



TEMBO
Powering Ahead

Date: May 26, 2026

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Company Code: TEMBO

Sub: Press Release

Dear Sir/Madam,

Please find enclosed herewith Press Release with regards to Financial Results for the quarter and year ended March 31, 2026.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Thanking You,

Yours faithfully,
For Tembo Global Industries Limited

Sanjay Patel
Managing Director
DIN-01958033

Tembo Global Industries Ltd.

Tembo Global Industries Ltd. Reports Robust Results for Q4 & FY26

Revenues at INR 1,090 Crores in FY26, up by 46.7% YoY

EBITDA at INR 143 Crores, up by 55.4% YoY;

PAT at INR 98 Crores in FY26, up by 79.7% YoY;

Mumbai, May 26, 2026: Tembo Global Industries Limited (NSE: TEMBO), a leading engineering-driven industrial solutions provider for sectors such as oil & gas, chemicals, construction, power, shipbuilding, nuclear, HVAC, and OEM installations is pleased to announce its impressive financial performance for the fourth quarter and year ended March 31, 2026.

Consolidated Financial Highlights – Q4 & FY26

Particulars (in INR Crores)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Revenue from Operations	346.0	274.0	26.3%	250.7	38.0%	1,090.2	743.2	46.7%
EBITDA	39.0	28.8	35.2%	43.2	(9.7%)	142.5	91.7	55.4%
EBITDA margin	11.3%	10.5%	75bps	17.2%	(596 bps)	13.1%	12.3%	74 bps
PAT	30.1	15.6	93.3%	26.1	15.1%	98.2	54.7	79.7%
PAT margin	8.7%	5.7%	302bps	10.4%	(173 bps)	9.0%	7.4%	166 bps
EPS (in INR)	16.87	8.84	90.8%	15.38	9.7%	51.23	31.13	64.6%

Consolidated Financial Results – Q4 & FY26

- **Revenue:**
 - Revenues during Q4 FY26 grew by 26.3% YoY to INR 346 crores led by significant growth in Engineering segment
 - FY26 Revenue stood at INR 1,090 crores, grew by 46.7% YoY
- **EBITDA:**
 - EBITDA for Q4 FY26 stood at INR 39 crores, up by 35.2% YoY; for FY26 stood at INR 143 crores, up by 55.4% YoY
 - EBITDA Margin for Q4 FY26 stood at 11.3%, expanded by 75 bps YoY; FY26 EBITDA margins expanded by 74 bps YoY to 13.1%.
- **PAT:**
 - PAT during Q4 FY26 increased by 93.3% YoY to INR 30 crores; PAT margin stood at 8.7%, expanded by 302 bps YoY
 - PAT during FY26 grew by 79.7% YoY to INR 98 crores; PAT margin expanded by 166 bps YoY to 9.0%

Commenting on the significant performance, Managing Director of Tembo Global Industries, Mr. Sanjay J. Patel expressed his view:

*“FY26 has been a transformational year for Tembo Global Industries, marked by strong financial performance, execution excellence, and decisive progress across our strategic growth pillars. The Company delivered robust growth with revenues rising **46.7% YoY to INR 1,090 crore**, while EBITDA and PAT grew by **55.4% and 79.7% YoY**, respectively, reflecting improved scale, operating leverage, and disciplined execution.*



Engineering:

*Our **Engineering Solutions segment remained the primary growth driver**, scaling significantly on the back of strong demand from infrastructure-linked sectors such as oil & gas, marine, water, and EPC.*

EPC:

*During the year, we strengthened our **global project credentials** with our qualification as the **L1 bidder for a prestigious offshore revamp project by a leading company in Kuwait**, with an estimated value of **~INR 300 crore**. The project involves complex engineering systems including fire protection, marine equipment, and integrated infrastructure, underscoring our ability to deliver high-value, technically demanding international assignments.*

*Our **order book remains robust at ~INR 1,548 crore**, supported by a strong **order bidding pipeline of over INR 2,256 crores**, providing strong medium-term revenue visibility. Additionally, we are actively pursuing **INR 700+ crore opportunities** in port construction and fuel farm systems, further strengthening our EPC pipeline across civil, MEP, and HVAC segments.*

Solar:

*Our solar projects continue to advance in line with the planned timeline, with all sites expected to be **fully operational by the end of Q2 FY27**. Commercial operations in the solar segment are slated to commence from Q3 FY27, which are expected to contribute meaningfully to the Company's diversified revenue streams and support its long-term growth strategy.*

Defence:

*A key highlight of the year has been our strategic entry and rapid progress in the defence manufacturing segment, where our subsidiary secured a **Defence Manufacturing Licence from the Government of Maharashtra** to establish a small arms facility following our WEF 2025 MoU with MIDC, along with a **Government of India licence for ammunition manufacturing**. Additionally, we have entered into an **NDA with a leading defence PSU** to explore opportunities in indigenous design, development, and production, strengthening our position in India's defence ecosystem.*

These milestones collectively position Tembo to participate meaningfully in India's defence indigenisation journey under initiatives such as Make in India and Atmanirbhar Bharat, while opening long-term growth avenues in both domestic and export markets.

Our balance sheet remains strong, with a debt-to-equity ratio of 0.77:1 as of 31st March 2026. Even while undergoing a phase of capital expenditure, the company maintained healthy return ratios, with Return on Capital Employed (ROCE) at 18.4% and Return on Equity (ROE) at 20.0% as on 31st March 2026.

*Looking ahead, we remain focused on executing our strong order book, ramping up capacity utilisation, and scaling our presence across engineering, EPC, defence, and renewable energy businesses. With a strong pipeline, improved global participation, and clear visibility towards our growth targets, we expect to achieve **revenues of approximately INR 1,600 crore in FY27**, driven primarily by the engineering business. We are confident of sustaining our growth momentum and delivering long-term value for all stakeholders."*



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PRESS RELEASE

About Tembo Global Industries Ltd. (TGIL)

Incorporated in 2010, Tembo Global Industries stands as a prominent entity in the industrial sector, specializing in the production and assembly of metal components for Pipe Support Systems, Fasteners, Anchors, HVAC, Anti-Vibration Systems, and Equipment for a range of installations including industrial, commercial, utility, and OEM. The company also engages in the trade of metal products that complement its manufacturing operations. The Company is a fabrication and installation specialist in ductile pipes, HDB pipes and fittings, and MS plate. Its products are certified and approved by Underwriter's Laboratory Inc. (USA) and FM Approval (USA) for Fire Sprinkler System Installations. As an export-driven enterprise, Tembo has earned the distinction of a 2 Star Export House. In 2023, Tembo ventured into the EPC (Engineering, Procurement, and Construction) contracting arena, securing orders from prestigious infrastructure clients. Additionally, the Company has interests in the textile trading market. In 2024, the Company further diversified into manufacturing of defence products and entered in solar power.

For more information, please visit: <https://www.tembo.in>

For further details, please get in touch with:

Company Secretary

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DISCLAIMER:

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Tembo Global Industries will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances