



TEMBO
Powering Ahead

March 13, 2025

To,
Listing Compliance,
National Stock Exchange of India Ltd ("NSE")
Exchange Plaza Block G, C 1,
Bandra Kurla Complex, G Block BKC,
Bandra East, Mumbai, Maharashtra 400051

Sub: : Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Intimation of Associate Company

Dear Sir/Madam,

With reference to our intimation dated 22 January 2025, relating to press release on Maharashtra Government and Tembo Defence Products Sign ₹1,000 Crore Investment Deal to Boost Defense Manufacturing and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby wish to inform that, the Tembo Defence Products Private Limited is treated as Associate Company (holding 29%) under the definition of the Companies Act 2013 and rules made thereunder.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is attached herewith as "Annexure A".

Kindly take the above on record and oblige.

For Tembo Global Industries Limited

Sanjay Jashbhai Patel
Managing Director
DIN: 01958033

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Annexure A

SN	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc	<p>Tembo Defence Products Private Limited. The Company is incorporated on 13 Feb 2024.</p> <p>The object of the Company is to undertake, engage in, conduct, carry on the business of manufacturing, building, repairing, refitting, inventing, experimenting, testing, originating, fabricating, subcontracting, importing, exporting, dealing in business of armament manufacturers and particular to manufacture, sell, maintain, repair, and deal in defence products and equipment's, and all descriptions of ordinance, armament, arms, weapons, ammunition, surveillance communication equipment.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length	On incorporation, the Tembo Defence Products Private Limited is treated as Group Company. Therefore, it is a related party to the Company in terms of applicable laws. The acquisition of shares of said company is based on arms length basis.
3.	Industry to which the entity being acquired belongs;	Defence Product Manufacturing
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	a) To explore new business opportunities in the defence industry b) To boost Defence manufacturing capabilities and generate employment opportunities as per MOU between Tembo Global Industries Limited and Maharashtra Government in Jan 2025.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
6.	Indicative time period for completion of the acquisition;	Not Applicable
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Consideration in cash

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8.	Cost of acquisition or the price at which the shares are acquired	45,00,000 Equity Shares of Rs. 10 each dividend into Share Application Money- Rs. 45,00,000 Call Money – Rs. 4,05,00,000
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	29% holding and treated as Associate Company as per section 2(6) of the Companies Act 2013

Tembo Global Industries Ltd.

GST NO. 27AAPCS4498C1ZV | CIN - L24100MH2010PLC204331 | Toll Free : 1800 123 7991 | sales@tembo.in | www.tembo.in
Reg. Off. : Plot No.D-146/147, Turbhe MIDC, TTC Industrial Estate, S Cental Road, Opp. Balmer Lawrie Vaan Leer, Navi Mumbai, Maharashtra 400 705.
Factory Add.: Unit No.1/B - Badrinath, Ground Floor, Tungareshwar Industrial complex, Sativali Village, Vasai (East), Dist.Palghar- 401208.