TEMBO
Powering Ahead

Date: February 05, 2026

To,
Manager - Listing Compliance
**National Stock Exchange of India Limited**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

**Company Code: TEMBO**

**<u>Sub: Press Release</u>**

Dear Sir/Madam,

Please find enclosed herewith Press Release with regards to Unaudited Financial Results for the quarter and nine months ended December 31, 2025.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Thanking You,

Yours faithfully,
For Tembo Global Industries Limited

SANJAY JASHBHAI PATEL

Digitally signed by SANJAY JASHBHAI PATEL
DN: c=IN, postalCode=400031, st=MAHARASHTRA, street=1434, BHUVA COTTEGE ,INDULAL BHUVA MARG ,MUMBAI CITY,WADALA WEST ,400031, l=MUMBAI CITY, o=Personal, serialNumber=2fa100d2c1aff8869fc018b34299e703eb2d0cdd9013cb8209482a47e2978168, pseudonym=a71a3d1c614c4377873937176691f6bb, 2.5.4.20=9d88fd2ce043c9f81b93ff44cf9b63b6a0ab06ffa816b613cf29d9b0b58f8fa4, email=SANJAY@TEMBO.IN, cn=SANJAY JASHBHAI PATEL
Date: 2026.02.05 14:43:52 +05'30'

Sanjay Patel
Managing Director
DIN-01958033

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**PRESS RELEASE**

## Tembo Global Industries Ltd. Reports Robust Results for Q3 & 9MFY26

***Revenues at INR 744 Crores in 9M FY26, up by 58.6% YoY***

***EBITDA at INR 104 Crores, up by 64.7% YoY;***

***PAT at INR 68 Crores in 9M FY26, up by 74.2% YoY;***

**Mumbai, February 05, 2026:** Tembo Global Industries Limited (NSE: TEMBO), a leading engineering-driven industrial solutions provider for sectors such as oil & gas, chemicals, construction, power, shipbuilding, nuclear, HVAC, and OEM installations is pleased to announce its impressive financial performance for the third quarter and nine months ended December 31, 2025.

**Financial Highlights – Q3 & 9MFY26**

| Particulars (in INR crores) | Q3FY26 | Q3FY25 | YoY | Q2FY26 | QoQ | 9MFY26 | 9MFY25 | YoY | FY25 |
|---|---|---|---|---|---|---|---|---|---|
| **Total revenue** | 250.7 | 167.7 | 49.5% | 245.4 | 2.2% | 744.2 | 469.3 | 58.6% | 743.2 |
| **EBITDA** | 43.2 | 30.5 | 41.9% | 32.1 | 34.7% | 103.5 | 62.8 | 64.7% | 91.7 |
| ***EBITDA margin*** | *17.2%* | *18.2%* | *-93bps* | *13.1%* | *417 bps* | *13.9%* | *13.4%* | *52 bps* | *12.3%* |
| **PAT** | 26.1 | 19.1 | 36.7% | 21.9 | 19.1% | 68.2 | 39.1 | 74.2% | 54.7 |
| ***PAT margin*** | *10.4%* | *11.4%* | *-98bps* | *8.9%* | *148 bps* | *9.2%* | *8.3%* | *82 bps* | *7.4%* |
| ***EPS*** | 15.38 | 14.18 | 8.5% | 13.48 | 14.1% | 40.11 | 28.98 | 38.4% | 31.13 |

**Segment Highlights – Q3 & 9MFY26**

| Particulars (in INR crores) | Q3FY26 | Q3FY25 | YoY | Q2FY26 | QoQ | 9MFY26 | 9MFY25 | YoY | FY25 |
|---|---|---|---|---|---|---|---|---|---|
| **Engineering** | | | | | | | | | |
| Revenue | 129.9 | 85.0 | 52.9% | 127.0 | 2.3% | 367.1 | 242.7 | 51.3% | 336.2 |
| EBIT | 39.5 | 30.7 | 28.9% | 32.8 | 20.6% | 99.7 | 61.2 | 63.1% | 84.0 |
| EBIT margin (%) | *30.4%* | *36.1%* | *-566bps* | *-74.2%* | *N/A* | *27.2%* | *25.2%* | *196bps* | *25.0%* |
| **Textile** | | | | | | | | | |
| Revenue | 121.2 | 83.9 | 44.4% | 121.8 | -0.5% | 383.4 | 228.9 | 67.5% | 410.2 |
| EBIT | 1.1 | 0.3 | 262.0% | 1.8 | -36.2% | 5.3 | 2.0 | 159.1% | 8.5 |
| EBIT margin (%) | *0.9%* | *0.4%* | *56bps* | *1.4%* | *-52bps* | *1.4%* | *0.9%* | *49bps* | *2.1%* |

