Item: Add	-	-		-	-	-
Less:		-		-	-	-
Total Profit/(Loss) after Exceptional items	1,039.67	595.41	883.56	1,635.14	1,517.70	3,248.35
Segment Assets						
Integrated Solutions Division	-	-	14.25	-	14.25	-
Technical Division	4,295.66	3,739.01	2,243.72	4,295.66	2,243.72	3,552.68
Projects Division	23,404.98	21,066.50	18,280.27	23,404.98	18,280.27	20,290.41
Unallocable	5,335.23	4,909.56	4,265.24	5,335.23	4,265.24	4,210.93
Total	33,035.86	29,715.07	24,803.47	33,035.86	24,803.47	28,054.02
Segment Liabilities						
Integrated Solutions Division	384.98	379.42	356.14	384.98	356.14	379.65
Technical Division	1,319.43	1,509.89	2,206.97	1,319.43	2,206.97	964.97
Projects Division	5,524.87	5,483.46	4,019.94	5,524.87	4,019.94	6,169.46
Unallocable	25,806.09	22,342.30	18,220.44	25,809.48	18,220.47	20,539.60
Total	33,035.37	29,715.07	24,803.48	33,038.75	24,803.52	28,053.68
(Segment Assets - Liabilities)						
Integrated Solutions Division	-384.98	(379.42)	(341.89)	(384.98)	(341.89)	(379.65)
Technical Division	2,976.23	2,229.12	36.75	2,976.23	36.75	2,587.72
Projects Division	17,880.11	15,583.04	14,260.33	17,880.11	14,260.33	14,120.95
Unallocable	(20,471.36)	(17,432.74)	(13,955.19)	(20,471.36)	(13,955.19)	(16,328.66)
Total	-	-	-	-	-	-

Notes:

1 The above financial results for the Quarter ended 30th September,2026 have been reviewed by the Audit Committee and were approved by the Board of Directors of the Company at their respective meetings held on 11-11-2026

2 This statement is as per regulation 33 of the SEBI (Listing obligations and disclosure Requirements) Regulations, 2015. These financial results of the Company were prepared in accordance with the Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 ("the act") read with relevant rules issued there under ("Ind AS") and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Boardof India ("SEBI").

3 Corresponding quarter/Year figures have been re-grouped /re-classified wherever necessary to confirm to the classification of the current period.

4 The figures for the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures up to the third quarter of the current financial year.

For Tera Software Limited

Place: Hyderabad
Date : 11-11-2026

For TERA SOFTWARE LIMITED
Chairman and Managing Director

T. Gopichand
Chairman & Managing Director
DIN : 00107886

TERA SOFTWARE LIMITED

STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF-YEAR ENDED 30TH SEPTEMBER, 2026

Rs. In Lakhs

Particulars	Note	HALF YEAR ENDED		YEAR ENDED
		As At 30-09-2026 Unaudited	As at 30-09-2025 Unaudited	As at 31-03-2026 Audited
I. ASSETS				
1. Non-current assets				
(i) Property, Plant & Equipment	1	2,824.75	2,869.12	2,850.45
(ii) Financial Assets				
(a) Investment	2	1.00	0.74	1.00
(b) Other Financial Assets	2	238.20	282.70	284.70
(iii) Other non current assets	3	581.56	577.22	538.82
(iv) Deferred tax Asset (net)	4	218.32	197.04	219.60
Total non-current assets		3,863.82	3,926.82	3,894.58
2. Current assets				
(i) Inventories	5		-	-
(ii) Financial Assets				
(a) Trade receivables	6	15,523.13	14,057.99	15,831.99
(b) Cash and Cash Equivalents	7	1,559.59	627.27	530.28
(c) Other financial assets	8	15,647.35	7,671.70	9,990.03
(iii) Other current assets	9	2,676.49	2,721.31	2,261.37
Total current assets		35,406.57	25,078.27	28,613.67
TOTAL		39,270.40	29,005.08	32,508.23
II EQUITY AND LIABILITIES				
A Equity				
(a) Equity Share Capital	10	1,251.19	1,251.19	1,251.19
(b) Other Equity	11	14,671.46	12,109.53	13,346.37
Total Equity		15,922.65	13,360.72	14,597.56
B Liabilities				
1. Non-current liabilities				
(i) Financial liabilities				
(a) Lease Liabilities			-	-
(b) Borrowings	12	1,591.64	541.09	831.47
(ii) Provisions	13	110.69	157.69	161.97
Total non-current liabilities		1,702.33	698.78	993.44
2. Current liabilities				
(i) Financial liabilities				
(a) Lease Liabilities				
(b) Borrowings	14	3,099.69	2,357.58	3,108.62
(c) Trade payables	15			
Total Outstanding dues to Micro enterprises and small enterprises		-	-	-
Total Outstanding dues to creditors other than Micro enterprises and small enterprises		11,266.29	9,970.14	10,708.81
(d) Other financial liabilities	16	4,554.55	1,168.60	1,440.86
(ii) Other current liabilities	17	1,505.86	739.46	828.76
(iii) Provisions	18	1,219.03	709.80	830.18
Total current liabilities		21,645.42	14,945.58	16,917.23
Total		39,270.40	29,005.08	32,508.23

