



# TEMBO GLOBAL INDUSTRIES LIMITED

[ FORMERLY KNOWN AS - SAKETH EXIM LTD. ]

Regd. Off.: Plot No. PAP - D 146 - 147, Turbhe MIDC, TTC Industrial Area, Opp. Balmer Lawrie Van Leer Co. Turbhe, Navi Mumbai - 400 705, Maharashtra - INDIA. Tel.: +91 - 022 - 27620641 / 27620642 / 27620643. Fax: +91 - 022-27620623. GST No.- 27AAPCS4498C1ZV CIN - L29253MH2010PLC204331 Email: info@sakethexim.com / info@tembousa.us Web: www.sakethexim.com / www.tembousa.us

To,  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051

Date:-28/09/2023

NSE Symbol: TEMBO  
ISIN- INE869Y01010

**Sub: Outcome of Board Meeting held on Wednesday, September 27, 2023**

Dear Sir / Madam,

With regard to the captioned matter and in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), this is to inform you that at the meeting of the Board of Directors of the Company which commenced at 02:35 P.M. on Wednesday, September 27, 2023 and concluded at 12.00 P.M. today i.e. Thursday, September 28, 2023, the Board of Directors have inter alia approved the following:

Issue and allotment of up to 584400 warrants of the Company by way of Preferential Allotment

Issuance of up to 584400 warrant, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at a price of Rs. 230/- per warrant aggregating to Rs. 134,412,000/- (Rupees Thirteen Crore Fourty Four Lakh Twelve Thousand only), subject to the amount equivalent to at least 25% of the Warrant Issue Price fixed per Warrant in terms of the SEBI ICDR Regulations which will be kept by the Company to be adjusted and appropriated against the Warrant Issue Price of the Equity Shares. The balance 75% of the Warrant Issue Price per Warrant shall be payable by the Proposed Warrant Allottee at the time of exercise of the Warrants.

. The information in this regards pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as Annexure-1 to this letter.

The relevant date, in terms of provision of SEBI ICDR Regulations for determining the floor price of the Preferential Issue, is August 14, 2023.

The same may please be taken on record and suitably disseminated to all concerned.

**For Tembo Global  
Industries Limited**

Sd/-

**Place : Navi Mumbai  
Date : 28<sup>th</sup> September, 2023**

**Mr. Sanjay Jasbhai Patel  
Managing Director**



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## Annexure-I

### Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No	Particular	Details																								
01	Type of securities proposed to be issued	Warrant																								
	Type of issuance	Preferential Allotment																								
	Total number of securities proposed to be issued or the total amount for which the securities will be issued	584400 number of Warrant to be issued at a price of INR 230/- per warrant arrived as per the relevant provisions of SEBI ICDR Regulations, aggregating to 134,412,000/- (Rupees Thirteen Crore Fourty Four Lakh Twelve Thousand only), subject to the amount equivalent to at least 25% of the Warrant Issue Price fixed per Warrant in terms of the SEBI ICDR Regulations which will be kept by the Company to be adjusted and appropriated against the Warrant Issue Price of the Equity Shares. The balance 75% of the Warrant Issue Price per Warrant shall be payable by the Proposed Warrant Allottee at the time of exercise of the Warrants.																								
Additional details in case of preferential issue:																										
	Names of the proposed investors and the maximum number of equity shares to offered be	<table border="1"> <thead> <tr> <th>Name of Proposed Investors</th> <th>Maximum Number of Equity Shares to be offered (no.)</th> </tr> </thead> <tbody> <tr> <td>Ms. Fatema Shabbir Kachwala</td> <td>Up to 292200</td> </tr> <tr> <td>Mr. Piyush Jashbhai Patel</td> <td>Up to 146100</td> </tr> <tr> <td>Mr. Sanjay Jashbhai Patel</td> <td>Up to 146100</td> </tr> </tbody> </table>	Name of Proposed Investors	Maximum Number of Equity Shares to be offered (no.)	Ms. Fatema Shabbir Kachwala	Up to 292200	Mr. Piyush Jashbhai Patel	Up to 146100	Mr. Sanjay Jashbhai Patel	Up to 146100																
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	Post allotment of Securities - Outcome of The Subscription, Issue Price / Allotted Price (In Case of Convertibles) , Number Of Proposed Investors	<p>Outcome of the Subscription:</p> <table border="1"> <thead> <tr> <th>Name of the Proposed Allottees</th> <th>Category</th> <th>QIB/Non-QIB</th> <th>Present Issue Shareholding</th> <th>Pre-Proposed</th> <th>Proposed No. of Warrants Allotted</th> <th>Post Issue Shareholding (Presuming allotment of equity shares and full conversion of Warrants)#</th> <th>Ultimate Beneficial Owners</th> </tr> <tr> <td></td> <td></td> <td></td> <td>No. of shares held</td> <td>% of shares</td> <td></td> <td>No. of shares held</td> <td>% of shares</td> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Name of the Proposed Allottees	Category	QIB/Non-QIB	Present Issue Shareholding	Pre-Proposed	Proposed No. of Warrants Allotted	Post Issue Shareholding (Presuming allotment of equity shares and full conversion of Warrants)#	Ultimate Beneficial Owners				No. of shares held	% of shares		No. of shares held	% of shares								
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			Ms. Fatema Shabbir Kachwal	Promoter	Non-QIB	2657000	23.93	292200	2949200	25.23	Ms. Fatema Shabbir Kachwal
			Mr. Piyush Jashbhai Patel	Promoter-Group	Non-QIB	568750	5.122	146100	714850	6.12	Mr. Piyush Jashbhai Patel
			Mr. Sanjay Jashbhai Patel	Promoter	Non-QIB	1251750	11.27	146100	1397850	11.96	Mr. Sanjay Jashbhai Patel

