



TEMBO
Powering Ahead

Date: August 19, 2025

To,
The Manager,
Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra East, Mumbai - 400051

Symbol: TEMBO

Subject: Outcome of Board Meeting:

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("**SEBI LODR Regulations**"), we hereby inform you that the Board of Directors of Tembo Global Industries Limited ("**the Company**") at their Meeting held today, i.e. **Tuesday, August 19, 2025**, inter-alia considered and approved:

1. Increase in Authorised Share Capital of the Company from the existing Authorised Share Capital of Rs. 22,00,00,000/- (Rupees Twenty Two Crores Only) divided into 2,20,00,000 Two Crores Twenty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 3,00,00,000 (Three Crore) Equity Shares of Rs. 10/- (Rupees Ten Only) each and Consequential Alteration in the Capital Clause of the Memorandum of Association, subject to shareholders' approval at ensuing Extra Ordinary General Meeting.
2. Raising of funds through issue and allotment up to 40,38,600 (Forty Lakhs Thirty Eight Thousand Six Hundred Only) Equity Shares of the Face Value of Rs. 10/- (Rupees Ten Only) each to certain Non-Promoter Investors on preferential basis in terms of Chapter V of the SEBI ICDR Regulations at an Issue Price of **Rs. 492/- (Rupees Four Hundred and Ninety Two Only)** including Premium of **Rs. 482/- (Rupees Four Hundred and Eighty Two Only)** per Share (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the SEBI ICDR Regulations aggregating up to maximum amount of **Rs. 1,98,69,91,200/- (Rupees One Hundred Ninety Eight Crores Sixty Nine Lakhs Ninety One Thousand Two Hundred Only)**, subject to the approval of regulatory/ statutory authorities and the Members of the Company at ensuing Extra Ordinary General Meeting.

In the event of any disqualification, the Board may consider and approve the designation of another investor from the existing investor group, subject to the necessary approvals and compliance with applicable laws and regulations.

The information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-A** to this letter.

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3. Raising of funds through issue and allotment up to 24,00,000 (Twenty Four Lakhs) Share warrants, each Warrant convertible into 1 (one) Equity Share of the Face Value of Rs. 10/- (Rupees Ten Only) to certain Promoters and Non-Promoter Investors on preferential basis in in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("the SEBI ICDR Regulations") at Issue Price of Rs. 492/- (Rupees Four Hundred and Ninety Two Only) including Premium of Rs. 482/- (Rupees Four Hundred and Eighty Two Only) per warrant (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the SEBI ICDR Regulations aggregating up to maximum amount of Rs. 118,08,00,000/- (Rupees One Hundred Eighteen Crores and Eight Lakhs Only), subject to the approval of regulatory/ statutory authorities and the Members of the Company at ensuing Extra Ordinary General Meeting.

In the event of any disqualification, the Board may consider and approve the designation of another investor from the existing investor group, subject to the necessary approvals and compliance with applicable laws and regulations.

The information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-B** to this letter.

4. Draft notice convening Extra Ordinary General Meeting ("EGM") of the Company to be held on **Thursday, September 11, 2025**, through VC/OAVM, to seek necessary approval of the members of the Company for the aforesaid Preferential Issues. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.tembo.in and on the website of the National Stock Exchange of India Limited at www.nseindia.com, in due course.

The Company has fixed Thursday, September 04, 2025 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares, as on the close of business hours on Thursday, September 04, 2025 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

5. The Board of Directors have appointed Ms. Amita Karia, Practicing Company Secretaries, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The meeting commenced at 6:00 PM and concluded at 08:00 PM.

We request you to kindly take the same on your record.

Thanking you,

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Yours faithfully,

By order of the Board
For Tembo Global Industries Limited

Sanjay Jashbhai Patel
Managing Director
DIN- 01958033

Registered Office: -Plot No- PAPD- 146/147, TTC MIDC, Turbhe, Navi Mumbai - 400705

Place: Navi Mumbai
Date: August 19, 2025
Encl: As above

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ANNEXURE A

Pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Issue of up to maximum of 40,38,600 (Forty Lakhs Thirty Eight Thousand Six Hundred Only) Equity Shares of face value Rs. 10/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Equity Shares in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of up to maximum of 40,38,600 (Forty Lakhs Thirty Eight Thousand Six Hundred) Equity Shares at a price of Rs. 492/- (Rupees Four Hundred and Ninety Two Only) per Equity Share in cash, for an aggregate consideration of up to Rs. 1,98,69,91,200/- (Rupees One Hundred Ninety Eight Crores Sixty Nine Lakhs Ninety One Thousand Two Hundred Only)
4.	Issue Price	Rs. 492/- (Rupees Four Hundred and Ninety Two Only) including premium of Rs. 482/- (Rupees Four Hundred and Eighty Two Only)
5.	Additional details Names of the investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	 As per List Attached NA As per List Attached

