



TEMBO
Powering Ahead

May 22, 2025

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex, Bandra (East),
Mumbai-400051
[Symbol
TEMBO]

Sub: Press Release for Financial Year Ending on March 31st, 2025

Please find enclosed herewith Press Release (along with Earnings presentation) issued by the Company titled:

TGIL represents Results for FY ending on 31st March,2025.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

For Tembo Global Industries Limited

Sanjay Patel
Managing Director
DIN-01958033

Tembo Global Industries Ltd.

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Reg. Off. : Plot No.D-146/147, Turbhe MIDC, TTC Industrial Estate, S Cental Road, Opp. Balmer Lawrie Vaan Leer, Navi Mumbai, Maharashtra 400 705.
Factory Add.: Unit No.1/B - Badrinath, Ground Floor, Tungareshwar Industrial complex, Sativali Village, Vasai (East), Dist.Palghar- 401208.



Tembo Global Industries Ltd. Reports Robust Financial Performance for Q4 & FY25

***Revenues at INR 274 Cr. in Q4 FY25, up 1.3x YoY
EBITDA at INR 29 Cr. in Q4 FY25, up by 19.5x YoY;
PAT at INR 15 Cr. in Q4 FY25, up 4.6x YoY***

Mumbai, May 22, 2025: Tembo Global Industries Limited (NSE: TEMBO), a prominent player in the industrial sector with expertise in engineering mechanics, design load calculations, drawings, specifications, manufacturing, supply, and project execution for sectors such as oil and gas, chemicals, construction, power, shipbuilding, nuclear power, HVAC, AntiVibration Systems, and various industrial, commercial, utility, and OEM installations, is pleased to announce its impressive financial performance for the fourth quarter and year ended March 31, 2025.

Financial Highlights – Q4 & FY25

Particulars (in ₹ crores)	Q4FY25	Q4FY24	YoY	Q3FY25	QoQ	FY25	FY24	YoY
Total revenue	274.0	121.7	125.2%	164.5	66.6%	743.2	438.5	69.5%
EBITDA	28.8	1.4	1,952.5%	27.3	5.8%	91.7	25.5	260.1%
EBITDA margin	10.5%	1.2%	937 bps	16.6%	(605 bps)	12.3%	5.8%	653 bps
PAT	14.7	2.6	455.1%	16.3	(10.2%)	51.0	14.2	258.7%
PAT margin	5.3%	2.2%	318 bps	9.9%	(457 bps)	6.9%	3.2%	362 bps
EPS	8.84	1.88	370.2%	12.09	(26.9%)	31.13	10.46	197.6%

Financial Results – Q4 FY25

- Revenues during Q4 FY25 grew by 125.2% YoY to ₹ 274.0 crores led by higher growth in the engineering and textile products division
- EBITDA during Q4 FY25 surged by 19.5x YoY at ₹ 28.8 crores; EBITDA margin for the quarter expanded by 937 bps YoY to 10.5% due to margin accretive engineering products/ projects and operational efficiencies
- PAT during Q4 FY25 increased by 455.1% YoY to ₹ 14.7 crores; PAT margin expanded by 318 bps to 5.3% in Q4 FY25



Financial Results – FY25

- Revenues during FY25 grew by 69.5% YoY to ₹ 743.2 crores owing to robust growth in the engineering and textile products division
- EBITDA during FY25 surged by 2.6x YoY at ₹ 91.7 crores; EBITDA margin for the year expanded by 653 bps YoY to 12.3%
- PAT during FY25 increased by 2.6x YoY to ₹ 51.0 crores; PAT margin expanded by 362 bps to 6.9% in FY25

Commenting on the results and performance, Managing Director of Tembo Global Industries, Mr. Sanjay J. Patel said:

“The financial year 2024–25 marked a pivotal chapter in the journey of Tembo Global Industries Ltd., as we achieved our highest-ever revenue, EBITDA, and PAT. Our revenue surged by 69.5% YoY, reaching ₹743 Crores in FY25, driven primarily by the stellar performance of our Engineering Products division, which recorded an exponential growth of 1.9x YoY as compared to FY24. This exceptional financial performance was underpinned by several strategic developments that continue to fuel our growth momentum. Our new manufacturing facility’s capacity expansion is nearing completion and is expected to commence commercial production from Q1FY26. This will significantly enhance our production capabilities and operational efficiency. Our order book remains robust, with a strong backlog of approximately ₹ 1,485 Crores as of 31st March 2025, complemented by L1 orders worth ₹ 1,600 Crores. Notably, we are proud to contribute to India’s irrigation infrastructure through several key projects, including a subcontracting work for a prestigious World Bank-funded Water Treatment Plant in Northern India.

Simultaneously, we are in the advanced stages of setting up a dedicated defence products manufacturing unit in Maharashtra. In line with this, we remain committed to investing ₹ 1,000 Crores over the next three years to strengthen our capabilities and infrastructure in the defence space. Our Solar Power Project is also well underway with the Financial closure currently in progress, and we anticipate commissioning the project by the end of FY26. The Power Purchase Agreement (PPA) for this project spans 25 years, ensuring long-term energy sustainability. Our consistent quality, timely delivery, and advanced manufacturing capabilities have positioned Tembo as a trusted partner in government and infrastructure projects. These contracts reflect our unwavering commitment to sustainable development and water resource management across the country.



Our EPC business continues to gain traction, with strong revenue visibility across both domestic and export markets. We have strategically diversified our business across multiple verticals, each supported by a visible order pipeline and enhanced profitability.”

About Tembo Global Industries Ltd. (TGIL):

Incorporated in 2010, Tembo Global Industries stands as a prominent entity in the industrial sector, specializing in the production and assembly of metal components for Pipe Support Systems, Fasteners, Anchors, HVAC, Anti-Vibration Systems, and Equipment for a range of installations including industrial, commercial, utility, and OEM. The company also engages in the trade of metal products that complement its manufacturing operations. The Company is a fabrication and installation specialist in ductile pipes, HDB pipes and fittings, and MS plate. Its products are certified and approved by Underwriter’s Laboratory Inc. (USA) and FM Approval (USA) for Fire Sprinkler System Installations. As an export-driven enterprise, Tembo has earned the distinction of a 2 Star Export House. In 2023, Tembo ventured into the EPC (Engineering, Procurement, and Construction) contracting arena, securing orders from prestigious infrastructure clients. Additionally, the Company has interests in the textile trading market. In 2024, the Company further diversified into manufacturing of defence products and entered in solar power.

For further details, please get in touch with:

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Certain statements in this document that are not historical facts are forward-looking statements are subject to certain risks and uncertainties, including but not limited to government actions, local political or economic developments, industry risks, and other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The company shall not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.