



TEMBO
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Date: June 16th, 2026

To,
The Listing Operations,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Symbol: TEMBO

Sub: Outcome of the Board meeting.

Ref: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam

In furtherance to the intimation dated June 11, 2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as the "Listing Regulations"), we wish to inform that the Board of Directors of the Company have at their meeting held today, *i.e.*, Tuesday, June 16, 2026 *inter alia*, considered and approved the following businesses. Kindly take the same on your record.

1. Considered, approved, and recommended to the shareholders, an Ordinary Resolution to be passed at the forthcoming Extraordinary General Meeting (EGM), for the alteration of the share capital of the Company by way of sub-division/split of each existing equity share of the Company having a face value of ₹10/- (Rupees Ten only) each, fully paid-up, into 10 (Ten) equity shares having a face value of ₹1/- (Rupee One only) each, fully paid-up.

The record date for the purpose of the above sub-division/split of Equity Shares shall be decided after obtaining approval of the shareholders through EGM, will be intimated in due course.

Details required to be furnished under Regulation 30 read with Schedule III Part A of Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, pertaining to the above matter is provided separately as Annexure A.

2. Considered, approved and recommended ordinary resolution through EGM for alteration of the Capital Clause (Clause V) of the Memorandum of Association of the Company (MoA) on account of the above sub-division/split of equity shares.

Tembo Global Industries Ltd.



TEMBO
Powering Ahead

Details pursuant to the above matter is provided separately as Annexure B.

3. Considered and approved the conversion of 4,05,000 (Four Lakh Five Thousand) convertible warrants into 4,05,000 (Four Lakh Five Thousand) equity shares of face value of Rs.10/- each, on preferential basis, upon receipt of an amount aggregating to Rs. 8,65,68,750/- (Rupees Eight Crore Sixty-Five Lakhs Sixty-Eight Thousand Seven Hundred Fifty only) at the rate of Rs. 213.75 (Rupees Two Hundred Thirteen and Paisa Seventy Five Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees along with name of warrant holders whose warrants are pending for conversion is enclosed as Annexure C.

Consequent to this conversion of warrants/allotment of Equity Shares, 4,05,000 warrants remain pending for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 213.75 per warrant within 18 months from the date of warrant allotment. Post allotment of the aforesaid shares, the paid-up capital of the Company has increased from Rs. 18,54,51,980/- (Eighteen Crore Fifty-Four Lakhs Fifty-One Thousand Nine Hundred and Eighty Rupees Only) divided into 1,85,45,198 (One Crore Eight Five Lakhs Forty-Five Thousand One Hundred and Ninety-Eight) equity shares of face value of Rs. 10/- each fully paid up) to Rs. 18,95,01,980/- (Eighteen Crore Ninety-Five Lakhs One Thousand Nine Hundred and Eighty Rupees Only) divided into 1,89,50,198 (One Crore Eight Nine Lakhs Fifty Thousand One Hundred and Ninety-Eight Only) equity shares of face value of Rs.10/- each fully paid up.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Details required to be furnished under Regulation 30 read with Schedule III Part A of Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, pertaining to the above matter is provided separately as Annexure D.

The above information is also being made available on the website of the Company at www.tembo.in

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Tembo Global Industries Ltd.



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The Board Meeting commenced at 11.30 A.M. and concluded at 12.05 P.M.

This is for your information and record.

Yours Faithfully,

For Tembo Global Industries Limited

Sanjay Jashbhai Patel
Managing Director
DIN: 01958033

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GST : 27AAPCS4498C1ZV | **CIN :** L29253MH2010PLC204331 | **Tel.:** +91-022-2762 0641/42/43 | **Email:** sales@tembo.in | **Web:** www.tembo.in
Reg. Off. : Plot No.D-146/147, Turbhe MIDC, TTC Industrial Estate, S Cental Road, Opp. Balmer Lawrie Vaan Leer, Navi Mumbai, Maharashtra 400
705. **Factory Add.:** Unit No.1/B - Badrinath, Ground Floor, Tungareshwar Industrial complex, Sativali Village, Vasai (East), Dist.Palghar-
401208



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ANNEXURE A

Details as required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr no	Particulars	Description
1.	Split ratio	Each 1 (One) equity share of the Company having a face value of Rs. 10/- (Rupees Ten only) each fully paid-up will be sub-divided into 10 (Ten) equity shares of Re.1/- (Rupee One only) each fully paid-up
2.	Rationale behind the split	The sub-division equity shares are undertaken with a view to enhance liquidity of the Company's shares in the stock market and to making them more affordable and accessible to a wider base of investors. The stock split is expected to increase trading volumes and broaden the shareholder base of the Company. The sub-division does not affect the overall capital structure or intrinsic value of the Company
3.	Pre and post share capital authorized, subscribed and paid-up	<i>Explained in foot note of the Annexure</i>
4.	Expected time of completion	Within approximately 3 months from the date of receipt of shareholders' approval and subject to necessary regulatory approvals
5.	Class of shares which are subdivided	Equity Shares (There is only one class of shares i.e. Equity Shares)
6.	Number of shares of each class pre and post-split	As detailed in Clause 3 above.
7.	Number of shareholders who did not get shares in consolidation and their pre-consolidation shareholding.	Not Applicable (as the split is in 1:10 ratio, all fractional entitlements will convert into whole numbers).

Tembo Global Industries Ltd.



TEMBO
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Pre and Post Share Capital Structure (Pursuant to Share Split):

Particulars	Pre-split	Post-split
Authorised share capital	3,00,00,000 (Three Crore) equity shares of face value Rs. 10/- each	30,00,00,000 (Thirty crore) equity shares of face value Re. 1/- each
Total Authorised share capital	Rs. 30,00,00,000 (Rupees Thirty Crore Only)	Rs. 30,00,00,000 (Rupees Thirty Crore Only)
Issued, Subscribed and Paid-up capital	1,85,45,198 (One crore Eighty-five Lakhs Forty Thousand One hundred and Ninety-Eight) equity shares of face value Rs. 10/- each	18,54,51,980 (Eighteen Crore Fifty-Four Lakhs Fifty-One Thousand Nine hundred and Eighty) equity shares of Re. 1/- each
Total Paid-up capital	Rs. 18,54,51,980/- (Rs. Eighteen Crore Fifty-Four Lakhs Fifty-One Thousand Nine hundred and Eighty)	Rs. 18,54,51,980/- (Rs. Eighteen Crore Fifty-Four Lakhs Fifty-One Thousand Nine hundred and Eighty)

ANNEXURE B

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Alteration in Memorandum of Association of the Company, in brief

The Board of Directors of the Company at its Meeting held on June 16, 2026, subject to the approval of the Members, approved the alteration of Capital Clause (Clause V) of the Memorandum of Association of the Company as below:

“The Authorised Share Capital of the Company is Rs. 30,00,00,000/- (Thirty Crore Only) divided into 30,00,00,000 (Thirty Crore) equity shares of Re. 1/- (Rupee One Only) each.”

ANNEXURE - C

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Sr. no	Investors Name	Warrants allotted	Warrants applied for Conversion	Balance Warrants	Total Amount Paid for Conversion - 75% balance amount (Rs. 213.75/- per warrant)
1	Sanjay Jashbhai Patel	2,02,500	2,02,500	-	43,284,375
2	Smita Patel	2,02,500	2,02,500	-	43,284,375
TOTAL		4,05,000	4,05,000		8,65,68,750

ANNEXURE - D

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Sr. No.	Particulars	Details
1	Types of securities proposed to be Issued	Equity shares allotted pursuant to conversion of fully paid warrants.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (on conversion of warrants into equity shares)
3	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 4,05,000 equity shares of face value of Rs. 10/- each at an Issue price of Rs. 285/- each (including premium of Rs. 275/- per share), on receipt of the balance amount at the rate of Rs. 213.75- against each Warrant (being 75% of Issue Price)
Additional information in case of preferential issue:		
	Name of the Allottee	As per Annexure C
	Post allotment of securities Outcome of the subscription, Issue price / allotted price (in case of convertibles),	Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 18,95,01,980/- (Eighteen Crore Ninety-Five Lakhs One Thousand Nine Hundred and Eighty Rupees Only) divided into 1,89,50,198 (One Crore Eight Nine Lakhs Fifty Thousand One Hundred and Ninety-Eight Only) equity shares of face value of Rs.10/- each fully paid up. Warrants had been allotted on preferential basis carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 71. 25/- per warrant (25% of the issue price per warrant). Now, 4,05,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 213.75 per warrant (being 75% of the issue price per warrant)
	Number of investors	2 (Two)
	In case of convertibles – intimation on	The tenure of the warrants shall not

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	<p>conversion of securities or on lapse of the tenure of the instrument</p>	<p>exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
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