



**TEMBO**  
Powering Ahead

**Date: September 9, 2024**

To,  
The Manager,  
Listing & Compliance Department  
**The National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,  
Bandra East, Mumbai – 400051

**Symbol: TEMBO**

**Subject: Outcome of Board Meeting:**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("**SEBI LODR Regulations**"), we hereby inform you that the Board of Directors of Tembo Global Industries Limited ("**the Company**") at their Meeting held today, i.e. **Monday, September 09, 2024**, inter-alia considered and approved:

1. Raising of funds through issue and allotment of up to 20,00,000 (**Twenty Lakhs**) Equity Shares of the Face Value of Rs. 10/- (Rupees Ten Only) each to certain Non-Promoter Investors (as per "**Annexure A**") on preferential basis in terms of Chapter V of the SEBI ICDR Regulations at an Issue Price of **Rs. 285/- (Rupees Two Hundred and Eighty-Five Only)** including Premium of **Rs. 275/- (Rupees Two Hundred and Seventy-Five Only)** per Share (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the SEBI ICDR Regulations aggregating up to maximum amount of **Rs. 57,00,00,000/- (Rupees Fifty Seven Crores Only)**, subject to the approval of regulatory/ statutory authorities and the Members of the Company at ensuing Extra Ordinary General Meeting.

The information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-D** to this letter.

2. Raising of funds through issue and allotment of up to 8,10,000 (**Eight Lakhs Ten Thousand**) Share warrants, each Warrant convertible into 1 (one) Equity Share of the Face Value of Rs. 10/- (Rupees Ten Only) to certain Promoters Investors (as per "**Annexure C**") on preferential basis in in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**the SEBI ICDR Regulations**") at Issue Price of **Rs. 285/- (Rupees Two Hundred and Eighty-Five Only)** including Premium of **Rs. 275/- (Rupees Two Hundred and Seventy-Five Only)** per warrant (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the SEBI ICDR Regulations aggregating up to maximum amount of **Rs. 23,08,50,000/- (Rupees Twenty-Three Crores**

## **Tembo Global Industries Ltd.**



**TEMBO**  
Powering Ahead

**Eight Lakhs Fifty Thousand Only**), subject to the approval of regulatory/ statutory authorities and the Members of the Company at ensuing Extra Ordinary General Meeting.

The information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-D** to this letter.

3. Draft notice convening Extra Ordinary General Meeting ("EGM") of the Company to be held on **Tuesday, October 1, 2024**, through VC/OAVM, to seek necessary approval of the members of the Company for the aforesaid Preferential Issues. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at [www.tembo.in](http://www.tembo.in) and on the website of the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), in due course.

The Company has fixed Tuesday, September 24, 2024 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares, as on the close of business hours on Tuesday, September 24, 2024 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

4. The Board of Directors have appointed M/s. Mihen Halani & Associates, Practicing Company Secretaries, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The meeting commenced at 7:00 PM and concluded at 8:30 PM.

We request you to kindly take the same on your record.

Thanking you,

**Yours faithfully,**

**By order of the Board  
For Tembo Global Industries Limited**

**Sanjay Jashbhai Patel**  
**Managing Director**  
**DIN- 01958033**  
**Registered Office: -Plot No- PAPD- 146/147, TTC MIDC, Turbhe, Navi Mumbai – 400705**