For TERA SOFTWARE LIMITED

Chairman and Managing Director

TERA SOFTWARE LIMITED

CASH FLOW STATEMENT FOR THE YEAR ENDED 30-09-2026 and YEAR ENDED 31-03-2026

Particulars	Half Year Ended 30-09-2026	Year Ended 31-03-2026
A. Cash flow from operating activities		
Net Profit / (Loss) before tax as per Profit & Loss Statement	**1635.07**	**3,248.03**
Adjustments for:		
Depreciation and amortisation	44.92	70.83
Sundry Credit Balances Written Back		-
Interest Income	(20.92)	(46.29)
Interest from IT Refund		
Bad Debts Written Off	2.82	46.77
Finance Cost	456.61	744.57
Other Comprehensive Income	(74.87)	3.73
Advances Written off	-	-
SLA Deductions		
CSR Expenditure	17.00	-
Exchange Fluctuations	5.43	20.70
Exceptional Credit Loss	42.51	44.30
Changes in Assets and Liabilities:		
Deffered Asset		
Deffered Asset		
Trade receivables	263.53	(2,311.32)
Other Non Financial Assets	46.51	(58.89)
Other Non Current Assets	(42.73)	4.50
Other Financial Assets	(5,656.41)	(8,852.53)
Other Current Assets	(415.13)	(341.97)
Inventories	-	-
Trade Payables	552.05	5,581.55
Long Term Provisions	23.59	15.84
Other Current Liabilities	677.10	45.22
Short Term Provisions	63.13	(270.05)
Other Financial Liabilities	3,113.69	698.27
Cash generated from operations	**733.89**	**(1,356.73)**
Income tax paid		**7.52**
Net cash flow from operating activities (A)	**733.89**	**(1,364.24)**
B. Cash flow from investing activities		
Property, Plant & Equipment	(19.22)	(267.79)
Sale of Land		-
Purchase of Investments	-	(0.26)
Interest Income	20.01	46.29
Net cash flow from Investing activities (B)	**0.79**	**(221.76)**
C. Cash flow from financing activities		
Short Term Barrowings(Net)	(8.93)	1,248.18
Dividend		(125.12)
Long Term Borrowings	760.17	699.23
Interest Paid	(456.61)	(744.57)
Net cash flow from Financing activities (C)	**294.63**	**1,077.72**
Net increase in Cash and cash equivalents (A+B+C)	**1,029.32**	**(508.29)**
Opening balance of Cash and cash equivalents	530.27	1,038.56
Closing balance of Cash and cash equivalents	**1,559.59**	**530.27**
Components of Cash and Cash Equivalents		
Cash and cheques on Hand	1.12	0.93
Balances with Banks		
-On Current Accounts	1,052.68	16.01
-On Deposit Accounts	505.79	513.34
Cash and cash Equivalent as per Note 7	**1,559.59**	**530.28**

For Tera Software Limited

T. Gopichand
Chairman &
DIN : 00107886

Place: Hyderabad
Date : 11-11-2026

For TERA SOFTWARE LIMITED

Chairman and Managing Director

NARVEN ASSOCIATES
CHARTERED ACCOUNTANTS

Off: # 8-3-1047/1-B, Rama Apts.
Srinagar Colony, Hyderabad -73.
Tel : 040-4952 0055
e-mail : ca.narven@gmail.com
ramana@canarven.com

LIMITED REVIEW REPORT

LIMITED REVIEW REPORT on Unaudited Standalone Financial Results for the quarter and half year ended 30th September, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015.

