

05th September, 2026

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

In terms of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**SAST Regulations**”), we, Thriveni Earthmovers Private Limited (“**TEMPL**”), being the Promoter of Lloyds Metals and Energy Limited (“**LMEL**”), have entered into a Non-Disposal Undertaking (“**NDU**”) dated 25th August 2026 with SBICAP Trustee Company Limited, acting as the Security Trustee, in connection with a Rupee Term Loan Facility availed by LMEL.

Accordingly, we hereby furnish the details of the NDU created in respect of 90,086,636 (16%) equity shares of LMEL held by us, in the prescribed format enclosed herewith.

We further clarify that the NDU has been provided as part of the financing arrangements in connection with the aforesaid Rupee Term Loan Facility and represents a customary arrangement in financing transactions of this nature and quantum. Pursuant to the NDU, the relevant shares are subject to contractual restrictions on their disposal during the applicable period and in accordance with the terms of the financing documents.

For the avoidance of doubt, TEMPL has provided an NDU in respect of its shareholding in LMEL and has not created a pledge over such shares. The legal and beneficial ownership of the shares continues to remain with TEMPL, and the voting rights attached to such shares continue to be exercisable by TEMPL, subject to the terms of the NDU and the applicable financing documents. TEMPL also continues to be entitled to the dividends and other economic benefits arising in respect of such shares, subject to applicable law and the terms of the financing documents.

There has been no transfer of the shares pursuant to the NDU to any third-party demat account. The shares continue to be held in the demat account of TEMPL, subject to the restrictions arising under the NDU and the related financing arrangements.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you.

Yours faithfully.

For and on behalf of Thriveni Earthmovers Private Limited



Name: Riya Jain
Designation: Company Secretary
ICSI M. No. ACS 76944

Date: 05th September, 2026
Place: Mumbai

Thriveni Earthmovers Private Limited
CIN: U60231TZ1999PTC008876

Regd.Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India
Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011		
Name of the Target Company (TC)	Lloyds Metals and Energy Limited	
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited	
Date of reporting	05.09.2026	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Thrivani Earthmovers Private Limited	
Details of the creation of encumbrance:	Non-Disposal Undertaking ("NDU") dated 25 th August 2026 entered into by Thrivani Earthmovers Private Limited ("TEMPL") with SBICAP Trustee Company Limited, acting as the Security Trustee, in connection with the Rupee Term Loan Facility availed by Lloyds Metals and Energy Limited ("LMEL"), in respect of 90,086,636 (16%) equity shares of LMEL held by TEMPL.	

Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}	
	Number	% of total share capital	Num ber	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares are encumbered	Number	% of total share capital	
Thrivani Earthmovers Private Limited	10,00,05,501	17.77%	5,780,362	1.03	Creation of Non-Disposal Undertaking	02.09.2026	Non-Disposal Undertaking	Requirement of Financing Document for Term Loan availed by Lloyds Metals and Energy Limited	90,086,636	16.00	S3ICAP Trustee Company Limited	95,866,998	17.03	

THRIVANI EARTHMOVERS PRIVATE LIMITED



Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Ravi Babulal Agarwal	1,19,07,240	2.12%	-	-	Not applicable ("N.A.")	-	-	-	-	-	-	-	-
Mukesh Rajnarayan Gupta	11,35,700	0.20%	-	-	N.A.	-	-	-	-	-	-	-	-
Renu Rajesh Gupta	12,04,420	0.21%	-	-	N.A.	-	-	-	-	-	-	-	-
Abha Gupta	11,69,540	0.21%	-	-	N.A.	-	-	-	-	-	-	-	-
Rajesh Rajnarayan Gupta	6,02,820	0.11%	-	-	N.A.	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00,000	1.71%	-	-	Creation of Non-Disposal Undertaking	02.09.2026	Non-Disposal Undertaking	Requirement of Financing Document for Term Loan availed by Lloyds Metals and Energy Limited	90,00,000	1.60	SBICAP Trustee Company Limited	90,00,000	1.60



Details of events pertaining to encumbrance (3)													
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)										Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}
	Number	% of total share capital	Num ber	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	
Priyanka Rajesh Gupta	5,00,000	0.09%	-	-	N.A.	-	-	-	-	-	-	-	-
Shreekrishna Mukesh Gupta	96,02,000	1.71%	-	-	Creation of Non-Disposal Undertaking	02.09.2026	Non-Disposal Undertaking	Requirement of Financing Document for Term Loan availed by Lloyds Metals and Energy Limited	90,00,000	1.60	SBICAP Trustee Company Limited	90,00,000	1.60
Balasubramanian Prabhakaran	-	-	-	-	N.A.	-	-	-	-	-	-	-	-
Dipti Akhil Mundhra	-	-	-	-	N.A.	-	-	-	-	-	-	-	-
Babulal Agarwal	-	-	-	-	N.A.	-	-	-	-	-	-	-	-
Lloyds Enterprises Limited	2,32,38,340	4.13%	-	-	Creation of Non-Disposal Undertaking	02.09.2026	Non-Disposal Undertaking	Requirement of Financing Document	2,596	0.0005	SBICAP Trustee	2596	0.0005

OVERS



Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital	
								for Term Loan availed by Lloyds Metals and Energy Limited			Company Limited			
Crosslink Food and Farms Private Limited	6,55,58,548	11.65%	61,65,409	1.10%	N.A.	-	-	-	-	-	-	61,65,409	1.20%	
Lloyds Metals and Minerals Trading LLP	3,57,41,529	6.35%	2,00,00,000	3.55%	N.A.	-	-	-	-	-	-	2,00,00,000	3.55%	
Blossom Trade and Interchange LLP	1,32,00,000	2.34%	-	-	N.A.	-	-	-	-	-	-	-	-	
Sky United LLP	7,34,54,636	13.05%	2,00,00,000	3.55%	N.A.	-	-	-	-	-	-	2,00,00,000	3.55%	

THOMSON REUTERS



Details of events pertaining to encumbrance (3)													
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)										Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}
	Number	% of total share capital	Num ber	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered		
Plutus Trade and Commodities LLP	-	-	-	-	N.A.	-	-	-	-	-	-	-	-
Teamwork Properties Development s LLP	-	-	-	-	N.A.	-	-	-	-	-	-	-	-

Yours faithfully,
For and on behalf of Thriveni Earthmovers Private Limited

Name: Riya Jain
Designation: Company Secretary
ICSI M. No. ACS 76944



Date: 05th September, 2026
Place: Mumbai