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List of Proposed Allottees:

Name of the Investors/proposed allottees	Promoter (P)/Non Promoter (NP)	No. of shares (up to)	Issue Price	Outcome of the subscription / Investment amount (INR)
Minerva Ventures Fund	NP	609,750	492	299,997,000
Venus Investments VCC - Venus Stellar Fund	NP	548,750	492	269,985,000
Altius Finserv Private Limited	NP	508,125	492	249,997,500
Nova Global Opportunities Fund PCC - Touchstone	NP	406,500	492	199,998,000
Cullinan Oppts Fund VCC-Cullinan Opportunities Incorporated VCC Sub Fund I	NP	145,000	492	71,340,000
Veloce Innovations LLP	NP	142,275	492	69,999,300
Veloce Opportunities Fund	NP	101,625	492	49,999,500
Sameer Madhukar Chandurkar	NP	101,625	492	49,999,500
Quantum Investments	NP	100,000	492	49,200,000
Siddharth Abhaikumar Nahar	NP	91,450	492	44,993,400
Sandeep Singh	NP	81,300	492	39,999,600
Astorne Capital VCC Arven	NP	50,800	492	24,993,600
Nawaz Singhania	NP	40,650	492	19,999,800
Shah Dhiren Mahendrakumar	NP	40,650	492	19,999,800
Nautilus Private Capital LTD	NP	40,650	492	19,999,800
Smart Horizon Opportunity Fund	NP	40,650	492	19,999,800
Grobiz SME Opportunity Fund	NP	40,650	492	19,999,800
Shwetal Prateek Kothari	NP	30,000	492	14,760,000
Neeta Navin Nagda	NP	20,325	492	9,999,900
Haria Enterprise	NP	20,325	492	9,999,900
SVK Realty & Investment	NP	20,325	492	9,999,900
Suruchi Singhania	NP	20,325	492	9,999,900
Darshan Kirtikumar Shah	NP	20,325	492	9,999,900
Gopal Sharma	NP	20,325	492	9,999,900
Rekha Hura	NP	20,325	492	9,999,900
Hari Thayrajan	NP	20,000	492	9,840,000
Anahita Shah	NP	20,000	492	9,840,000
Syed Akbar Ul Haque	NP	20,000	492	9,840,000
Sanjay Arvind Mehta	NP	20,000	492	9,840,000
Sunayna Salthanat Saleheen	NP	15,000	492	7,380,000
Zeenat Faizan Memon	NP	15,000	492	7,380,000
Hussain Mustafa Furniturewala	NP	15,000	492	7,380,000
Kirti Deep	NP	11,175	492	5,498,100
Ashokkumar Vasantlal Shah	NP	10,150	492	4,993,800
Hemant Hansraj Maru	NP	10,150	492	4,993,800
Piyush Jadavji Vora	NP	10,150	492	4,993,800
Bhairav M Vyas	NP	10,150	492	4,993,800

