Date: November 14, 2026

To, The General Manager, **Listing Department** **BSE Limited** P.J. Towers, Dalal Street, Fort, Mumbai – 400001 **Scrip Code: 544987**	To, The Manager **Listing Department** **National Stock Exchange of India Limited** Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051 **Symbol: TEMBO**

Sub: Press Release

Dear Sir/Madam,

Please find enclosed herewith Press Release with regards to Financial Results for the quarter and half year ended September 30, 2026.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Thanking You,

Yours faithfully,
For Tembo Global Industries Limited

SANJAY JASHBHAI PATEL
Digitally signed by SANJAY JASHBHAI PATEL
Date: 2026.11.14 14:05:50 +05'30'

Sanjay Patel
Managing Director
DIN-01958033

TEMBO
Powering Ahead

PRESS RELEASE

Tembo Global Industries Records Highest-ever Revenue and Profitability in H1FY27

Revenues at INR 534 Crores, up by 8.2% YoY
EBITDA at INR 86 Crores, up by 40.4% YoY;
PAT at INR 57 Crores, up by 36.2% YoY;

Mumbai, November 14, 2026: Tembo Global Industries Limited (NSE: TEMBO), a leading engineering-driven industrial solutions provider for sectors such as oil & gas, chemicals, construction, power, shipbuilding, nuclear, HVAC, and OEM installations is pleased to announce its financial performance for the second quarter and half year ended September 30, 2026.

Consolidated Financial Highlights – Q2 & H1FY27

Particulars (in INR crores)	Q2FY27	Q2FY26	YoY	H1FY27	H1FY26	YoY
Total revenue	231.6	245.4	-5.6%	533.9	493.5	8.2%
EBITDA	36.9	33.2	11.2%	86.1	61.3	40.4%
EBITDA margin	*15.9%*	*13.5%*	*240bps*	*16.1%*	*12.4%*	370 bps
PAT	26.0	21.9	18.3%	57.2	42.0	36.2%
PAT margin	*11.2%*	*8.9%*	*227bps*	*10.7%*	*8.5%*	220 bps
EPS	*1.25*	*1.23*	*1.6%*	*2.77*	*2.58*	7.4%

Consolidated Financial Results – Q2 & H1 FY27

Revenue:

- Revenue for Q2FY27 stood at INR 232 crores. For H1FY27, revenue increased 8.2% YoY to INR 534 crores. The Engineering division recorded 121.6% YoY growth in H1FY27

EBITDA:

- EBITDA for Q2FY27 increased 11.2% YoY to INR 37 crores, with EBITDA margin expanding by 240 bps YoY to 15.9%.
- For H1FY27, EBITDA grew 40.4% YoY to INR 86 crores, with margin expanding by 370 bps YoY to 16.1% driven by robust Engineering & EPC execution and benefits from operating leverage

PAT:

- PAT for Q2FY27 increased 18.3% YoY to INR 26 crores, with PAT margin expanding by 227 bps YoY to 11.2%.
- For H1FY27, PAT grew 36.2% YoY to INR 57 crores, while PAT margin expanded by 220 bps YoY to 10.7%

Commenting on the significant performance, Managing Director of Tembo Global Industries, Mr. Sanjay J. Patel expressed his view:

"During H1FY27, we delivered healthy growth across key profitability parameters. Revenue increased by 8.2% YoY to INR 534 crore, while EBITDA grew by 40.4% YoY to INR 86 crore and PAT increased by 36.2% YoY to INR 57 crore. EBITDA margin expanded by 370 bps YoY to 16.1%, reflecting improved operating efficiencies, disciplined execution and our continued focus on profitable growth.

Engineering & EPC Remain Core Growth Drivers

Our Engineering & EPC business continues to remain at the core of our operations, supported by opportunities across oil & gas, marine, water infrastructure and other industrial sectors. With an order book of over INR 1600 Crores and a strong bidding pipeline of INR 2550 Crores, we have healthy revenue visibility and are well placed to capitalize on growth opportunities across India and international markets. We remain focused on strengthening our EPC capabilities, enhancing execution capacity and pursuing larger, high-value infrastructure opportunities to improve long-term revenue visibility.

Renewable Energy to Add Stable Revenue Stream

Alongside our core operations, our solar portfolio continues to progress as part of our broader strategy to diversify the business and develop additional recurring revenue streams over the long term. ***A total of 10 solar sites have been handed over, with billing started for 4 sites.*** *The Company expects to complete the handover of all remaining sites by the end of the current quarter, further strengthening its renewable energy portfolio and supporting future revenue growth.*

Strengthening Our Defence Manufacturing Platform

We have made meaningful progress in building our defence manufacturing platform. Through Tembo Classic Engineering Private Limited, we have secured manufacturing licences for both ammunition and small arms. The Bhoomi Poojan for our proposed defence manufacturing facility at Amravati, Maharashtra, marked an important milestone as we progress towards developing the infrastructure and manufacturing capabilities required to establish a meaningful presence in India's defence ecosystem.

Strategic Partnership to Scale Ammunition Manufacturing

We have further strengthened our defence strategy through our collaboration with Lachaussee SA, Belgium, for establishing an advanced ammunition production line in India. The proposed project, valued at approximately €50 million, envisages an annual production capacity of approximately 100 million rounds, with deliveries scheduled for 2028 and 2029. This partnership represents an important step towards developing a scalable domestic ammunition manufacturing platform.

Expanding into UAV & Drone Technologies

Our expansion also extends into UAV and drone technologies. Through JR UAV Limited and its international partnerships, we are developing capabilities in specialised UAV component manufacturing and exploring opportunities across defence and unmanned systems. Together with our small-arms and ammunition initiatives, these developments are aimed at establishing a broader defence and aerospace platform aligned with India's Make in India and Atmanirbhar Bharat objectives.

Enhanced Capital Market Presence

Further, our listing on the BSE Main Board marks another important milestone in Tembo's growth journey and enhances our visibility within the capital markets.

Outlook: Focused on Execution and Sustainable Growth

As we progress through the remainder of FY27, our priorities remain centred on disciplined execution, strengthening our Engineering & EPC franchise, progressing our renewable energy initiatives and systematically scaling our defence and aerospace capabilities. With an increasingly diversified business platform and multiple growth initiatives

underway, we remain confident in Tembo's long-term growth prospects and remain focused on creating sustainable value for all our stakeholders."

About Tembo Global Industries Ltd. (TGIL)

Incorporated in 2010, Tembo Global Industries Limited is listed on both the National Stock Exchange of India Limited (NSE) under the ticker 'TEMBO' and BSE Limited (BSE) under scrip code 544987. The Company is an industrial enterprise specialising in the manufacturing and assembly of metal components for pipe support systems, fasteners, anchors, HVAC systems, anti-vibration systems and related equipment. Its products serve a wide range of industrial, commercial, utility and original equipment manufacturer (OEM) applications.

The Company also trades in complementary metal products and specialises in the fabrication and installation of ductile pipes, HDB pipes and fittings, and MS plates. Its products have received certifications and approvals from Underwriters Laboratories Inc. (USA) and FM Approvals (USA) for fire sprinkler system installations. As an export-oriented enterprise, the Company holds Two-Star Export House status. In 2023, TGIL expanded into engineering, procurement and construction (EPC) contracting, securing orders from infrastructure clients. The Company further diversified into the defence manufacturing and solar power sectors in 2024.

For more information, please visit: https://www.tembo.in

For further details, please get in touch with:

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Email: cs@tembo.in

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Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Tembo Global Industries will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances