



Date: February 05, 2026

To,
The Listing Operations,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Symbol: TEMBO

Sub: Outcome of Board Meeting held on February 5, 2026

Dear Sir/Madam,

Please note that the Board of Directors of the Company (the "Board") at its meeting held today i.e. February 5, 2026, has inter-alia, approved the Consolidated & Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2025. A copy of the results along with the Limited Review Report is enclosed herewith.

The Board Meeting commenced at 12.00 Noon and concluded at 02:10 P.M.

We request you to take the above information on record and oblige and treat the same as compliance under the applicable provision(s) of the SEBI Listing Regulations.

Thanking you,

Yours Faithfully

For Tembo Global Industries Limited

Sanjay Jashbhai Patel
Managing Director
DIN- 01958033

Tembo Global Industries Ltd.

GST NO. 27AAPCS4498C1ZV | CIN - L24100MH2010PLC204331 | Toll Free : 1800 123 7991 | sales@tembo.in | www.tembo.in
Reg. Off. : Plot No.D-146/147, Turbhe MIDC, TTC Industrial Estate, S Cental Road, Opp. Balmer Lawrie Vaan Leer, Navi Mumbai, Maharashtra 400 705.
Factory Add.: Unit No.1/B - Badrinath, Ground Floor, Tungareshwar Industrial complex, Sativalli Village, Vasai (East), Dist.Palghar- 401208.

(₹ in Lakhs, except otherwise stated)

Mr. Sanjay Patel
[Managing Director]
DIN: 01958033
Place: Mumbai
Date: 5th February 2026



Unaudited Segment Wise Revenue, Results and Capital Employed for the quarter and Nine Month ended 31st December 2025

Particulars	STANDALONE						CONSOLIDATED					
	Quarter Ended			9 months ended		Year ended	Quarter Ended			9 months ended		Year ended
	31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025	31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue												
a) Manufacturing and Trading of Engineering Products	11,292.25	10,562.17	5,271.11	30,867.01	21,038.98	24,865.10	12,993.36	12,699.84	8,498.50	36,709.85	24,266.42	33,618.76
b) Trading of Fabrics of and Textile Materials	12,115.18	12,175.37	8,391.57	38,337.60	22,889.82	41,016.64	12,115.18	12,175.37	8,391.57	38,337.60	22,889.82	41,016.64
Net Sales/Income from Operations	23,407.43	22,737.54	13,662.67	69,204.61	43,928.79	65,881.74	25,108.54	24,875.21	16,890.08	75,047.44	47,156.24	74,635.40
Segment Results												
a) Manufacturing and Trading of Engineering Products	3,315.48	2,661.11	1,458.63	8,152.89	4,510.72	6,506.40	3,952.11	3,276.92	3,065.70	9,974.13	6,116.80	8,398.07
b) Trading of Fabrics of and Textile Materials	112.15	175.73	30.98	527.72	203.64	847.17	112.15	175.73	30.98	527.72	203.64	847.17
Total	3,427.64	2,836.84	1,489.61	8,680.61	4,714.36	7,353.56	4,064.26	3,452.65	3,096.68	10,501.85	6,320.44	9,245.23
Less : Finance Cost	(588.61)	(582.36)	(461.93)	(1,643.93)	(1,065.36)	(1,680.83)	(590.32)	(582.70)	(567.41)	(1,647.28)	(1,170.84)	(1,683.83)
Add: Other unallocable Income	-	-	-	-	-	-	-	-	-	-	-	-
Total Profit/(Loss) before tax	2,839.03	2,254.49	1,027.68	7,036.69	3,649.00	5,672.73	3,473.94	2,869.95	2,529.27	8,854.58	5,149.60	7,561.40
Segment Assets												
a) Manufacturing and Trading of Engineering Products	68,216.80	56,588.01	35,255.35	68,216.80	35,255.35	44,187.97	74,596.39	65,287.81	37,992.99	74,596.39	37,992.99	51,437.98
b) Trading of Fabrics of and Textile Materials	5,219.47	4,323.50	4,200.35	5,219.47	4,200.35	5,971.91	5,219.47	4,323.50	4,200.35	5,219.47	4,200.35	5,971.91
Total Assets	73,436.27	60,911.51	39,455.70	73,436.27	39,455.70	50,159.88	79,815.86	69,611.31	42,193.34	79,815.86	42,193.34	57,409.88
Segment Liabilities												
a) Manufacturing and Trading of Engineering Products	30,935.97	36,284.66	26,739.05	30,935.97	26,739.05	28,304.64	31,532.74	41,353.47	28,276.21	31,532.74	28,276.21	33,989.99
b) Trading of Fabrics of and Textile Materials	1,433.75	1,379.65	449.72	1,433.75	449.72	1,736.07	1,433.75	1,379.65	449.72	1,433.75	449.72	1,736.07
Total Liabilities	32,369.72	37,664.31	27,188.78	32,369.72	27,188.78	30,040.70	32,966.48	42,733.12	28,725.93	32,966.48	28,725.93	35,726.06
Capital Employed												
(Segment Assets - Segment Liabilities)												
a) Manufacturing and Trading of Engineering Products	37,280.83	20,303.35	8,516.30	37,280.83	8,516.30	15,883.34	43,063.66	23,934.34	9,716.79	43,063.66	9,716.79	17,447.99
b) Trading of Fabrics of and Textile Materials	3,785.72	2,943.85	3,750.62	3,785.72	3,750.62	4,235.84	3,785.72	2,943.85	3,750.62	3,785.72	3,750.62	4,235.84
Total	41,066.55	23,247.19	12,266.92	41,066.55	12,266.92	20,119.18	46,849.38	26,878.19	13,467.41	46,849.38	13,467.41	21,683.83

For Tembo Global Industries Limited

Mr. Sanjay Patel
(Managing Director)
DIN: 01958033
Place: Navi Mumbai
Date: 5th February 2026



Notes-

1. The above Financials results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 05th February, 2026.
2. The financial result of the Company have been prepared in accordance with India Accounting Standards (Ind AS) as notified by the Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act 2013 read with the Rule 3 of the Companies (Indian Accounting Standards) Rule, 2015 as Amended and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and SEBI Circular dated July 05, 2016.
3. The Company operates in two business segment viz, Manufacturing of Engineering Products and Trading of Fabric and Textile Products, in accordance with Ind AS 108 : Operating Segment.
4. Pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable provisions of the Companies Act 2013,, the Company has allotted 30,78,052 (Thirty Lakhs Seventy-Eight Thousand & fifty two) equity shares having a face value of Rs. 10/- each at a price of Rs. 492/- (Rupees Four Hundred and Ninty Two Only) per share aggregating to Rs. 151,44,01,584/- (Rupees One Fifty One Crores Forty Four Lakhs One Thousand Five Hundred Eighty Four Only) on preferential basis to the persons/entities belonging to Non-Promoter Category ("Allottees") as approved by the shareholders in their general meeting held on September 11, 2025 and pursuant to in principle approval letter no. NSE/LIST/50398 dated November 18, 2025 received from NSE.
5. In accordance with the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") the Company has received Rs. 14,76,00,000 (Rupees Fourteen crore Seventy Six Lakh Only) Warrant Subscription Price payable towards the 12,00,000 Warrants.
6. The funds raised during the quarter have been utilised to strengthen the working capital requirements of the Company and for investment in subsidiaries undertaking Defence and Solar projects, as approved by the Board of Directors
7. The new manufacturing facility, which became operational during the period has been capitalised from Capital Work-in-Progress (CWIP) to Property, Plant & Equipment (PPE). This has resulted in an increase in depreciation expense of ₹1.84 crore during the quarter.
6. For better presentation of operating performance, a new line item "Other Manufacturing, Construction & Operating Expenses" has been introduced in the Statement of Profit & Loss. Certain expenses earlier included under "Other Expenses" are now presented separately to provide clearer distinction between operational and indirect costs
7. Figures of the pervious periods have been regrouped, wherever necessary, to correspond with the current period.

For Tembo Global Industries Limited

Mr. Sanjay Patel
[Managing Director]
DIN: 01958033
Place: Navi Mumbai
Date: 5th February 2026





KARTA AND COMPANY

CHARTERED ACCOUNTANTS

B-406, Shubham Centre No.2, Chakala, Andheri (East) Mumbai 400 002
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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI ((Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Reports to
The Board of Directors
Tembo Global Industries Limited
(Formerly Known as Saketh Exim Limited)

1. We have reviewed the accompanying statement of unaudited financial results of **Tembo Global Industries Limited (Formerly Known as Saketh Exim Limited) (the "Company")** for the quarter and period ended **31st December, 2025 (the "Statement")** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "**Review of Interim Financial Information Performed by the Independent Auditor of the Entity**" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable accounting standards prescribed under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Securities Exchange Board of India (SEBI) (Listing Obligations and Disclosure Standard) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The unaudited financial results of the Company for the Quarter and period ended 31st December 2024 and audited financial results for the year ended 31st March, 2025, included in the Statement, were conducted by R. A. Kuvadia & Co., Chartered Accountants, erstwhile statutory auditor of the Company, whose reports expressed an unmodified conclusion on those financial results.
6. We draw attention to Note No. 4 and 5 of the Statement of Unaudited Financial Results for the period ended 31st December, 2025 which relates to the Preferential allotment of 30,78,052 equity shares, raising ₹151.44 crore and the issuance of 12 lakhs fresh warrants to the Promoters during the quarter. Further, physical verification of inventory was not carried out by us for the nine-months ended 31st December 2025. The inventory quantities and valuation have been taken as certified by the Management. Our conclusion is not modified in respect of the matter.