To the Board of Directors of Tera Software Limited

We have reviewed the accompanying statement of unaudited standalone financial results of M/s. TERA SOFTWARE LIMITED, for the Quarter ended 30th September 2026 and year to date results for the period 01st April 2026 to 30th September 2026, being submitted by the Company pursuant to the requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation,2015 (as amended) including relevant circulars issued by the SEBI from time to time.

This Statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

NARVEN ASSOCIATES
Firm Reg. No.
HYD
Chartered Accountants

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

for Narven Associates
Chartered Accountants
FRN:005905S

Place: Hyderabad
Date: 11-11-2026

NARVEN ASSOCIATES * Chartered Accountants * Firm Reg.No. 005905S HYD.

G V Ramana
Partner
M.no.025995
UDIN:26025995ZBCJKD3075

TERA SOFTWARE LIMITED
CIN L72200TG1994PLC018391
#8-2-293/82/A/1107, Plot no 1107, Road no 55, Jubilee Hills, Hyderabad-33.
STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED 30TH SEPTEMBER 2026

Rs. in Lakhs

PARTICULARS	QUARTER ENDED			Half Year Ended		YEAR ENDED
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	UnAudited	Unaudited	Audited
1. Income from Operations						
(a) Net Sales /Income from operations (net of excise duty)	9,185.39	4,987.11	7,143.25	14,172.50	10,417.29	23,804.53
(b) Other operating Income		-		-	-	-
(c) Other Income	107.58	118.80	95.24	226.25	189.39	392.99
Total Income from Operations (net)	9,292.97	5,105.91	7,238.49	14,398.75	10,606.68	24,197.52
2. Expenses						
Purchases	-	-	-	-	-	-
Changes in inventories of finished goods, work-in-progress and stock in trade	-	-	-	-	-	-
Technical & Operation expense	6,735.73	3,042.88	5,378.86	9,780.88	7,286.98	16,235.69
Employee benefit expense	1,095.95	1,031.64	625.74	2,127.59	1,164.95	3,345.30
Finance costs	239.88	216.73	160.29	456.61	359.82	744.57
Depreciation & amortisation expense	23.09	21.82	17.40	44.92	28.68	70.83
Other Expenses	158.72	197.53	172.64	353.74	248.81	553.49
Total Expenses	8,253.37	4,510.61	6,354.93	12,763.74	9,089.24	20,949.88
3. Profit/(Loss) from ordinary activities but before Exceptional Items (1-2)	1,039.60	595.30	883.56	1,635.01	1,517.44	3,247.64
4.Add: Exceptional Items		-		-	-	-
4. Less: Exceptional Items		-		-	-	-
5. Profit/(Loss) from ordinary activities before tax (3-4)	1,039.60	595.30	883.56	1,635.01	1,517.44	3,247.64
6. Tax expense						
1) Current Tax	243.50	140.34	226.34	383.84	391.00	813.68
2) Tax Expenses relating to Earlier years		-		-	-	(27.39)
3) Deferred Tax	(7.77)	(9.79)	0.94	-17.56	4.90	(18.73)
7. Profit/(Loss) from ordinary activities after tax (5-6)	803.87	464.75	656.28	1,268.73	1,121.54	2,480.07
8. Extraordinary items (net of tax Rs expense ___ Lakhs)		-		-	-	-
9. Net Profit/(Loss) before Other comprehensive income (7-8)	803.87	464.75	656.28	1,268.73	1,121.54	2,480.07
10. Other Comprehensive Income						
Add: (i) Items that will be reclassified to profit or loss	1.64	73.23	8.69	74.87	(7.97)	(3.73)
Less: (ii) Income Tax relating to items that will be reclassified to profit or loss	(0.41)	(18.43)	(2.19)	(18.84)	2.01	0.94
11. Net Profit/(Loss) for the period (9-10)	805.10	519.55	662.78	1,324.76	1,115.58	2,477.28
12. Paid up Equity Share Capital (Face Value Rs 10/-)	1,251.19	1,251.19	1,251.19	1,251.19	1,251.19	1,251.19
Reserves (excluding Revaluation Reserve as per the Balance Sheet of previous accounting year)						13,344.63
Earning Per equity share (for continuing operations):						
(1) Basic	6.42	3.71	5.25	10.14	8.96	19.82
(2)Diluted	6.42	3.71	5.25	10.14	8.96	19.82
Earning Per equity share (for discontinued & Continuing operations):						
(1) Basic	6.42	3.71	5.25	10.14	8.96	19.82
(2)Diluted	6.42	3.71	5.25	10.14	8.96	19.82

