Date: August 07, 2026

To,
The Manager,
Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

Symbol/ISIN: TEMBO/INE869Y01028

Subject: Outcome of Meeting of Board of Directors of Tembo Global Industries Limited ("the Company") held on 07th August 2026 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended **("SEBI LODR Regulations"),** we hereby inform you that the Board of Directors of Tembo Global Industries Limited **("the Company")** at their Meeting held today, i.e. **Friday, August 07, 2026,** inter-alia considered and approved:

1. Raising of funds through issue and allotment up to 2,00,00,000 **(Two Crores) warrants, each Warrant convertible into 1 (one) Equity Share of the Face Value of Re. 1/- (Rupee One Only)** to certain Promoters and Non-Promoter Investors on preferential basis in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("the SEBI ICDR Regulations") at an Issue Price of **Rs. 57/- (Rupees Fifty-Seven Only)** including Premium of **Rs. 56/- (Rupees Fifty-Six Only)** per warrant (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the SEBI ICDR Regulations aggregating up to maximum amount of **Rs. 1,14,00,00,000/- (Rupees One Hundred Fourteen Crores Only)**, subject to the approval of regulatory/ statutory authorities and the Members of the Company at ensuing Extra Ordinary General Meeting.

   In the event of any disqualification, the Board may consider and approve the designation of another investor from the existing investor group, subject to the necessary approvals and compliance with applicable laws and regulations.

   The details regarding the issuance of securities as required pursuant to the Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are set out in ("Annexure A").

2. Draft notice convening Extra Ordinary General Meeting ("**EGM**") of the Company to be held on **Friday, September 04, 2026,** through VC/OAVM, to seek necessary approval of the members of the Company for the aforesaid Preferential Issues. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.tembo.in and on the website of the National Stock Exchange of India

Limited at www.nseindia.com, in due course.

The Company has fixed Friday, August 28, 2026 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares, as on the close of business hours on Friday, August 28, 2026 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

3. The Board of Directors have appointed Ms. Amita Karia, Practicing Company Secretaries (FCS: 11066), as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The meeting commenced at 04:30 PM and concluded at 05:00 PM.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,

By order of the Board
For Tembo Global Industries Limited

SANJAY JASHBHAI PATEL
Digitally signed by SANJAY JASHBHAI PATEL
Date: 2026.08.07 17:15:14 +05'30'

Sanjay Jashbhai Patel
Managing Director
DIN- 01958033
Registered Office: -Plot No- PAPD- 146/147, TTC MIDC, Turbhe, Navi Mumbai – 400705

Place: Navi Mumbai
Date: August 07, 2026
Encl: As above

TEMBO
Powering Ahead

ANNEXURE-A

As per Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025 CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Issue up to 2,00,00,000 (Two Crores) warrants convertible into Equity Shares of face value Re. 1/- (Rupee One Only) each.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Share Warrants in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue up to 2,00,00,000 (Two Crores) warrants convertible into Equity Shares at a price of Rs. 57/- (Rupees Fifty-Seven Only) per warrants in cash, for an aggregate consideration of up to Rs. 1,14,00,00,000/- (Rupees One Hundred Fourteen Crores Only),
4.	Issue Price	Rs. 57/- (Rupees Fifty-Seven Only) including premium of Rs. 56/- (Rupees Fifty-Six Only)
5.	Additional details	
	Names of the investors	As per List attached
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA
	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option.

List of Proposed Allottees:

Sr. no.	Name of the Investors/proposed allottees	Promoter (P)/Non Promoter (NP)	No. of warrants (up to)	Issue Price	Outcome of the subscription / Investment amount (INR) (Approx.)
1	Fatema Shabbir Kachwala	P	70,00,000	57	39,90,00,000
2	Taruna Piyush Patel	P	17,50,000	57	9,97,50,000
3	Piyush Jashbhai Patel	P	17,50,000	57	9,97,50,000
4	Sanjay Patel Holdings Private Limited	P	35,00,000	57	19,95,00,000
TOTAL			**1,40,00,000**		**79,80,00,000**

Sr. no.	Name of the Investors/proposed allottees	Promoter (P)/Non Promoter (NP)	No. of warrants (up to)	Issue Price	Outcome of the subscription / Investment amount (INR) (Approx.)
1	Zeal Global Opportunities Fund	NP	20,00,000	57	11,40,00,000
2	AL Maha Investment Fund PCC-ONYX Strategy	NP	20,00,000	57	11,40,00,000
3	Maestro Emerging Fund PCC - Value Investing	NP	20,00,000	57	11,40,00,000
TOTAL			**60,00,000**		**34,20,00,000**