

Date: January 28, 2025

To,
The Listing Operations,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Symbol: TEMBO

Dear Sir/Madam,

Sub: Outcome of the circular resolution passed by the board of Directors for allotment (1) 19,79,000 Equity Shares and (2) 8,10,000 Share Warrants convertible into Equity Shares on preferential basis.

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and pursuant to members approval obtained at the Extra-Ordinary General Meeting held on October 1, 2024 by means of Special Resolutions and 'In-Principal Approval' obtained from the NSE on January 14, 2025, we would like to inform you that a meeting of the Board of Directors of the company was held today to approve the following business:

1. Allotment of 19,79,000 (Nineteen Lakhs Seventy-Nine Thousand) equity shares having a face value of Rs. 10/- each at a price of Rs. 285/- (Rupees Two Hundred and Eighty-Five Only) per share aggregating to Rs. 56,40,15,000/- (Rupees Fifty Six Crores Forty Lakhs Fifteen Thousand Only) on preferential basis to the persons/entities belonging to Non-Promoter Category ("Allottees") as per the list enclosed marked as Annexure I.

Equity shares allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company in all respects.

2. Allotment of 8,10,000 (Eight Lakhs Ten Thousand Only) warrants at a price of Rs. 285.00/- (Rupees Two Hundred and Eighty Five Only) (including the Warrant Subscription Price of Rs. 71.25/- and the warrant exercise price of Rs. 213.75/-) each ("Warrant Issue Price"), aggregating upto Rs. 23,08,50,000/- (Rupees Twenty Three Crores Eight Lakhs Fifty Thousand Only) ("Total Issue Size") on preferential basis to the persons/entities belonging to Promoter Category ("Allottees") as per the list enclosed marked as Annexure II.

We would like to inform that the company has received an amount aggregating to 5,77,12,500/- (Rupees Five Crores Seventy-Seven Lakh Twelve Thousand Five Hundred Only) only at the rate of Rs. 71.25/- (Rupees Seventy-One and Twenty Five Paise Only) per warrant, being 25% of the issue price per warrant as upfront payment ("Warrant Subscription Price") from 3 allottees.

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Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having a face value of Rs. 10/- (Rupees Ten Only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 213.75/- per warrant ("Warrant Exercise Price"), being 75% of the issue price per warrant from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants

The Equity shares and warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above information is also being made available on the website of the Company at www.tembo.in

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,
Yours Faithfully
For Tembo Global Industries Limited

Sanjay Jashbhai Patel
Managing Director
DIN- 01958033

Registered Office: -Plot No- PAPD- 146/147, TTC MIDC, Turbhe, Navi Mumbai - 400705

Tembo Global Industries Ltd.

GST NO. 27AAPCS4498C1ZV | CIN - L24100MH2010PLC204331 | Toll Free : 1800 123 7991 | sales@tembo.in | www.tembo.in
Reg. Off. : Plot No.D-146/147, Turbhe MIDC, TTC Industrial Estate, S Cental Road, Opp. Balmer Lawrie Vaan Leer, Navi Mumbai, Maharashtra 400 705.
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ANNEXURE 'I': LIST OF EQUITY SHARES ALLOTTED

Sr. no.	Name of the Investors/proposed Equity allottees	Category	NO of shares (up to)	CONSIDERATION
1	Expertpro Realty Private Limited	NP	250,000	71,250,000
2	NVS Corporate Consultancy Services Pvt. Ltd	NP	74,500	21,232,500
3	Growfast Securities & Credit Private Limited	NP	45,000	12,825,000
4	Wow Investments	NP	36,000	10,260,000
5	Hemant Kothari	NP	35,000	9,975,000
6	Nisha Kothari	NP	35,000	9,975,000
7	Priti Kothari	NP	35,000	9,975,000
8	Sanjay Kothari	NP	35,000	9,975,000
9	Vineet Gupta	NP	32,500	9,262,500
10	Vikas Agarwal	NP	32,500	9,262,500
11	Tattvam AIF Trust	NP	32,500	9,262,500
12	Pushkar Mal Gupta	NP	32,500	9,262,500
13	Greek Venture Corporation	NP	29,250	8,336,250
14	Badami Investments	NP	28,000	7,980,000
15	Arshdeep singh	NP	26,000	7,410,000
16	Wealthologists Pvt. Ltd	NP	26,000	7,410,000
17	Sunil Sponge Pvt. Ltd.	NP	26,000	7,410,000
18	Shri Bajrang Commodity	NP	25,000	7,125,000
19	Rajat Arora	NP	24,500	6,982,500
20	Surinder Kaur	NP	24,500	6,982,500
21	Ruhina Sharma	NP	24,500	6,982,500
22	Sveltetech Technologies Private Limited	NP	24,500	6,982,500
23	Bhaijee Portfolio Private Limited	NP	24,500	6,982,500
24	Sunil Kumar Gupta	NP	24,500	6,982,500
25	Raj Paul Narag	NP	24,500	6,982,500
26	Vikash Gupta	NP	24,500	6,982,500
27	SKG Asset Management Private Limited	NP	24,500	6,982,500
28	Kapil Gupta	NP	24,500	6,982,500
29	Rajat Goel	NP	24,500	6,982,500
30	Amit Jain	NP	22,750	6,483,750
31	Dipak Periwal	NP	20,000	5,700,000
32	Saurav Raidani	NP	19,000	5,415,000
33	Dipak Raheja	NP	19,000	5,415,000
34	Girishkumar Amrutlal Bhandari	NP	18,000	5,130,000
35	Aarson Investments	NP	18,000	5,130,000
36	Vijay Shrikishan Kabra	NP	16,250	4,631,250
37	Shubham Bansal	NP	16,250	4,631,250

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38	Kusum Goel	NP	16,250	4,631,250
39	Shrinnox Industries	NP	16,000	4,560,000
40	Abhay D Shah	NP	15,500	4,417,500
41	Mahesh U Jain	NP	15,500	4,417,500
42	Nandan P Ganatra	NP	15,500	4,417,500
43	HBS Enterprises LLP	NP	15,500	4,417,500
44	Vijay Kumar Pahwa	NP	15,500	4,417,500
45	Devanshi Mihir Shah	NP	15,000	4,275,000
46	Rajeev Sukumar Jain	NP	15,000	4,275,000
47	NPRS Financial Services Private Limited	NP	15,000	4,275,000
48	Prashanth Jnanendra	NP	14,040	4,001,400
49	Amar Kailash Asnani	NP	13,500	3,847,500
50	Bond Root Finance Pvt Ltd	NP	13,000	3,705,000
51	Easy Investology Private Limited	NP	13,000	3,705,000
52	Ranjeet Chunilal Shah	NP	13,000	3,705,000
53	Anant Balkrishna Bahirat	NP	13,000	3,705,000
54	Rachit Vohra HUF	NP	13,000	3,705,000
55	KALAVATI H JAIN	NP	13,000	3,705,000
56	Abhay D Musale	NP	13,000	3,705,000
57	Sameer Pahlajani	NP	12,600	3,591,000
58	Rajeev Jeswani	NP	12,600	3,591,000
59	Touchstone Ventures LLP	NP	12,600	3,591,000
60	Haria Enterprise	NP	12,500	3,562,500
61	Fenkin infraventures Private Limited	NP	12,500	3,562,500
62	Alpa Sunil Chheda	NP	12,500	3,562,500
63	Kajal Mahindra Shah	NP	12,500	3,562,500
64	Navin Chapshi Shah	NP	12,500	3,562,500
65	Santosh Panda	NP	12,500	3,562,500
66	Aadesh Suresh Jain	NP	12,500	3,562,500
67	Mytash Financial Advisors Private Limited	NP	12,500	3,562,500
68	Hetal Jigar Gogri	NP	13,500	3,847,500
69	Dilip Keshrimal Sanklecha	NP	12,000	3,420,000
70	Ravi Ashok Kothari	NP	12,000	3,420,000
71	Ishwari Kamalkishor Dayma	NP	12,000	3,420,000
72	Priyanka Datta	NP	11,000	3,135,000
73	Ten Eighty Investments	NP	11,000	3,135,000
74	Rohan Vimal Chaudhary	NP	11,000	3,135,000
75	Naren R Karani	NP	11,000	3,135,000
76	Vinod K Patil	NP	10,555	3,008,175
77	Ananda Ramchandra Shejwal	NP	10,550	3,006,750
78	Shilpi Ajit Singh	NP	10,530	3,001,050
79	Kshma Jaswant Shah	NP	10,500	2,992,500

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80	Babita Jayantilal Jain	NP	10,500	2,992,500
81	Rohan Madhukar Mota	NP	11,500	3,277,500
82	Kirshankumar Banwarilal Singhal	NP	11,500	3,277,500
83	Chirag B Sheth	NP	10,000	2,850,000
84	Sharad Amritlal Jhaveri	NP	11,000	3,135,000
85	Pradeep Sood	NP	8,775	2,500,875
86	Abhishek Rathi	NP	8,750	2,493,750
87	Phronesis Capital Limited	NP	8,500	2,422,500
88	Priyanka Chandrakant Deokate	NP	8,000	2,280,000
89	Shantilal Joshi	NP	8,000	2,280,000
90	Sagar Jethalal Nishar	NP	8,000	2,280,000
91	Hanish Chugh	NP	9000	2,565,000
92	Sakshi Kukreja	NP	9000	2,565,000
93	Mona Monga	NP	9000	2,565,000
94	Mangesh Bhagwat Khairnar	NP	8,000	2,280,000
95	Shruti Sodhani	NP	7,000	1,995,000
96	Rajesh Kunmar Aggarwal	NP	6,500	1,852,500
97	Vinay Jain	NP	6,250	1,781,250
98	Deepak Kumar Jain	NP	6,250	1,781,250
99	Suresh Patil	NP	6,150	1,752,750
100	Gladis Menezes	NP	6,100	1,738,500
Total			19,79,000	56,40,15,000

* Promoter (P)/ Non Promoter (NP)

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ANNEXURE II: LIST OF SHARE WARRANTS ALLOTTED

Sr. No.	Names of the Share Warrant Allottees	Category (Promoter/Non-promoter)	No. of Share Warrants	Outcome of the subscription / Investment amount (INR)
1)	Fatema Shabbir Kachwala	Promoter	405,000	28856250
2)	Sanjay Jashbhai Patel	Promoter	202,500	14428125
3)	Smita Patel	Promoter	202,500	14428125
Total			8,10,000	5,77,12,500

For Tembo Global Industries Limited

Sanjay Jashbhai Patel
Managing Director
DIN- 01958033

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