



TEMBO
Powering Ahead

To,
The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
India
ISIN-INE869Y01010/ SYMBOL- TEMBO

Dear Sir/Madam,
Subject: Press Release on fundraising through a combination of preferential issue of equity shares and share warrants.

We are pleased to announce the successful completion of an INR 316.7 crore fundraise through a combination of preferential issue of equity shares and share warrants.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

For Tembo Global Industries Limited

Sanjay Jashbhai Patel
Managing Director
DIN: 01958033
Mumbai
Date:21-08-2025

Tembo Global Industries Ltd.

GST NO. 27AAPCS4498C1ZV | CIN - L24100MH2010PLC204331 | Toll Free : 1800 123 7991 | sales@tembo.in | www.tembo.in
Reg. Off. : Plot No.D-146/147, Turbhe MIDC, TTC Industrial Estate, S Cental Road, Opp. Balmer Lawrie Vaan Leer, Navi Mumbai, Maharashtra 400 705.
Factory Add.: Unit No.1/B - Badrinath, Ground Floor, Tungareshwar Industrial complex, Sativali Village, Vasai (East), Dist.Palghar- 401208.

Tembo Global Industries Raises INR 316.7 Crores to Accelerate Growth in EPC, Defence and Infra Projects Segment

Mumbai, August 21, 2025: Tembo Global Industries Limited (NSE: TEMBO) is pleased to announce the successful completion of an INR 316.7 crore fundraise through a combination of preferential issue of equity shares and share warrants. This strategic capital infusion received an overwhelming response from various investors and includes contributions from the company's promoters and strategic investor Mohammed Abdul Nayeem, Founder & Chairman of Masah Construction Company, Saudi Arabia.

Of the total amount raised, approximately INR 198.7 crores were secured through preferential allotment to various funds and high-net-worth investors. An additional INR 118 crores were infused via share warrants by the promoters and strategic partner, reinforcing their long-term commitment to Tembo's growth vision.

The funds will be deployed towards capital expenditure initiatives across Tembo's core EPC business and its recent diversification into high-potential defence industry. These sectors represent significant opportunities given their large addressable markets and strategic importance to India's infrastructure and energy security goals.

Commenting on the fundraise, Managing Director of Tembo Global Industries, Mr. Sanjay J. Patel said: "We are deeply encouraged by the strong investor confidence in Tembo's strategic direction. This capital will be instrumental in executing our growth roadmap, particularly in expanding our EPC capabilities and scaling our presence in the defence and infra projects sector. These industries are poised for exponential growth, and Tembo is actively positioning itself to be a key player in shaping their future. We thank our investors and partners for their trust and look forward to delivering long-term value. Tembo Global remains committed to innovation, operational excellence, and sustainable growth as it embarks on this next phase of expansion."

About Tembo Global Industries Ltd. (TGIL)

Incorporated in 2010, Tembo Global Industries stands as a prominent entity in the industrial sector, specializing in the production and assembly of metal components for Pipe Support Systems, Fasteners, Anchors, HVAC, Anti-Vibration Systems, and Equipment for a range of installations including industrial, commercial, utility, and OEM. The company also engages in the trade of metal products that complement its manufacturing operations. The Company is a fabrication and installation specialist in ductile pipes, HDB pipes and fittings, and MS plate. Its products are certified and approved by Underwriter's Laboratory Inc. (USA) and FM Approval (USA) for Fire Sprinkler System Installations. In 2023, Tembo ventured into the EPC (Engineering, Procurement, and Construction) contracting arena, securing orders from prestigious infrastructure clients. Additionally, the Company has interests in the textile trading market. In 2024, the Company further diversified into manufacturing of defence products and entered in solar power.

For more information, please visit: <https://www.tembo.in>

For further details, please get in touch with:

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PRESS RELEASE

DISCLAIMER:

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Manorama Industries will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances