



TEMBO
Powering Ahead

August 12, 2025

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex, Bandra (East),
Mumbai-400051
[Symbol - TEMBO]

Sub: Press Release for Quarter Ending on June 30th, 2025

Please find enclosed herewith Press Release (along with Earnings presentation) issued by the Company titled:

Tembo Global Industries Ltd delivers Robust Financial Performance for Q1 26.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

For Tembo Global Industries Limited

Sanjay Patel
Managing Director
DIN-01958033

Tembo Global Industries Ltd.

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Factory Add.: Unit No.1/B - Badrinath, Ground Floor, Tungareshwar Industrial complex, Sativali Village, Vasai (East), Dist.Palghar- 401208.



Tembo Global Industries Ltd. Delivers Robust Financial Performance for Q1 FY26

Revenues at INR 248 Cr. in Q1 FY26, up 93.2% YoY

EBITDA at INR 28 Cr., up by 2.4X YoY; EBITDA Margin at 11.4%, up by 485 bps YoY

PAT at INR 19Cr., up 252.6% YoY; PAT Margin at 7.7%, up by 346 bps YoY

Mumbai, August 12, 2025: Tembo Global Industries Limited (NSE: TEMBO), a prominent player in the industrial sector with expertise in engineering mechanics, design load calculations, drawings, specifications, manufacturing, supply, and project execution for sectors such as oil and gas, chemicals, construction, power, shipbuilding, nuclear power, HVAC, Anti-Vibration Systems, and various industrial, commercial, utility, and OEM installations, is pleased to announce its impressive financial performance for the first quarter ended June 30, 2025.

Financial Highlights – Q1 FY26

Particulars (in INR crores)	Q1FY26	Q1FY25	YoY	Q4FY25	QoQ	FY25
Total revenue	248.1	128.4	93.2%	274.0	(9.4%)	743.2
EBITDA	28.2	8.3	237.4%	28.8	(2.3%)	91.7
EBITDA margin	11.4%	6.5%	485 bps	10.5%	82 bps	12.3%
PAT	19.0	5.4	252.6%	14.7	29.8%	51.0
PAT margin	7.7%	4.2%	346 bps	5.3%	232 bps	6.9%
EPS	15.96	4.00	299.0%	8.84	80.5%	31.13

Segment Highlights – Q1 FY26

Particulars (in INR crores)	Q1FY26	Q1FY25	YoY	Q4FY25	QoQ	FY25
Engineering						
Revenue	110.2	60.2	83.1%	79.1	39.3%	306.1
EBIT	27.5	7.6	263.2%	7.7	258.7%	53.8
EBIT margin (%)	24.9%	12.6%	1,236 bps	9.7%	1,524 bps	17.6%
Textile						
Revenue	140.5	69.6	101.9%	181.3	(22.5%)	410.2
EBIT	2.4	1.5	57.9%	7.2	(66.6%)	8.5
EBIT margin (%)	1.7%	2.2%	(48 bps)	4.0%	(225 bps)	2.1%

Financial Results – Q1 FY26

- **Revenues** during Q1 FY26 grew by 93.2% YoY to INR 248.1 crores led by significant growth in both engineering and textile products division
- **EBITDA** during Q1FY26 surged by 2.4x YoY at INR 28.2 crores; EBITDA margin for the quarter expanded by 485 bps YoY to 11.4% due to margin accretive engineering products & EPC projects and operational efficiencies
- **PAT** during Q1 FY26 increased by 252.6% YoY to INR 19.0 crores; PAT margin expanded by 346 bps to 7.7% in Q1 FY26

Commenting on the results and performance, Managing Director of Tembo Global Industries, Mr. Sanjay J. Patel said:

"We kicked off FY26 on a strong note, achieving a remarkable 93% YoY revenue growth, reaching INR 248 Crores in Q1FY26, driven by significant advancements in both our Engineering and Textiles divisions. This impressive performance is attributed to our strategic emphasis on the margin-enhancing Engineering segment, which saw its EBIT margin expanded by 1,236 bps YoY to 24.9%. To further strengthen our Engineering capabilities, we inaugurated Phase I of our new manufacturing facility at the end of the quarter, quadrupling our capacity and enhancing operational efficiency to meet rising product demand.

Highlighting updates on our key projects, the Maldives jetty project, in collaboration with Tembo Pes JV P. Ltd., is nearing completion and is set to be handed over by the end of Q2FY26. For our Solar Special Purpose Vehicles (SPVs), we have successfully acquired land for 10 out of 30 sites, positioning us well for future renewable energy developments. Land acquisition for our Defence Project is ongoing, and we plan to discuss subsidy claims with the Maharashtra government soon.

On the financing front, we have secured loan approvals from financial institutions for INR 471 crores and for INR 138 crores, with additional loans for our SPVs currently under review. We are actively negotiating terms with banks, aiming to finalize these arrangements by August 31, 2025.

Our order book remains robust, with a strong order book of nearly INR1,350Crores as of June 30, 2025, along with L1 order bidding pipeline worth INR2,000 Crores. We have identified an INR 600 crores EPC-designated project, in the June quarter, we secured an order worth INR 24 Crores with an additional INR 50 Crores currently under negotiation. The company is confident of securing a major share of the INR 600 crores project and completing it by 31 March 2026. We have also submitted bids for various projects, including international opportunities, totalling approximately INR 800 crores, reflecting our strategy to diversify our portfolio and enhance our market presence.

We remain aggressively focused on the precision engineering sector, catering to industries with sustained and growing demand for high-quality engineered products. Tembo's diverse product portfolio, comprising 288 products, is extensively deployed across construction, aerospace, chemical processing, automotive, solar power, defence, and several other high-growth industries. These sectors present natural forward integration opportunities for the company's expansion and diversification. In line with this strategy, Tembo is actively positioning itself to capitalise on emerging opportunities in the solar power and defence sectors, which offer significant growth potential given their large addressable markets.

We remain dedicated to driving growth and delivering value to our stakeholders as we adapt to the evolving industry landscape."



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PRESS RELEASE

About Tembo Global Industries Ltd. (TGIL)

Incorporated in 2010, Tembo Global Industries stands as a prominent entity in the industrial sector, specializing in the production and assembly of metal components for Pipe Support Systems, Fasteners, Anchors, HVAC, Anti-Vibration Systems, and Equipment for a range of installations including industrial, commercial, utility, and OEM. The company also engages in the trade of metal products that complement its manufacturing operations. The Company is a fabrication and installation specialist in ductile pipes, HDB pipes and fittings, and MS plate. Its products are certified and approved by Underwriter's Laboratory Inc. (USA) and FM Approval (USA) for Fire Sprinkler System Installations. As an export-driven enterprise, Tembo has earned the distinction of a 2 Star Export House. In 2023, Tembo ventured into the EPC (Engineering, Procurement, and Construction) contracting arena, securing orders from prestigious infrastructure clients. In 2024, the Company further diversified into manufacturing of defence products and entered in solar power.

For more information, please visit: <https://www.tembo.in>

For further details, please get in touch with:

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