



TEMBO
Powering Ahead

Date: March 26, 2025

To,
The Listing Operations,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Symbol: TEMBO

Dear Sir/Madam,

Sub: Outcome of the circular resolution passed by the board of Directors for conversion of share warrants and allotment of 5,84,400 Equity Shares upon conversion of warrants.

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and pursuant to members approval obtained at the Extra-Ordinary General Meeting held on September 13, 2023 by means of Special Resolutions, the Board of Directors of the company hasinter-alia,considered and approved the issue and allotment of 5,84,400Equity shares of Rs. 10/- (Rupees Ten Only) each fully paid up, to the (Warrant holders- Promoter Category) (as detailed in Annexure'A') pursuant to exercise oftheir right of conversion of warrants into equity shares.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 172.50 /- (Rupees One Hundred and Seventy-Two Fifty Paise only) per Share Warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 230/- per warrant), aggregating to Rs.10,08,09,000/- (Rupees Ten Crores Eight Lakhs Nine Thousand Only).

The Equity shares allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company in all respects.

Post the allotment of equity shares, the issued and paid-up capital of the Company stands increased from the existing Rs. 14,88,27,460/- divided into 1,48,82,746equity shares of Rs. 10/- each to Rs.15,46,71,460/-divided into 1,54,67,146 equity shares of Rs. 10/- each. The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure 'B' to this letter.

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The above information is also being made available on the website of the Company at www.tembo.in

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,
Yours Faithfully

For Tembo Global Industries Limited

Sanjay Jashbhai Patel

Managing Director

DIN- 01958033

Registered Office: -Plot No- PAPD- 146/147, TTC MIDC, Turbhe, Navi Mumbai – 400705

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ANNEXURE – A

Sr. no	Investors Name	Warrants allotted	Warrants applied for Conversion	Balance Warrants	Total Amount Paid for Conversion – 75% balance amount (Rs. 172.50/- per warrant)
1	Sanjay Jashbhai Patel	1,46,100	1,46,100	-	Rs. 25202250
2	Fatema Shabbir Kachwala	2,92,200	2,92,200	-	Rs. 50404500
3	Piyush Jashbhai Patel	1,46,100	1,46,100	-	Rs. 25202250
TOTAL		5,84,400	5,84,400	-	Rs. 10,08,09,000

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ANNEXURE –B

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1	Types of securities proposed to be Issued	Equity shares allotted pursuant to conversion of fully paid warrants.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (on conversion of warrants into equity shares)
3	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 5,84,400 equity shares of face value of Rs. 10/- each at an Issue price of Rs. 230/- each (including premium of Rs. 220/- per share), on receipt of the balance amount at the rate of Rs. 172.50- against each Warrant (being 75% of Issue Price)
4	Additional details i. Names of the investors ii. No. of Investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	As per Annexure 'A' 3 Exercise of conversion option of 5,84,400 warrants into 5,84,400 fully paid up equity shares.

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