

PRIVATE AND CONFIDENTIAL FOR MEMBERS ONLY

TEMBO GLOBAL INDUSTRIES LIMITED

Corporate Identification Number:L24100MH2010PLC204331

Our Company was originally incorporated as "SAKETH EXIM PRIVATE LIMITED" at Mumbai, Maharashtra as a Private Limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated June 16, 2010 bearing registration number 204331 issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently, the name of our Company changes to "Saketh Exim Limited" on account of conversion from private company into public company consequent to effect legal status in accordance with Fresh Certificate of Incorporation Consequent Upon Conversion to Public Limited Company dated December 19, 2017 issued by Registrar of Companies, Mumbai. Further, name changed to "Tembo Global Industries Limited" in accordance with fresh certificate of incorporation pursuant to name change dated March 13, 2020 issued by Registrar of Companies, Mumbai. Our Company was listed on Emerge Platform of National Stock Exchange of India Limited on August 13, 2018 vide listing and trading approval from National Stock Exchange of India Limited dated August 13, 2018. Further, our Company migrated to main board of National Stock Exchange of India Limited vide listing and trading approval dated April 23, 2021.

Registered Office:Plot No- PAP D- 146/ 147, TTC MIDC, Turbhe, Navi Mumbai-400705, India

Tel:+91 22 6723 1000; **E-mail:**md@tembo.in**Website:** www.tembo.in

Contact Person: Ms. Tasneem Husain Marfatia, Company Secretary & Compliance Officer

OUR PROMOTERS: Fatema Kachwala, Sanjay Patel, Smita Patel and Taruna Patel

CORRIGENDUM LETTER

This Corrigendum is with reference to the Notice sent to you vide it email dated 16th August, 2023 in relation to the Preferential Issue.

The Shareholders may note the following correction to the Notice:

- a. In the Explanatory Statement under item no. 1, the amount proposed to be raised is disclosed as 1350 million. This is hereby rectified and should be read as.

The Company requires infusion of funds for enhancement of capital base and to augment the long-term funding needs of the Company viz., to support the expansion of business and for general corporate purposes and working capital requirements. Therefore, in order to support its growth plans, the Company proposes to raise capital to the tune of Approximately INR 1350 lakhs.

- b. In the Explanatory Statement under point no. I, it is disclosed-

"There will be no change in the status of the proposed Allottees and they will continue to be Promoter of the company." This is hereby rectified and should be read as.

I. Consequential Changes in the status of the allottees pre and post preferential issue:

As a result of the proposed preferential issue of Warrants, and upon conversion of Warrants, there will be no change in the previous status of the proposed Allottees and they will continue to be as individual belonging to Promoter and Promoter group respectively of the company.

The revised Notice based on the correction as set out above is enclosed and the Shareholders are advised to participate and reverse the same for e-voting and remote voting purpose in the Extra- ordinary General meeting.

Other terms and conditions of the Preferential Issue and other resolution as provided in the Notice remain the same.

