



**TEMBO**  
*Powering Ahead*

Date: December 11, 2025

To,  
The Listing Operations,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai 400 051  
Symbol: TEMBO

Dear Sir/Madam,

**Subject: Intimation of Receipt of in-principle approval for preferential issue of 24,00,000 Equity shares of Rs. 10/- each pursuant to conversion of warrants**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform that vide letter bearing Ref: NSE/LIST/50397 dated December 11, 2025 from National Stock Exchange of India Limited, the company has received the In-principal approval for issue of 24,00,000 Equity shares of Rs. 10/- each pursuant to conversion of warrants issued on preferential basis.

Please find enclosed herewith a copy of the In-principle Approval of National Stock Exchange of India Limited.

You are requested to take the above information on record.

Thanking You,

Yours Faithfully  
For Tembo Global Industries Limited

Sanjay Jashbhai Patel  
Managing Director  
DIN- 01958033  
Registered Office: -Plot No- PAPD- 146/147, TTC MIDC, Turbhe, Navi Mumbai - 400705

Encl: As Above.

**Tembo Global Industries Ltd.**

Ref: NSE/LIST/50397

December 11, 2025

The Company Secretary  
Tembo Global Industries Limited

Dear Madam,

**Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We are in receipt of your application regarding In-principle approval for issue of 24,00,000 Equity shares of Rs. 10/- each pursuant to conversion of warrants issued under Preferential basis in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the said issue subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the applicable guidelines, regulations, directions of the Exchange or any statutory authorities as on the date of listing application.
4. Compliance of all conditions as per the SEBI (LODR) Regulations, 2015 as on date of listing, Companies Act, 1956 / Companies Act, 2013 and other applicable laws.
5. Submissions of documents as may be required by NSE and payment of applicable fees.

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,  
For National Stock Exchange of India Limited

Dipti Chinchkhede  
Senior Manager

Cc:  
National Securities Depository Limited

Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: [http://www.nseindia.com/corporates/content/further\\_issues.htm](http://www.nseindia.com/corporates/content/further_issues.htm)

*The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"*

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