Issue Price: Rs.230/- per warrant as per the provisions of Regulation 164(1) and Regulation 164(4) of the SEBI ICDR Regulations  
The number of Proposed Investors are same as stated above.

For Tembo Global Industries Limited

Sd/-

Mr. Sanjay Jashbhai Patel  
Managing Director

Place : Navi Mumbai  
Date : 28<sup>th</sup> September, 2023



**R. A. KUVADIA & CO.**  
**CHARTERED ACCOUNTANTS**

11-12, Bibi Mansion, 1st Floor, Near Yoga Institute,  
Prabhat Colony, Santacruz (East), Mumbai-400 055.  
Mobile : +91 8369191242 / 8369514810  
E-mail : rashmikantca@yahoo.co.in  
cakovadia@gmail.com

In Reply Please Quote

To  
The Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir/Madam,

**Sub: Application for listing of 584400 warrant issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018**

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We, R. A Kuvadia & company, Chartered Accountants the Statutory Auditors, have verified the relevant records and documents of **TEMBO GLOBAL INDUSTRIES LIMITED (Issuer)** having Registered office at Plot No- PAP D- 146/ 147, TTC MIDC, Turbhe, Navi Mumbai-400705with respect to the captioned preferential allotment and state as under:

- 1) The Issuer has realized 25% upfront money amounting to Rs.33,603,000/- on 26<sup>th</sup> September 2023 against the 584400 entire warrants allotted for which pre preferential approval was sought made on 16/08/2023 and there is no circulation of funds or mere passing of book entries in this regard.

We further confirm that 25% upfront money received from the allottee(s) w.r.t. unexercised warrants as on date, has not been adjusted towards the balance 75% allotment money of the allottee(s) or towards any other allottee(s).

- 2) Consideration of 584400 warrant, paid in cash, has been received from respective allottee's bank account and the relevant documents thereof are maintained by the Tembo Global Industries Limited (Issuer) as on the 26/09/2023

**FOR R.A. KUVADIA &CO**  
**CHARTRED ACCOUNTANTS**

**F.R. No :0105487W**

RASHMIKAN  
T KUVADIA

Digitally signed by  
RASHMIKANT KUVADIA  
Date: 2023.09.26  
11:41:55 +05'30'

**R.A. KUVADIA**  
**PROPRIETOR**

**M. No: 040087**

**Place: Mumbai**

**Date: 26.09.2023**

**UDIN: 23040087BGTNFR7574**