For TERA SOFTWARE LIMITED

Chairman and Managing Director

TERA SOFTWARE LIMITED * HYDERABAD *

TERA SOFTWARE LIMITED
CIN L72200TG1994PLC018391
#8-2-293/82/A/1107, Plot no 1107, Road no 55, Jubilee Hills, Hyderabad-33.
SEGMENT WISE REVENUE AND RESULTS
STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED 30TH SEPTEMBER 2026

Rs. in Lakhs

PARTICULARS	QUARTER ENDED			Half Year Ended		YEAR ENDED
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	UnAudited	Unaudited	Audited
1. Segment Revenue						
a) Integrated Solutions Division	-	-	-	-	-	-
b) Technical Division	2,064.50	1,681.41	2,086.70	3,745.91	3,718.95	7,596.00
c) Projects Division	7,120.89	3,305.70	5,056.54	10,426.59	6,698.34	16,208.53
Net sales/Income from operations	9,185.39	4,987.11	7,143.24	14,172.50	10,417.29	23,804.53
2. Segment Results [Profit / (Loss) before Tax and Interest from each Segment]						
a) Integrated Solutions Division	-5.56	-		(5.43)	(7.33)	-
b) Technical Division	84.76	65.68	88.66	150.44	185.14	306.50
c) Projects Division	1,405.26	864.52	1,059.74	2,269.83	1,874.12	4,134.50
Total	1,484.47	930.20	1,148.40	2,414.84	2,051.94	4,441.00
Less: i) Interest Expenses	239.88	216.73	160.28	456.61	359.83	744.58
ii) Un-allocable expenditure (Net)	311.75	236.73	199.79	548.59	364.05	841.77
Add: Interest and Other Income	107.58	118.67	95.23	226.25	189.39	392.99
Total Profit/(Loss) Before Exceptional items	1,040.42	595.41	883.56	1,635.89	1,517.45	3,247.64
Exceptional Item: Add	-	-		-	-	-
Less:		-		-	-	-
Total Profit/(Loss) after Exceptional items	1,040.42	595.41	883.56	1,635.89	1,517.45	3,247.64
Segment Assets						
Integrated Solutions Division	-	-	14.25	-	14.25	-
Technical Division	4,295.66	3,739.01	2,243.72	4,295.66	2,243.72	3,552.68
Projects Division	23,404.98	21,066.50	18,280.27	23,404.98	18,280.27	20,290.41
Unallocable	5,335.45	4,909.56	4,265.66	5,335.45	4,265.66	4,210.89
Total	33,036.08	29,715.07	24,803.89	33,036.08	24,803.89	28,053.98
Segment Liabilities						
Integrated Solutions Division	384.98	379.42	356.14	384.98	356.14	379.65
Technical Division	1,319.43	1,509.89	2,206.97	1,319.43	2,206.97	964.97
Projects Division	5,524.87	5,483.65	4,019.94	5,524.87	4,019.94	6,169.59
Unallocable	25,806.13	22,342.11	18,221.19	25,809.52	18,220.97	20,539.77
Total	33,035.41	29,715.07	24,804.23	33,038.79	24,804.02	28,053.98
(Segment Assets - Liabilities)						
Integrated Solutions Division	-384.98	(379.42)	(341.89)	(384.98)	(341.89)	(379.65)
Technical Division	2,976.23	2,229.12	36.75	2,976.23	36.75	2,587.72
Projects Division	17,880.11	15,582.85	14,260.33	17,880.11	14,260.33	14,120.82
Unallocable	(20,471.18)	(17,432.55)	(13,955.52)	(20,471.18)	(13,955.27)	(16,328.87)
Total	-	-	-	-	-	-

Notes:

1 The above financial results for the Quarter ended 30th September,2026 have been reviewed by the Audit Committee and were approved by the Board of Directors of the Company at their respective meetings held on 11-11-2026

2 This statement is as per regulation 33 of the SEBI (Listing obligations and disclosure Requirements) Regulations, 2015. These financial results of the Company were prepared in accordance with the Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 ("the act") read with relevant rules issued there under ("Ind AS") and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Boardof India ("SEBI").

3 Corresponding quarter/Year figures have been re-grouped /re-classified wherever necessary to confirm to the classification of the current period.

4 The figures for the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures up to the third quarter of the current financial year.

T. Gopichand

Place: Hyderabad
Date : 11-11-2026

TERA SOFTWARE LIMITED * HYDERABAD *

For TERA SOFTWARE LIMITED

Chairman and Managing Director

Chairman & Managing Director
DIN : 00107886

TERA SOFTWARE LIMITED

STATEMENT OF ASSETS AND LIABILITES FOR THE HALF-YEAR ENDED 30TH SEPTEMBER, 2026

Rs. In Lakhs

Particulars	Note	Half Year Ended		YEAR ENDED
		As At 30-09-2026 Unaudited	As at 30-09-2025 Unaudited	As at 31-03-2026 Audited
I. ASSETS				
1. Non-current assets				
(i) Property, Plant & Equipment	1	2,824.75	2,869.12	2,850.45
(ii) Financial Assets				
(a) Investment	2	-	-	-
(b) Other Financial Assets	2	238.20	282.70	284.70
(iii) Other non current assets	3	581.56	577.22	538.82
(iv) Deferred tax Asset (net)	4	218.32	197.04	219.60
Total non-current assets		3,862.82	3,926.08	3,893.58
2. Current assets				
(i) Inventories	5		-	-
(ii) Financial Assets				
(a) Trade receivables	6	15,523.13	14,057.99	15,831.99
(b) Cash and Cash Equivalents	7	1,559.81	627.69	530.55
(c) Other financial assets	8	15,647.35	7,671.70	9,990.03
(iii) Other current assets	9	2,676.49	2,721.30	2,261.38
Total current assets		35,406.79	25,078.68	28,613.95
TOTAL		39,269.62	29,004.75	32,507.51
II EQUITY AND LIABILITIES				
A Equity				
(a) Equity Share Capital	10	1,251.19	1,251.19	1,251.19
(b) Other Equity	11	14,669.80	12,108.19	13,344.63
			0.26	0.26
Total Equity		15,920.99	13,359.64	14,596.08
B Liabilities				
1. Non-current liabilities				
(i) Financial liabilities				
(a) Lease Liabilities			-	-
(b) Borrowings	12	1,591.64	541.09	831.47
(ii) Provisions	13	110.69	157.69	161.97
Total non-current liabilities		1,702.33	698.78	993.44
2. Current liabilities				
(i) Financial liabilities				
(a) Lease Liabilities				
(b) Borrowings	14	3,099.69	2,357.58	3,108.62
(c) Trade payables	15			
Total Outstanding dues to Micro enterprises and small enterprises		-	-	-
Total Outstanding dues to creditors other than Micro enterprises and small enterprises		11,266.29	9,970.14	10,708.81
(d) Other financial liabilities	16	4,554.67	1,168.60	1,440.44
(ii) Other current liabilities	17	1,506.61	740.21	829.94
(iii) Provisions	18	1,219.03	709.80	830.18
Total current liabilities		21,646.29	14,946.33	16,917.99
Total		39,269.62	29,004.75	32,507.51

TERA SOFTWARE LIMITED * HYDERABAD *

For TERA SOFTWARE LIMITED

Chairman and Managing Director

TERA SOFTWARE LIMITED

CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 30-09-2026 and YEAR ENDED 31-03-2026