For **KARTA & COMPANY,**
Chartered Accountants
ICAI FRN No. 160122W



CA Ajay Dhoot
Partner
Membership No.178465
UDIN: 26178465OKFDNU8306
Place: Mumbai
Date: 05th February, 2026





KARTA AND COMPANY

CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI ((Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Reports to
The Board of Directors
Tembo Global Industries Limited
(Formerly Known as Saketh Exim Limited)

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Tembo Global Industries Limited (Formerly Known as Saketh Exim Limited)** (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associate and joint venture for the quarter and period ended **31st December, 2025** (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "**Review of Interim Financial Information Performed by the Independent Auditor of the Entity**" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities listed in Annexure 1 of this report
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

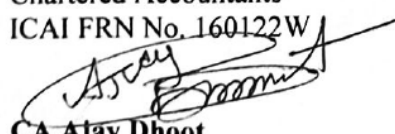
6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:

- Out of seven subsidiaries, six subsidiaries listed in Annexure I (i to vi), whose unaudited interim financial results include total revenues of Rs. 5,842.83 lakhs, total net profit after tax and total comprehensive income Rs. 1,298.26 lakhs, each for the quarter ended 31st December 2025 and for the period ended on that date respectively, have been considered in the Statement and reviewed by their respective independent auditors. Further, one subsidiary listed in Annexure I (vii) has not been reviewed, and its financial results have not been included in the unaudited interim financial results.
- One joint venture, whose unaudited interim financial results include Group's share of net profit after tax and total comprehensive income of Rs. 151.63 lakhs, for the quarter ended 31st December 2025 and for the period ended on that date respectively, as considered in the Statement whose interim financial results and other financial information have been reviewed by its independent auditor.
- One associate company, whose unaudited interim financial results include Group's share of net profit after tax and total comprehensive income of Rs. 100.33 lakhs, for the quarter ended 31st December 2025 and for the period ended on that date respectively, as considered in the Statement whose interim financial results and other financial information have been reviewed by its independent auditor.

The independent auditor's reports on interim financial results and other financial information of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint venture is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. Our conclusion on the Statement in respect of matters stated in paragraphs 6 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.
8. The unaudited consolidated financial results of the Holding Company for the Quarter and period ended 31st December, 2024 and audited financial results for the year ended 31st March, 2025, included in the Statement, were conducted by R. A. Kuvadia & Co., Chartered Accountants, erstwhile statutory auditor of the Company, whose reports expressed an unmodified conclusion on those consolidated financial results. Our conclusion is not modified in respect of the matter.
9. We draw attention to Note No. 4 and 5 of the Statement of Unaudited Financial Results for the period ended 31st December, 2025 which relates to the Preferential allotment of 30,78,052 equity shares, raising ₹151.44 crore and the issuance of 12 lakhs fresh warrants to the Promoters during the quarter. Further, physical verification of inventory was not carried out by us for the nine-months ended 31st December 2025. The inventory quantities and valuation have been taken as certified by the Management. Our conclusion is not modified in respect of the matter.

For **KARTA & COMPANY**,
Chartered Accountants
ICAI FRN No. 160122W


CA Ajay Dhoot
Partner
Membership No. 178465
UDIN: 26178465VBOGLZ1393
Place: Mumbai
Date: 05th February 2026





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Annexure 1 to the Review Report on the unaudited Consolidated Quarterly Financial Results of Tembo Global Industries Limited (Formerly Known as Saketh Exim Limited) for the quarter and period ended 31st December 2025.

Subsidiaries:

- i) Tembo Global Solar Power Private Limited
- ii) Tembo Dynamic Solutions Private Limited
- iii) Tembo Renewal Energy Private Limited
- iv) Tembo Global Solar Power Mumbai Private Limited
- v) Tembo PES JV Private Limited
- vi) Tembo Defence Products Private Limited
- vii) Tembo LLC

Joint Venture:

- i) Tembo PES JV

Associate Company:

- i) Tembo Global Infra Limited

