



TEMBO GLOBAL INDUSTRIES LIMITED

[FORMERLY KNOWN AS - SAKETH EXIM LTD.]

Regd. Off.: Plot No. PAP - D 146 - 147, Turbhe MIDC, TTC Industrial Area, Opp. Balmer Lawrie Van Leer Co. Turbhe, Navi Mumbai - 400 705, Maharashtra - INDIA. Tel.: +91 - 022 - 27620641 / 27620642 / 27620643. Fax: +91 - 022-27620623. GST No.- 27AAPCS4498C1ZV CIN - L29253MH2010PLC204331 Email: info@sakethexim.com / info@tembousa.us Web: www.sakethexim.com / www.tembousa.us

To,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Date:-27/05/2023

Dear Sir / Madam,

Sub: Outcome of committee Meeting held on 27th May, 2023

Symbol: TEMBO

ISIN:- INE869Y01010

Start time:- 10.00 am

End Time:- 10.30 am

The committee hereby informs the discussion :-

1. Committee hereby approved Fund raising by Preferential issue upto amount not in excess of Rs. 50 crore and the value of such offer or invitation per person shall be with an investment size of not less than Rs 5,000,000/- (Rupees Fifty Lakhs only) of face value of securities after the conversion/ exercise of the warrants.
2. Committee hereby approved appointment of Ms. Sayali Deshkar as Registered valuer and hereby take on bench the valuation report provided by the valuer for recommendation to the board for consideration,
3. Committee hereby to in consideration 24th May, 2023 as “ Relevant date” for calculation of Vwap in accordance with 90/10 trading average price and recommended to the board.
4. Considered and finalized the List of allottees for the Preferential issue and offer documents, agreements for recommendation to board for approval.
5. Committee hereby recommended the formation of Private Placement Monitory Committee consisting of Mr. Jehan Darayus Variava, Independent director; Mr. Jasbir Singh Jaswant Singh Anand Independent director; and Mr. Karan Shinde Independent director of the company for the purpose of monitoring the preferential issue.
6. As there were no other matter for discussion, with the permission of the Chair the meeting was ended.

Kindly take it on record.

Thanking You,

FOR TEMBO GLOBAL INDUSTRIES LIMITED

Managing Director
Place: Navi Mumbai