**Financial Results – Q3 & 9MFY26**

- **Revenue:**
  - Revenues during Q3 FY26 grew by 49.5% YoY to INR 251 crores led by significant growth
  - 9MFY26 Revenue stood at INR 744 crores, grew by 58.6% YoY
- **EBITDA:**
  - EBITDA for Q3 FY26 stood at INR 43 crores, up by 41.9% YoY; for 9MFY26 stood at INR 104 crores, up by 64.7% YoY
  - EBITDA Margin for Q3 FY26 stood at 17.2%; 9MFY26 EBITDA margins expanded by 52 bps YoY to 13.9%.
- **PAT:**
  - PAT during Q3 FY26 increased by 36.7% YoY to INR 26 crores; PAT margin stood at 10.4%
  - PAT during 9MFY26 grew by 74.2% YoY to INR 68 crores; PAT margin expanded by 82 bps YoY to 9.2%

**PRESS RELEASE**

**Commenting on the significant performance, Managing Director of Tembo Global Industries, Mr. Sanjay J. Patel expressed his view:**

*"During the nine months of FY26, Tembo Global Industries reported strong growth supported by consistent execution across Engineering Solutions and Textiles. Revenue growth during the period was driven by healthy project activity, stable operating performance, and improved scale across core businesses.*

*Engineering Solutions continued to be the key contributor, supported by infrastructure-linked orders across land, water, and marine segments. The Company's revenue visibility strengthened with a robust **order book of ~INR 1,484 crore** as of December 2025, dominated by Engineering and EPC projects. Additionally, Tembo is in active discussions with a large corporate group for potential projects in **port construction and fuel farm systems**, representing an **INR 700+ crore opportunity pipeline** across civil, MEP, and HVAC works.*

*Operationally, the quarter marked a significant milestone with the commencement of **commercial production at the new Vasai facility.** The plant will scale Tembo's installed capacity to **~1,00,000 MT** from earlier capacity of 18,000 MT, with a peak revenue potential of **INR 700 crore annually** over the next few years. The facility's in-house R&D centre and logistical advantages are expected to strengthen the product innovation and cost competitiveness.*

*The Company also made steady progress across new verticals. In the **solar business**, land has been acquired across **24 sites**, along with the first tranche of financing. In **defence manufacturing**, key regulatory milestones—including land allotment and arms licence approvals—have been completed. These developments highlight Tembo's diversification into high-growth, strategically important sectors.*

*Tembo continued to strengthen its financial and structural platform through **capital raised via preferential allotment and warrants**, and the **Board-approved merger of Tembo Infra with Tembo Global Industries**, which is now filed with the NSE. This integration is expected to enhance EPC execution, revenue and operational efficiency. The Company maintains stable working capital and remains focused on scaling capacity utilisation and delivering engineering-led growth."*

## About Tembo Global Industries Ltd. (TGIL)

Incorporated in 2010, Tembo Global Industries stands as a prominent entity in the industrial sector, specializing in the production and assembly of metal components for Pipe Support Systems, Fasteners, Anchors, HVAC, Anti-Vibration Systems, and Equipment for a range of installations including industrial, commercial, utility, and OEM. The company also engages in the trade of metal products that complement its manufacturing operations. The Company is a fabrication and installation specialist in ductile pipes, HDB pipes and fittings, and MS plate. Its products are certified and approved by Underwriter's Laboratory Inc. (USA) and FM Approval (USA) for Fire Sprinkler System Installations. As an export-driven enterprise, Tembo has earned the distinction of a 2 Star Export House. In 2023, Tembo ventured into the EPC (Engineering, Procurement, and Construction) contracting arena, securing orders from prestigious infrastructure clients. Additionally, the Company has interests in the textile trading market. In 2024, the Company further diversified into manufacturing of defence products and entered in solar power.

For more information, please visit: https://www.tembo.in

## For further details, please get in touch with:


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