Particulars	Half Year Ended 30-09-2026	Year Ended 31-03-2026
A. Cash flow from operating activities		
Net Profit / (Loss) before tax as per Profit & Loss Statement	**1635.01**	**3,247.64**
Adjustments for:		
Depreciation and amortisation	44.92	70.83
Sundry Credit Balances Written Back		-
Interest Income	(20.92)	(46.29)
Interest from IT Refund		
Bad Debts Written Off	2.82	46.77
Finance Cost	456.61	744.57
Other Comprehensive Income	(74.87)	3.73
Advances Written off		-
SLA Deductions		
CSR Expenditure		-
Exchange Fluctuations	5.43	20.70
Exceptional Credit Loss	42.51	44.30
Changes in Assets and Liabilities:		
Deffered Asset		
Deffered Asset		
Trade receivables	263.53	(2,311.32)
Other Non Financial Assets	46.51	(58.89)
Other Non Current Assets	(42.73)	4.50
Other Financial Assets	(5,656.41)	(8,852.53)
Other Current Assets	(415.20)	(341.97)
Inventories	-	-
Trade Payables	552.05	5,581.55
Long Term Provisions	23.59	15.84
Other Current Liabilities	677.10	45.22
Short Term Provisions	80.53	-270.05
Other Financial Liabilities	3,113.36	698.77
Cash generated from operations	733.83	**(1,356.62)**
Income tax paid	-	**7.63**
Net cash flow from operating activities (A)	**733.83**	**(1,364.25)**
B. Cash flow from investing activities		
Property, Plant & Equipment	(19.22)	(267.79)
Sale of Land		-
Purchase of Investments	-	
Interest Income	20.01	46.29
Net cash flow from Investing activities (B)	**0.79**	**(221.50)**
C. Cash flow from financing activities		
Short Term Barrowings(Net)	(8.93)	1,248.18
Dividend		(125.12)
Long Term Borrowings	760.17	699.23
Interest Paid	(456.61)	(744.57)
Net cash flow from Financing activities (C)	**294.63**	**1,077.72**
Net increase in Cash and cash equivalents (A+B+C)	**1,029.26**	**(508.03)**
Opening balance of Cash and cash equivalents	**530.55**	**1,038.56**
Closing balance of Cash and cash equivalents	**1,559.81**	**530.55**
Components of Cash and Cash Equivalents		
Cash and cheques on Hand	**1.12**	**0.93**
Balances with Banks		
-On Current Accounts	**1,052.90**	**16.01**
-On Deposit Accounts	**505.79**	**513.62**
Cash and cash Equivalent as per Note 7	**1,559.81**	**530.55**

For Tera Software Limited

T. Gopichand
Chairman &
Managing Director
DIN : 00107886

Place: Hyderabad

Date : 11-11-2026

TERA SOFTWARE LIMITED * HYDERABAD *

For TERA SOFTWARE LIMITED

Chairman and Managing Director

NARVEN ASSOCIATES
CHARTERED ACCOUNTANTS

Off: # 8-3-1047/1-B, Rama Apts.
Srinagar Colony, Hyderabad -73.
Tel : 040-4952 0055
e-mail : ca.narven@gmail.com
ramana@canarven.com

LIMITED REVIEW REPORT on Unaudited Consolidated Financial Results for the quarter and half year ended 30th September, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015

To
The Board of directors,
TERA SOFTWARE LIMITED
Hyderabad.

1. We have reviewed the accompanying statement of unaudited Consolidated financial results of **M/s TERA SOFTWARE LIMITED,** ("the Company") and its subsidiary (the company and its subsidiary together referred to as ("the Group") for the quarter and half year ended on September 30th, 2026. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of interim financial information issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act 2013, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

   We also performed procedures in accordance with circular issued by SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, amended to the extent applicable.

4. The Statement includes the results of the following subsidiary:

Name of the Company	Relation
TS Innovations Private Limited	Indian Subsidiary

NARVEN ASSOCIATES * Chartered Accountants * Firm Reg.No. 015056S HYD.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Our Conclusion is not modified in respect of this matter.

7. The consolidated Unaudited Financial results include the Interim Audited Financials of M/s. TS Innovations Private Limited, whose financial statements and other financial information have been reviewed by us, whose financial statements reflect total assets of Rs.0.22 lakhs as at 30th September, 2026, and Net assets of Rs (0.66) lakhs as at 30th September, 2026 in the consolidated balance sheet and total revenues of Rs. Nil, for the quarter ended with 30th September, 2026 as considered in the consolidated financial statements. These financial results/statements and other financial information have been reviewed by us. Our opinion, in so far as it relates to the affairs of this subsidiary, is based solely on our review.

For Narven Associates
Chartered Accountants
Firm Regn. No: 005905S

NARVEN ASSOCIATES * Chartered Accountants * Firm Reg.No. 05905S HYD.

G V Ramana
Partner
M.No.: 025955
UDIN:26025995TDMLXT7273

Place: Hyderabad
Date: 11-11-2026

TERA SOFT
Redefining IT Solutions

TERA SOFTWARE LIMITED
Regd. Office : # 8-2-293/82/A/1107,
Road Number 55, Jubilee Hills,
Hyderabad,Telangana 500033.
Tel : +91-40-2354 7447
E-mail : info@terasoftware.in
www.terasoftware.com

Annexure B

Details of Appointment of Chief Financial Officer under Regulation 30 of SEBI (LODR) Regulations, 2015

Sr. No.	Particulars	Disclosure Details
1.	**Reason for change** viz. appointment, re-appointment, resignation, removal, death or otherwise	**Appointment** of Mr. G. Venkatanarayna as the Chief Financial Officer and Key Managerial Personnel (KMP) of the Company, **consequent to the vacancy caused by the resignation of Mr. G. Anilkumar** *(previously intimated to the Stock Exchanges)*.
2.	**Date of appointment** & term of appointment	Effective from December 04, 2026 **Term:** Appointed as a full-time Key Managerial Personnel (KMP) of the Company.
3.	**Brief profile** (in case of appointment)	Mr. G. Venkatanarayana is a CA Professional with over 14 years of extensive experience in corporate finance, Tax Audits and statutory compliance and also practiced as CA from 2016.
4.	**Disclosure of relationships between directors** (in case of appointment of a director)	Mr. G. Venkatanarayana is not related to any Director or Key Managerial Person.

Annexure C

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Pursuant to SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/ 3762/2026, dated January 30, 2026)

Sr. No.	Particulars	Disclosure Details
1.	**Type of securities proposed to be issued**	Fully Convertible Warrants
2.	**Type of issuance**	Preferential Allotment on a private placement basis
3.	**Total number of securities proposed to be issued**	Up to 5,14,491 of securities, aggregating up to ₹ 14,99,99,851/-

TERA SOFTWARE LIMITED * HYDERABAD *

TERA SOFT
Redefining IT Solutions

TERA SOFTWARE LIMITED
Regd. Office : # 8-2-293/82/A/1107,
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Hyderabad,Telangana 500033.
Tel : +91-40-2354 7447
E-mail : info@terasoftware.in
www.terasoftware.com

<table>
<tr><td>4.</td><td>Name and Number of the investors</td><td>i) Mr. T. Madhu Mitra (Whole-Time Director; Promoter Group) and
ii) Mrs. T. Pavana Devi (Promoter Group)</td></tr>
<tr><td>5.</td><td>Issue Price / Allotted Price</td><td>₹291.55 per security</td></tr>
<tr><td>6.</td><td>Outcome of the subscription</td><td>Post-Allotment Shareholding Pattern Effect:
• Promoter holding will change from 47.53 % to 49.61%
• Public holding will change from 52.47% to 50.39%.</td></tr>
<tr><td></td><td colspan="2">
<table>
<tr><td rowspan="2">Name of the proposed allottee</td><td colspan="2">Pre-Issue Equity holding</td><td rowspan="2">No. of Warrants proposed to be allotted</td><td colspan="2">Post issue Equity holding after conversion of the warrants</td></tr>
<tr><td>No. of shares</td><td>% of holding</td><td>No. of shares</td><td>% of holding</td></tr>
<tr><td>1) Mr. T. Madhu Mitra</td><td>841308</td><td>6.72</td><td>257246</td><td>1098554</td><td>8.43</td></tr>
<tr><td>2) Mrs. T. Pavana Devi</td><td>574760</td><td>4.59</td><td>257245</td><td>832005</td><td>6.39</td></tr>
</table>
</td></tr>
<tr><td>7.</td><td>In case of convertibles – intimation on conversion</td><td>The Warrants are convertible into an equal number of Equity Shares within 18 months from the date of allotment, failing which the tenure of the instrument will lapse.</td></tr>
<tr><td>8.</td><td>Triggering of Open Offer under SEBI (SAST) Regulations, 2011</td><td>No</td></tr>
</table>

Yours faithfully,
For Tera Software Limited

Ch. Mallikarjuna
Company Secretary & Compliance Officer

TERA SOFTWARE LIMITED ★ HYDERABAD ★