



# TEMBO GLOBAL INDUSTRIES LIMITED

[ FORMERLY KNOWN AS - SAKETH EXIM LTD. ]

Regd. Off.: Plot No. PAP - D 146 - 147, Turbhe MIDC, TTC Industrial Area, Opp. Balmer Lawrie Van Leer Co. Turbhe, Navi Mumbai - 400 705, Maharashtra - INDIA. Tel.: +91 - 022 - 27620641 / 27620642 / 27620643. Fax: +91 - 022-27620623. GST No.- 27AAPCS4498C1ZV CIN - L29253MH2010PLC204331 Email: info@sakethexim.com / info@tembousa.us Web: www.sakethexim.com / www.tembousa.us

To,  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051

Date:-07/07/2023

NSE Symbol: TEMBO  
ISIN- INE869Y01010

**Sub: Outcome of Board Meeting held on Friday, July 07, 2023**

Dear Sir / Madam,

With regard to the captioned matter and in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), this is to inform you that at the meeting of the Board of Directors of the Company which commenced at 02:35 P.M. and concluded at 05:45 P.M. today i.e. Friday, July 07, 2023, the Board of Directors have inter alia approved the following:

Issue and allotment of up to 1800000 warrants of the Company by way of Preferential Allotment

Issuance of up to 1800000 warrant, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at a price of Rs. 230/- per warrant aggregating to Rs. 414,000,000/- (Rupees Fourty One Crore Fourty Lakh only), subject to the amount equivalent to at least 25% of the Warrant Issue Price fixed per Warrant in terms of the SEBI ICDR Regulations which will be kept by the Company to be adjusted and appropriated against the Warrant Issue Price of the Equity Shares. The balance 75% of the Warrant Issue Price per Warrant shall be payable by the Proposed Warrant Allottee at the time of exercise of the Warrants.

. The information in this regards pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as Annexure-1 to this letter.

The relevant date, in terms of provision of SEBI ICDR Regulations for determining the floor price of the Preferential Issue, is May 24, 2023.

The same may please be taken on record and suitably disseminated to all concerned.

**For Tembo Global  
Industries Limited**

Sd/-

**Mr. Sanjay Jasbhai Patel  
Managing Director**

**Place : Navi Mumbai  
Date : 07<sup>th</sup> July, 2023**



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## Annexure-I

### Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No	Particular	Details						
01	Type of securities proposed to be issued	Warrant						
	Type of issuance	Preferential Allotment						
	Total number of securities proposed to be issued or the total amount for which the securities will be issued	1800000 number of Warrant to be issued at a price of INR 230/- per warrant arrived as per the relevant provisions of SEBI ICDR Regulations, aggregating to INR 414,000,000/- (Rupees Fourty One Crore Fourty Lakh only) subject to the amount equivalent to at least 25% of the Warrant Issue Price fixed per Warrant in terms of the SEBI ICDR Regulations which will be kept by the Company to be adjusted and appropriated against the Warrant Issue Price of the Equity Shares. The balance 75% of the Warrant Issue Price per Warrant shall be payable by the Proposed Warrant Allottee at the time of exercise of the Warrants.						
Additional details in case of preferential issue:								
	Names of the proposed investors and the maximum number of equity shares to offered be	Name of Proposed Investors	Maximum Number of Equity Shares to be offered (no.)					
		Mr. Vishal Mahesh Waghela	550000					
		Mr. Raman Talwar HUF	550000					
		Mr. Murtuza Z Mandsaurwalla	700000					
	Post allotment of Securities - Outcome of The Subscription , Issue Price / Allotted Price (In Case of Convertibles ), Number	Outcome of the Subscription:						
		<b>Name of the Proposed Allottees</b>	<b>Category</b>	<b>QIB/ Non-QIB</b>	<b>Present Pre-Issue Shareholding</b>	<b>Proposed No. of Warrants Allotted</b>	<b>Post Issue Shareholding (Presuming allotment of equity shares and full conversion of Warrants)#</b>	<b>Ultimate Beneficial Owners</b>



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Of Proposed Investors				No. of shares held	% of shares		No. of shares held	% of shares	
	Mr. Vishal Mahesh Waghela	Non-Promoter Category	Non-QIB	0	NA	550000	550000	4.95	Mr. Vishal Mahesh Waghela
	Mr. Raman Talwar HUF	Non-Promoter Category	Non-QIB	0	NA	550000	550000	4.95	Mr. Raman Talwar
	Mr. Murtuza Z Mandsaurwal	Non-Promoter Category	Non-QIB	50100	0.45%	700000	750100	6.75	Mr. Murtuza Z Mandsaurwal

Issue Price: Rs.230/- per warrant as per the provisions of Regulation 164(1) and Regulation 164(4) of the SEBI ICDR Regulations  
The number of Proposed Investors are same as stated above.

For Tembo Global Industries Limited

Sd/-

Mr. Sanjay Jasbhai Patel  
Managing Director

Place : Navi Mumbai  
Date : 07<sup>th</sup> July, 2023



**R. A. KUVADIA & CO.**  
**CHARTERED ACCOUNTANTS**

In Reply Please Quote

11-12, Bibi Mansion, 1st Floor, Near Yoga Institute,  
Prabhat Colony, Santacruz (East), Mumbai-400 055.  
Mobile : +91 8369191242 / 8369514810  
E-mail : rashmikantca@yahoo.co.in  
cakuvadia@gmail.com

**Annexure I**

To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir/Madam,

**Sub: Application for listing of 1800000 warrant issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018**

We, Mr. Rashmikant A. Kuvadia, Statutory Auditor, have verified the relevant records and documents of Tembo Global Industries Limited(Issuer) with respect to the captioned preferential allotment and certify the following:

- 1) The Issuer has realized 25% upfront money amounting to Rs.103,500,000/- on various dates and the date of the last receipt being 07/07/2023 against the 1800000 entire warrants allotted for which pre preferential approval was sought made on 07/07/2023 and there is no circulation of funds or mere passing of book entries in this regard.

We further confirm that 25% upfront money received from the allottee(s) w.r.t. unexercised warrants as on date, has not been adjusted towards the balance 75% allotment money of the allottee(s) or towards any other allottee(s).

- 2) Consideration of 1800000 warrant, paid in cash, has been received from respective allottee's bank account and the relevant documents thereof are maintained by the Tembo Global Industries Limited(Issuer) as on the 07/07/2023 (date of certification)

For R.A.Kuvadia & Co.  
Chartered Accountants



Rashmikant A. Kuvadia  
(Proprietor)

M.No. 040087

UDIN:23040087BGTNAQ3133

Date: 07.07.2023

Place: Mumbai