



TEMBO
Powering Ahead

January 15, 2024

To,

Listing Compliance,

National Stock Exchange of India Ltd (“NSE”)

Exchange Plaza Block G, C 1,

Bandra Kurla Complex, G Block BKC,

Bandra East, Mumbai, Maharashtra 400051

SYMBOL: TEMBO ISIN: INE869Y01010

Subject: Intimation of Receipt of in-principle approval for preferential issue of (1) 19,79,000 Equity shares having face value of Rs. 10/- each and (2) 8,10,000 Share Warrants Convertible into Equity shares of Rs. 10/- each to promoter and non-promoter category

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform that vide letter bearing Ref: NSE/LIST/43929 dated January 14, 2025 from National Stock Exchange of India Limited, the company has received the In-principal approval for issue of the following securities on preferential basis to promoter and non-promoter category:

- (1) 19,79,000 Equity shares having face value of Rs. 10/- each and
- (2) 8,10,000 Share Warrants Convertible into Equity shares of Rs. 10/- each

Please find enclosed herewith a copy of the In-principle Approval of National Stock Exchange of India Limited.

You are requested to take the above information on record.

Thanking You,

Yours Faithfully

For Tembo Global Communication Limited

Sanjay Jashbhai Patel

Managing Director

DIN- 01958033

Registered Office: -Plot No- PAPD- 146/147, TTC MIDC, Turbhe, Navi Mumbai - 400705

Encl: As Above.

Tembo Global Industries Ltd.

National Stock Exchange Of India Limited

Ref: NSE/LIST/43929

January 14, 2025

The Company Secretary
Tembo Global Industries Limited

Dear Sir/Madam,

Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are in receipt of your application regarding In-principle approval for issue of 1979000 Equity shares of Rs. 10/- each and 810000 Equity shares of Rs. 10/- each pursuant to conversion of equivalent number of warrants under Preferential issue in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the said issue subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the applicable guidelines, regulations, directions of the Exchange or any statutory authorities as on the date of listing application.
4. Compliance of all conditions as per the SEBI (LODR) Regulations, 2015 as on date of listing, Companies Act, 1956 / Companies Act, 2013 and other applicable laws.
5. Submissions of documents as may be required by NSE and payment of applicable fees.

Further, the Company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention of provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

- a) **The Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.**
- b) **The Company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.**
- c) **The Company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.**

“Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to

obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.” The Exchange reserves its right to withdraw its in-principle approval at a later separately take up matter with the concerned departments for approval, if any.”

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Khyati Vidwans
Senior Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issuesmain-sme-checklist>

This Document is Digitally Signed



Signer: KHYATI NANDAN VIDWANS
Date: Tue, Jan 14, 2025 22:11:36 IST
Location: NSE