**Place: Navi Mumbai**  
**Date: September 9, 2024**  
**Encl: As above**

**Tembo Global Industries Ltd.**



**TEMBO**  
Powering Ahead

**ANNEXURE A**

Sr. no.	Name of the Investors/proposed allottees	Promoter (P)/Non Promoter (NP)	NO of shares (up to)	Issue Price	Outcome of the subscription / Investment amount (INR) (Approx.)
1	Expertpro Realty Private Limited	NP	250,000	285	71,250,000
2	NVS Corporate Consultancy Services Pvt. Ltd	NP	50,000	285	14,250,000
3	Growfast Securities & Credit Private Limited	NP	45,000	285	12,825,000
4	Wow Investments	NP	36,000	285	10,260,000
5	Hemant Kothari	NP	35,000	285	9,975,000
6	Nisha Kothari	NP	35,000	285	9,975,000
7	Priti Kothari	NP	35,000	285	9,975,000
8	Sanjay Kothari	NP	35,000	285	9,975,000
9	Vineet Gupta	NP	32,500	285	9,262,500
10	Vikas Aggarwal	NP	32,500	285	9,262,500
11	Tattvam AIF Trust	NP	32,500	285	9,262,500
12	Pushkar Mal Gupta	NP	32,500	285	9,262,500
13	Greek Venture Corporation	NP	29,250	285	8,336,250
14	Badami Investments	NP	28,000	285	7,980,000
15	Arshdeep singh	NP	26,000	285	7,410,000
16	Wealthologists Pvt. Ltd	NP	26,000	285	7,410,000
17	Sunil Sponge & Power Pvt. Ltd.	NP	26,000	285	7,410,000
18	Shri Bajrang Commodity	NP	25,000	285	7,125,000
19	Rajat Arora	NP	24,500	285	6,982,500
20	Surinder Kaur	NP	24,500	285	6,982,500
21	Ruhina Sharma	NP	24,500	285	6,982,500
22	Sveltetech Technologies Private Limited	NP	24,500	285	6,982,500
23	Bhaijee Portfolio Private Limited	NP	24,500	285	6,982,500
24	Sunil Kumar Gupta	NP	24,500	285	6,982,500
25	Raj Paul Narag	NP	24,500	285	6,982,500
26	Vikash Gupta	NP	24,500	285	6,982,500
27	SKG Asset Management Private Limited	NP	24,500	285	6,982,500
28	Kapil Gupta	NP	24,500	285	6,982,500
29	Bhupesh Garg	NP	24,500	285	6,982,500
30	Rajat Goel	NP	24,500	285	6,982,500
31	Amit Jain	NP	22,750	285	6,483,750
32	Zeta Global Funds (OEIC ) PCC Limited -ZETA Series B Fund PC	NP	21,000	285	5,985,000
33	Dipak Periwal	NP	20,000	285	5,700,000
34	Saurav Raidani	NP	19,000	285	5,415,000
35	Dipak Raheja	NP	19,000	285	5,415,000
36	Girishkumar Amtrulal Bhandari	NP	18,000	285	5,130,000

**Tembo Global Industries Ltd.**



**TEMBO**  
Powering Ahead

37	Aarson Investments	NP	18,000	285	5,130,000
38	Vijay Shrikishan Kabra	NP	16,250	285	4,631,250
39	Shubham Bansal	NP	16,250	285	4,631,250
40	Kusum Goel	NP	16,250	285	4,631,250
41	Shrinnox Industries	NP	16,000	285	4,560,000
42	Abhay D Shah	NP	15,500	285	4,417,500
43	Mahesh U Jain	NP	15,500	285	4,417,500
44	Nandan P Ganapatra	NP	15,500	285	4,417,500
45	HBS Enterprises LLP	NP	15,500	285	4,417,500
46	Vijay Kumar Pahwa	NP	15,500	285	4,417,500
47	Devanshi Mihir Shah	NP	15,000	285	4,275,000
48	Rajeev Sukumar Jain	NP	15,000	285	4,275,000
49	NPRS Financial Services Private Limited	NP	15,000	285	4,275,000
50	Prashanth Jnanendra	NP	14,040	285	4,001,400
51	Amar Kailash Asnani	NP	13,500	285	3,847,500
52	Bond Root Finance Pvt Ltd	NP	13,000	285	3,705,000
53	Easy Investology Private Limited	NP	13,000	285	3,705,000
54	Ranjeet Chunilal Shah	NP	13,000	285	3,705,000
55	Anant Balkrishna Bahirat	NP	13,000	285	3,705,000
56	Rachit Vohra HUF	NP	13,000	285	3,705,000
57	KALAVATI H JAIN	NP	13,000	285	3,705,000
58	Abhay D Musale	NP	13,000	285	3,705,000
59	Sameer Pahlajani	NP	12,600	285	3,591,000
60	Rajeev Jeswani	NP	12,600	285	3,591,000
61	Touchstone Ventures LLP	NP	12,600	285	3,591,000
62	Haria Enterprise LLP	NP	12,500	285	3,562,500
63	Fenkin infraventures Private Limited	NP	12,500	285	3,562,500
64	Alpa Sunil Chheda	NP	12,500	285	3,562,500
65	Kajal Mahindra Shah	NP	12,500	285	3,562,500
66	Navin Chapshi Shah	NP	12,500	285	3,562,500
67	Santosh Panda	NP	12,500	285	3,562,500
68	Aadesh Suresh Jain	NP	12,500	285	3,562,500
69	Mytash Financial Advisors Private Limited	NP	12,500	285	3,562,500
70	Hetal Jigar Gogri	NP	13,500	285	38,47,500
71	Dilip Keshrimal Sanklecha	NP	12,000	285	3,420,000
72	Ravi Ashok Kothari	NP	12,000	285	3,420,000
73	Ishwari Kamalkishor Dayma	NP	12,000	285	3,420,000
74	Priyanka Datta	NP	11,000	285	3,135,000
75	Ten Eighty Investments	NP	11,000	285	3,135,000
76	Rohan Madhukumar Mota	NP	11,000	285	3,135,000
77	Naren R Karani	NP	11,000	285	3,135,000
78	Vinod K Patil	NP	10,555	285	3,008,175
79	Ananda Ramchandra Shejwal	NP	10,550	285	3,006,750
80	Shilpi Ajit Singh	NP	10,530	285	3,001,050

