



TEMBO GLOBAL INDUSTRIES LIMITED

[FORMERLY KNOWN AS - SAKETH EXIM LTD.]

Regd. Off.: Plot No. PAP - D 146 - 147, Turbhe MIDC, TTC Industrial Area, Opp. Balmer Lawrie Van Leer Co. Turbhe, Navi Mumbai - 400 705, Maharashtra - INDIA. Tel.: +91 - 022 - 27620641 / 27620642 / 27620643. Fax: +91 - 022-27620623. GST No.- 27AAPCS4498C1ZV
CIN - L29253MH2010PLC204331 Email: info@sakethexim.com / info@tembousa.us Web: www.sakethexim.com / www.tembousa.us

To,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Date: 11/04/2023

Dear Sir/Madam,

Subject: Non-Applicability of Statement for Deviation(s) or Variation(s) under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 32(1), 32(2) and 32(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms, that there has been no deviation(s) or variation(s) in the use of the public issue proceeds raised from the Initial Public Offer (IPO) and rights issue. We further submit & state that the IPO/ Rights proceeds have been utilized for the purpose(s) as stated in the prospectus and Letter of Offer. Hence, the Statement of deviation(s) or variation(s) is not applicable to the Company.

We request you to kindly take note of this information on your record and acknowledge.

Thanking you,

Yours faithfully,

FOR TEMBO GLOBAL INDUSTRIES LIMITED




SANJAY JASHBHAI PATEL

DIN [01958033](#)

Enclosed



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Annexure A

| Statement of Deviation / Variation in utilisation of funds raised | | | | | | |
|--|---|---------------------|-----------------------------|----------------|---|----------------|
| Name of listed entity | Tembo Global Industries Limited | | | | | |
| Mode of Fund Raising | Rights Issues | | | | | |
| Date of Raising Funds | 28/09/2022 | | | | | |
| Amount Raised | 105,774,600/- | | | | | |
| Report filed for Quarter ended | 31st March, 2023 | | | | | |
| Monitoring Agency | not applicable | | | | | |
| Monitoring Agency Name, if applicable | | | | | | |
| Is there a Deviation / Variation in use of funds raised | No | | | | | |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | NA | | | | | |
| If Yes, Date of shareholder Approval | NA | | | | | |
| Explanation for the Deviation / Variation | NA | | | | | |
| Comments of the Audit Committee after review | NA | | | | | |
| Comments of the auditors, if any | NA | | | | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | Funds was raised as detailed below and there were no deviation of funds | | | | | |
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/ Variation for the quarter according to applicable object | Remarks if any |
| Working Capital | NA | 1909.92 | NIL | 1909.92 | NIL | NA |
| Repayment of loan | NA | 866.00 | NIL | 866.00 | NIL | NA |
| General corporate purposes * | NA | 795.64 | NIL | 795.64 | NIL | NA |
| <i>Deviation or variation could mean:</i> | | | | | | |
| <i>(a) Deviation in the objects or purposes for which the funds have been raised or</i> | | | | | | |
| <i>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or</i> | | | | | | |
| <i>(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc</i> | | | | | | |
| Name of Signatory- Mr. Sanjay Jashbhai Patel | | | | | | |
| Designation- Managing Director | | | | | | |

