

PRIVATE AND CONFIDENTIAL FOR MEMBERS ONLY

TEMBO GLOBAL INDUSTRIES LIMITED

Corporate Identification Number:L24100MH2010PLC204331

Our Company was originally incorporated as “SAKETH EXIM PRIVATE LIMITED” at Mumbai, Maharashtra as a Private Limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated June 16, 2010 bearing registration number 204331 issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently, the name of our Company changes to “Saketh Exim Limited” on account of conversion from private company into public company consequent to effect legal status in accordance with Fresh Certificate of Incorporation Consequent Upon Conversion to Public Limited Company dated December 19, 2017 issued by Registrar of Companies, Mumbai. Further, name changed to “Tembo Global Industries Limited” in accordance with fresh certificate of incorporation pursuant to name change dated March 13, 2020 issued by Registrar of Companies, Mumbai. Our Company was listed on Emerge Platform of National Stock Exchange of India Limited on August 13, 2018 vide listing and trading approval from National Stock Exchange of India Limited dated August 13, 2018. Further, our Company migrated to main board of National Stock Exchange of India Limited vide listing and trading approval dated April 23,2021.

Registered Office:Plot No- PAP D- 146/ 147, TTC MIDC, Turbhe, Navi Mumbai-400705, India

Tel:+91 22 6723 1000; **E-mail:**md@tembo.in**Website:** www.tembo.in

Contact Person: Ms. Tasneem Husain Marfatia, Company Secretary & Compliance Officer

OUR PROMOTERS: Fatema Kachwala, Sanjay Patel, Smita Patel and Taruna Patel

CORRIGENDUM LETTER

This Corrigendum is with reference to the Notice sent to you vide it email dated 27th May, 2023 in relation to the Preferential Issue.

The Shareholders may note the following correction to the Notice:

1. Para C on page no. 09 of explanatory statement:- The pre and post shareholding are provided as per regulation 31(1) is provided in simple format for easy comparison and should be read as possible:-

Pre- Shareholding Pattern before preferential issue:-

<i>Cate gory (I)</i>	<i>Category of shareholder (II)</i>	<i>No.s of Share holders (III)</i>	<i>No. of fully paid up equity Share held (IV)</i>
(A)	Promoter & Promoter Group	7	6155000
(B)	Public	3792	4948746
(C)	Non Promoter-Non Public	0	0
(C1)	Shares underlying DRs	0	0
(C2)	Shares held by Employee Trusts	0	0
	Total	3799	11103746

Post- Shareholding Pattern After preferential issue and conversion of Warrants:-

<i>Category (I)</i>	<i>Category of shareholder (II)</i>	<i>No.s of Share holders (III)</i>	<i>No. of fully paid up equity Share held (IV)</i>
(A)	Promoter & Promoter Group	7	6155000
(B)	<i>Public</i>	3794	6748746
(C)	<i>Non Promoter-Non Public</i>	0	0
(C1)	<i>Shares underlying DRs</i>	0	0
(C2)	<i>Shares held by Employee Trusts</i>	0	0
	Total	3801	12903746

The revised Notice based on the correction as set out above is enclosed and the Shareholders are advised to participate and reverse the same for e-voting and remote voting purpose in the Extra- ordinary General meeting.

Other terms and conditions of the Preferential Issue and other resolution as provided in the Notice remain the same.