## Tembo Global Industries Ltd.



**TEMBO**  
Powering Ahead

81	Kshma Jaswant Shah	NP	10,500	285	2,992,500
82	Babita Jayantilal Jain	NP	10,500	285	2,992,500
83	Rohan Chaudhary	NP	11,500	285	3,277,500
84	Kirshankumar Banwarilal Singhal	NP	11,500	285	3,277,500
85	Chirag B Sheth	NP	10,000	285	2,850,000
86	Sharad Amritlal Jhaveri	NP	11,000	285	3,135,000
87	Pradeep sood	NP	8,775	285	2,500,875
88	Abhishek Rathi	NP	8,750	285	2,493,750
89	Phronesis Capital Limited	NP	8,500	285	2,422,500
90	Priyanka Chandrakant Deokate	NP	8,000	285	2,280,000
91	Shantilal Joshi	NP	8,000	285	2,280,000
92	Sagar Jethalal Nishar	NP	8,000	285	2,280,000
93	Hanish Chug	NP	9,000	285	2,565,000
94	Kukreja Sakshi Harish	NP	9,000	285	2,565,000
95	Mona Monga	NP	9,000	285	2,565,000
96	Mangesh Bhagwat Khairnar	NP	8,000	285	2,280,000
97	Shruti Sodhani	NP	7,000	285	1,995,000
98	Rajesh Kumar Aggarwal	NP	6,500	285	1,852,500
99	Vinay Jain	NP	6,250	285	1,781,250
100	Deepak Kumar Jain	NP	6,250	285	1,781,250
101	Suresh Patil	NP	6,150	285	1,752,750
102	Gladis Menezes	NP	6,100	285	1,738,500
Total			<b>20,00,000</b>		<b>570,000,000</b>

## Tembo Global Industries Ltd.



**TEMBO**  
Powering Ahead

**ANNEXURE B**

**Pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Types of securities proposed to be Issued	Issue of up to 20,00,000 ( <b>Twenty Lakhs</b> ) <b>Equity</b> Shares of face value Rs. 10/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Equity Shares in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of up to <b>20,00,000 (Twenty Lakhs) Equity</b> Shares at a price of <b>Rs. 285/- (Rupees Two Hundred and Eighty-Five Only)</b> per Equity Share in cash, for an aggregate consideration of up to <b>Rs. 57,00,00,000/- (Rupees Eighty Crores Eight Lakhs Fifty Thousand Only)</b> .
4.	Issue Price	Rs. 285/- (Rupees Two Hundred and Eighty-Five Only) including premium of Rs. 275/- (Rupees Two Hundred and Seventy-Five Only)
5.	Additional details  Names of the investors  No. of Investors  In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument  post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	  As per Annexure A  As per Annexure A  NA  As per Annexure A

**Tembo Global Industries Ltd.**



**TEMBO**  
*Powering Ahead*

**ANNEXURE 'C'**

Sr. no.	Name of the Investors/proposed allottees	Promoter (P)/Non Promoter (NP)	NO of shares warrants (up to)	Issue Price	Outcome of the subscription / Investment amount (INR) (Approx.)
1	Fatema Shabbir Kachwala	P	405,000	285	115,425,000
2	Sanjay Jashbhai Patel	P	202,500	285	57,712,500
3	Samita Patel	P	202,500	285	57,712,500

**Tembo Global Industries Ltd.**



**TEMBO**  
Powering Ahead

**ANNEXURE D**

**Pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Types of securities proposed to be Issued	Issue of up to 8,10,000 ( <b>Eight Lakhs Ten Thousand</b> ) <b>Share warrants convertible into Equity</b> Shares of face value Rs. 10/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Equity Shares in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of up to 8,10,000 ( <b>Eight Lakhs Ten Thousand Only</b> ) <b>Share warrants convertible into Equity</b> Shares at a price of <b>Rs. 285/- (Rupees Two Hundred and Eighty-Five Only)</b> per Equity Share in cash, for an aggregate consideration of up to <b>Rs. 23,08,50,000/- (Rupees Twenty-Three Crores Eight Lakhs Fifty Thousand Only),</b>
4.	Issue Price	Rs. 285/- (Rupees Two Hundred and Eighty-Five Only) including premium of Rs. 275/- (Rupees Two Hundred and Seventy-Five Only)
5.	Additional details  Names of the investors  No. of Investors  In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument  post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	  As per Annexure C  As per Annexure C  NA  As per Annexure C

**Tembo Global Industries Ltd.**