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Infinite Five Ventures	NP	10,150	492	4,993,800
Sukumar Ramachandran Nair	NP	10,150	492	4,993,800
Vaishali Parin Shah	NP	10,150	492	4,993,800
Alpa Sunil Chheda	NP	10,150	492	4,993,800
Rahul Talakshi Nagda	NP	10,150	492	4,993,800
Nehal Rahul Nagda	NP	10,150	492	4,993,800
Sheetal Enterprises	NP	10,150	492	4,993,800
Nayana Prasad Vaidya	NP	10,150	492	4,993,800
Ajay Suresh Sawhney	NP	10,150	492	4,993,800
Niranjan Ratanshi Sachade	NP	10,150	492	4,993,800
Jayshree Rajesh Vora	NP	10,150	492	4,993,800
Kavita Samir Chheda	NP	10,150	492	4,993,800
Sunil Veljibhai Saiya	NP	10,150	492	4,993,800
Hansa Deepak Chheda	NP	10,150	492	4,993,800
Mahesh Raichand Shah	NP	10,150	492	4,993,800
Brillano Ceramico Private Limited	NP	10,150	492	4,993,800
Ketan K Shah	NP	10,150	492	4,993,800
ESPI Industries & Chemicals Private Limited	NP	10,150	492	4,993,800
Dr Mehernosh Rustom Sidhwa	NP	10,150	492	4,993,800
Jay Patel	NP	10,150	492	4,993,800
Shantanu Agarwal	NP	10,150	492	4,993,800
Prabodh Agarwal	NP	10,150	492	4,993,800
Piyush Mahasukhlal Shah	NP	10,150	492	4,993,800
Shrey Piyush Shah	NP	10,150	492	4,993,800
Shreepriya Chaudhary	NP	10,150	492	4,993,800
Aarnav Chaudhary	NP	10,150	492	4,993,800
Varun Rajeev Jain	NP	10,150	492	4,993,800
Anita Rajeev Jain	NP	10,150	492	4,993,800
Nandini Arora	NP	10,150	492	4,993,800
Chandan Rajkamal Gupta	NP	10,150	492	4,993,800
Chapre Maroti Gangaram	NP	10,150	492	4,993,800
Mangalsudha Dealers Private Limited	NP	10,150	492	4,993,800
Vineet Gupta	NP	10,150	492	4,993,800
Jasmeet Singh Budhiraja	NP	10,150	492	4,993,800
Gargee Tamal Sen	NP	10,150	492	4,993,800
Jyoti Jain	NP	10,150	492	4,993,800
Harrmit Dillon	NP	10,150	492	4,993,800
Pooja Dayaldas Khemani	NP	10,150	492	4,993,800
Mayank Singh	NP	10,150	492	4,993,800
Shalin Trivedi	NP	10,150	492	4,993,800
Ankur Gupta	NP	10,150	492	4,993,800
Ashish Gupta	NP	10,150	492	4,993,800
Sachin Balkrishna Ramdasi	NP	10,150	492	4,993,800

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Amit Rajvanshi	NP	10,150	492	4,993,800
Rahul Sehgal	NP	10,150	492	4,993,800
Saket Khare	NP	10,150	492	4,993,800
Sushant Sachdeva	NP	10,150	492	4,993,800
Purva Gupta	NP	10,150	492	4,993,800
Kopal Chourey	NP	10,150	492	4,993,800
Sumit Rajvanshi	NP	10,150	492	4,993,800
Deepak Raichand Karani	NP	10,000	492	4,920,000
Arham Empower Equity	NP	10,000	492	4,920,000
Infinity Capital Services	NP	10,000	492	4,920,000
Tasneem Shabbir Mahimwalla	NP	10,000	492	4,920,000
Adeshh Radhakishan Mantri	NP	10,000	492	4,920,000
Sarla Devi Dogra	NP	6,050	492	2,976,600
Ruchas Ventures	NP	5,475	492	2,693,700
Sagar Doshi	NP	5,075	492	2,496,900
Saba Arif Memon	NP	5,000	492	2,460,000
Huzaifa Zainuddin Mandsaurwala	NP	5,000	492	2,460,000
Vijayabala Anand	NP	5,000	492	2,460,000
Nemchand Laxmichand Dedhia	NP	5,000	492	2,460,000
Deep Lalchand Haria	NP	5,000	492	2,460,000
TOTAL		40,38,600		1,98,69,91,200

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ANNEXURE-B

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Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Issue up to 24,00,000 (Twenty Four Lakhs) Share warrants convertible into Equity Shares of face value Rs. 10/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Share Warrants in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue up to 24,00,000 (Twenty Four Lakhs) Share warrants convertible into Equity Shares at a price of Rs. 492/- (Rupees Four Hundred and Ninety Two Only) per Share warrants in cash, for an aggregate consideration of up to Rs. 118,08,00,000/- (Rupees One Hundred Eighteen Crores and Eight Lakhs Only),
4.	Issue Price	Rs. 492/- (Rupees Four Hundred and Ninety Two Only) including premium of Rs. 482/- (Rupees Four Hundred and Eighty Two Only)
5.	Additional details Names of the investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	 As per List attached NA Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option.

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List of Proposed Allottees:

Sr. no.	Name of the Investors/proposed allottees	Promoter (P)/Non Promoter (NP)	NO of shares warrants (up to)	Issue Price	Outcome of the subscription / Investment amount (INR) (Approx.)
1	Fatema Shabbir Kachwala	P	6,00,000	492	29,52,00,000
2	Piyush Jashbhai Patel	P	5,00,000	492	24,60,00,000
3	Sanjay Patel Holdings Private Limited	P	1,00,000	492	4,92,00,000
	TOTAL		12,00,000		59,04,00,000

Sr. no.	Name of the Investors/proposed allottees	Promoter (P)/Non Promoter (NP)	NO of shares warrants (up to)	Issue Price	Outcome of the subscription / Investment amount (INR) (Approx.)
1	Mohammed Abdul Nayeem	NP	12,00,000	492	59,04,00,000
	TOTAL		12,00,000		59,04,00,000

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