

August 13, 2025

To, ListingDepartment, NationalStockExchangeofIndiaLimited ExchangePlaza,Bandra-KurlaComplex,Bandra(East), Mumbai-400051 [Symbol - TEMBO]

# Sub:Press Release for Quarter Ending on June 30th, 2025

Please find enclosed herewith Press Release issued by the Company titled:

Tembo Global Industries Ltd. Reports Blockbuster Q1 FY26 Results

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Thanking you

For Tembo Global Industries Limited

Sanjay Patel Managing Director DIN-01958033

## Tembo Global Industries Ltd.



#### Tembo Global Industries Ltd. Reports Blockbuster Q1 FY26 Results

Revenue Skyrockets 93%, EBITDA Surges 212%, and PAT Jumps 251% YoY Margins Expand Over 400 bps on Focused Push in High-Margin Engineering Segment

**Tembo Global Industries Limited (NSE: TEMBO),** a leading engineering solutions provider with expertise in manufacturing, supply, and project execution across diverse sectors, has announced its unaudited financial results for the quarter ended June 30, 2025 (Q1 FY26), delivering exceptional performance on both standalone and consolidated fronts.

### Tembo Global Reports Blockbuster Q1FY26

| Particulars<br>(INR/Crs) | Q1FY26 | Q1FY25    | Growth% | FY25  |
|--------------------------|--------|-----------|---------|-------|
| TotalIncome              | 251    | 130       | 93%     | 746   |
| EBITDA                   | 30     | 10        | 212%    | 92    |
| PBT                      | 25     | 7         | 240%    | 72    |
| PAT                      | 19     | 5         | 251%    | 51    |
| EPS                      | 17.13  | 4.85      | 253%    | 32.77 |
|                          |        |           |         |       |
| EBITDAMargin%            | 12%    | <b>7%</b> | -       | 12%   |
| PBTMargin%               | 10%    | 6%        | -       | 10%   |
| PATMargin%               | 8%     | 4%        | -       | 7%    |

#### **Key Consolidated Financial Highlights – Q1 FY26**

• Revenue from Operations: ₹250.63 crore (Up 93% YoY)

• **EBITDA:** ₹30 crore (Up 212% YoY)

• **PBT:** ₹25 crore (Up 240% YoY)

• **PAT:** ₹19 crore (Up 251% YoY)

• EPS: ₹17.13 (Up 253% YoY)

• EBITDA Margin: 12% | PAT Margin: 8%

#### **Strategic Business Highlights**

- Engineering Solutions: Execution of a prestigious ₹98.5 crore offshore jetty project in the Maldives, strengthening global credentials.
- Renewable Energy (Solar): Secured ₹595 crore order from MSEDCL for a 120 MW solar project under PM-KUSUM 2.0, with commissioning targeted by FY26-end.
- **Defence:** Establishing a ₹628 crore state-of-the-art manufacturing facility for pistols and ammunition in Maharashtra, in technical collaboration with Austria's FMF, with 100% buyback commitment for pistols



## **Strong Order Pipeline**

• Order book: ₹1,350 crore as of June 30, 2025

• L1 bidding pipeline: ₹2,000 crore

#### **Financial Growth Outlook**

The Company projects revenues of ₹1,045 crore in FY26 and ₹1,717 crore in FY27, with PAT margins expected to expand from 7% in FY25 to 14% in FY27.

# Commenting on the results and performance, Managing Director of Tembo Global Industries, Mr. Sanjay J. Patel said:

"Q1 FY26 marks a defining milestone in Tembo Global's journey. The robust growth in both revenue and profitability is a testament to our diversified portfolio, strategic execution, and relentless focus on high-margin segments. Nearly doubling our revenue and tripling our bottom line in just one year reflects the collective efforts of our teams and the trust of our clients.

Our engineering business continues to be a margin leader, the renewable energy vertical is evolving into a steady long-term revenue stream, and our foray into defence manufacturing positions us for unparalleled opportunities in the global arena.

We are growing with intent in sync with India's infrastructure boom, clean energy transition, and 'Make in India' defence mission. With an order book of  $\gtrless 1,350$  crore and an L1 pipeline of  $\gtrless 2,000$  crore, we have exceptional visibility for the future. Supported by capacity expansion and capability enhancement, Tembo Global is poised to take on larger, more complex projects, creating enduring value for our stakeholders and contributing meaningfully to national progress."

#### **About Tembo Global Industries Ltd. (TGIL):**

Incorporated in 2010, Tembo Global Industries stands as a prominent entity in the industrial sector, specializing in the production and assembly of metal components for Pipe Support Systems, Fasteners, Anchors, HVAC, Anti-Vibration Systems, and Equipment for a range of installations including industrial, commercial, utility, and OEM. The company also engages in the trade of metal products that complement its manufacturing operations. The Company is a fabrication and installation specialist in ductile pipes, HDB pipes and fittings, and MS plate. Its products are certified and approved by Underwriter's Laboratory Inc. (USA) and FM Approval (USA) for Fire Sprinkler System Installations. As an export-driven enterprise, Tembo has earned the distinction of a 2 Star Export House. In 2023, Tembo ventured into the EPC (Engineering, Procurement, and Construction) contracting arena, securing orders from prestigious infrastructure clients. Additionally, the Company has interests in the textile trading market. In 2024, the Company further diversified into manufacturing of defence products and entered in solar power.