

**Date: 05<sup>th</sup> September, 2026**

To,  
The Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400001  
**BSE Scrip Code: 512455**

To,  
Manager-Listing  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
**NSE Symbol: LLOYDSME**

To,  
Lloyds Metals and Energy Limited  
Plot No.: A 1-2, MIDC Area,  
Ghugus, Chandrapur – 442505

**Sub: Disclosure under Regulation 31(1) and Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of 31(1) and Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of Lloyds Metals and Energy Limited ("Target Company" / "TC"), pursuant to an Unattested Share Pledge Agreement ("Agreement") dated 26th December, 2025 entered into between Sky United LLP ("Borrower"), Thriveni Earthmovers Private Limited ("Pledgor") and Aditya Birla Capital Limited ("Pledgee" / "Lender"), has released the pledge on 8,00,000 (0.14% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL in favour of Aditya Birla Capital Limited, on account of release of excess collateral due to an increase in the market value of the pledged shares, towards securing the financial assistance availed by Sky United LLP ("Borrower"), with effect from 02<sup>nd</sup> September, 2026.

We request you to kindly take the above information on your record.

Thanking you,

**For and on behalf of Thriveni Earthmovers Private Limited**

**Riya Jain**  
Digitally signed  
by Riya Jain  
Date: 2026.09.05  
14:23:50 +05'30'

**Name: Riya Jain**  
**Designation: Company Secretary**  
**ICSI M. No. ACS 76944**



**Date: 05<sup>th</sup> September, 2026**  
**Place: Mumbai**

**Thriveni Earthmovers Private Limited**

CIN: U60231TZ1999PTC008876

Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India  
Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

**ANNEXURE – 1**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Name of the Target Company("TC")                                                           | Lloyds Metals and Energy Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |
| Names of the stock exchanges where the shares of the target company are listed             | a. BSE Limited<br>b. National Stock Exchange of India Limited ("NSE")                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |  |
| Date of reporting                                                                          | 05 <sup>th</sup> September, 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/unlocked | Thrivani Earthmovers Private Limited ("TEMPL")                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |  |
| Details of the creation of encumbrance:                                                    | Thrivani Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of Lloyds Metals and Energy Limited ("Target Company" / "TC"), pursuant to an Unattested Share Pledge Agreement ("Agreement") dated 26th December, 2025 entered into between Sky United LLP ("Borrower"), Thrivani Earthmovers Private Limited ("Pledgor") and Aditya Birla Capital Limited ("Pledgee" / "Lender"), has released the pledge on 8,00,000 (0.14% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL in favour of Aditya Birla Capital Limited, on account of release of excess collateral due to an increase in the market value of the pledged shares, towards securing the financial assistance availed by Sky United LLP ("Borrower"), with effect from 02nd September, 2026. |  |

| Details of events pertaining to encumbrance (3) |                                         |                          |            |                          |                                                 |                                                      |                                                                      |                                                                                         |          |                    |                                                     |            |                                                                                                         |  |
|-------------------------------------------------|-----------------------------------------|--------------------------|------------|--------------------------|-------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------|-----------------------------------------------------------------------------------------|----------|--------------------|-----------------------------------------------------|------------|---------------------------------------------------------------------------------------------------------|--|
| Name of the promoter (s) or PACs with him*      | Promoter holding already encumbered (2) |                          |            |                          |                                                 |                                                      |                                                                      |                                                                                         |          |                    |                                                     |            | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} |  |
|                                                 | Number                                  | % of total share capital | Number     | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance                                                                 | Number   | % of share capital | Name of the entity in whose favor shares encumbered | Number     | % of total share capital                                                                                |  |
| Thrivani Earthmovers Private Limited            | 10,00,05,501                            | 17.77%                   | 95,866,998 | 17.03%                   | Release                                         | 02 <sup>nd</sup> September, 2026                     | Pledge                                                               | Release of excess collateral due to increase in the market value of the pledged shares. | 8,00,000 | 0.14%              | Aditya Birla Capital Limited                        | 95,066,998 | 16.88%                                                                                                  |  |
| Ravi Babulal Agarwal                            | 1,19,07,240                             | 2.12%                    | Nil        | -                        | Not applicable                                  | -                                                    | -                                                                    | -                                                                                       | -        | -                  | -                                                   | -          | -                                                                                                       |  |







