

**PRIVATE AND CONFIDENTIAL FOR MEMBERS ONLY**

**TEMBO GLOBAL INDUSTRIES LIMITED**

**Corporate Identification Number:**L24100MH2010PLC204331

Our Company was originally incorporated as “SAKETH EXIM PRIVATE LIMITED” at Mumbai, Maharashtra as a Private Limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated June 16, 2010 bearing registration number 204331 issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently, the name of our Company changes to “Saketh Exim Limited” on account of conversion from private company into public company consequent to effect legal status in accordance with Fresh Certificate of Incorporation Consequent Upon Conversion to Public Limited Company dated December 19, 2017 issued by Registrar of Companies, Mumbai. Further, name changed to “Tembo Global Industries Limited” in accordance with fresh certificate of incorporation pursuant to name change dated March 13, 2020 issued by Registrar of Companies, Mumbai. Our Company was listed on Emerge Platform of National Stock Exchange of India Limited on August 13, 2018 vide listing and trading approval from National Stock Exchange of India Limited dated August 13, 2018. Further, our Company migrated to main board of National Stock Exchange of India Limited vide listing and trading approval dated April 23,2021.

**Registered Office:**Plot No- PAP D- 146/ 147, TTC MIDC, Turbhe, Navi Mumbai-400705, India

**Tel:**+91 22 6723 1000; **E-mail:**[md@tembo.in](mailto:md@tembo.in)**Website:** [www.tembo.in](http://www.tembo.in)

**Contact Person:** Ms. Tasneem Husain Marfatia, Company Secretary & Compliance Officer

**OUR PROMOTERS:** Fatema Kachwala, Sanjay Patel, Smita Patel and Taruna Patel

**CORRIGENDUM LETTER**

This Corrigendum is with reference to the Notice sent to you vide it email dated 27<sup>th</sup> May, 2023 in relation to the Preferential Issue.

The Shareholders may note the following correction to the Notice:

1. Para C on page no. 09 of explanatory statement:- The pre and post shareholding are provided as per regulation 31(1) is provided in simple format for easy comparison and should be read as possible:-

**Pre- Shareholding Pattern before preferential issue:-**

<i>Cate gory (I)</i>	<i>Category of shareholder (II)</i>	<i>No.s of Share holders (III)</i>	<i>No. of fully paid up equity Share held (IV)</i>
(A)	<b>Promoter &amp; Promoter Group</b>	7	6155000
(B)	<b>Public</b>	3792	4948746
(C)	<b>Non Promoter-Non Public</b>	0	0
(C1)	<b>Shares underlying DRs</b>	0	0
(C2)	<b>Shares held by Employee Trusts</b>	0	0
	<b>Total</b>	3799	11103746

**Pre- Shareholding Pattern After preferential issue:-**

<b>Category (I)</b>	<b>Category of shareholder (II)</b>	<b>No.s of Share holders (III)</b>	<b>No. of fully paid up equity Share held (IV)</b>
(A)	<b>Promoter &amp; Promoter Group</b>	7	6155000
(B)	<b>Public</b>	3792	4948746
(C)	<b>Non Promoter-Non Public</b>	0	0
(C1)	<b>Shares underlying DRs</b>	0	0
(C2)	<b>Shares held by Employee Trusts</b>	0	0
	<b>Total</b>	3799	11103746

2. Para G on page 10 of explanatory statement:- Identity of the Proposed Allottees and the percentage of post preferential issue capital that may be held by them has been revised and should be read as below:-

<b>Name of the Proposed Allottees</b>	<b>Category</b>	<b>QIB/ Non-QIB</b>	<b>Present Pre-Issue Shareholding</b>		<b>Proposed No. of Warrants Allotted</b>	<b>Post Issue Shareholding (Presuming allotment of equity shares and full conversion of Warrants)#</b>		<b>Ultimate Beneficial Owners</b>
			<b>No. of shares held</b>	<b>% of shares</b>		<b>No. of shares held</b>	<b>% of shares</b>	
Mr. Vishal Mahesh Waghela	Non-Promoter Category	Non-QIB	0	NA	550000	550000	4.95	Mr. Vishal Mahesh Waghela
Mr. Raman Talwar HUF	Non-Promoter Category	Non-QIB	0	NA	550000	550000	4.95	Mr. Raman Talwar
Mr. Murtuza Z Mandasaurwalla	Non-Promoter Category	Non-QIB	50100	0.45%	700000	750100	6.75	Mr. Murtuza Z Mandasaurwalla

3. Insertion of new para "I" and re-numbering of the existing para "I" to para "J". Accordingly the rest para will be re-numbered from "I to Q" to "J to R". The revised para "I" should be read as below:-

**I. Consequential Changes in the status of the allottees pre and post preferential issue:**

**As a result of the proposed preferential issue of Warrants, and upon conversion of Warrants, there will be no change in the status of the proposed Allottees and they will continue to be Public shareholder.**

4. Para K on page 11 of explanatory statement:- The clause as been amended to add the provision in relation to access the Certificate from Practicing Company Secretary and will be read as follows:-

**Certificate from Practicing Company Secretary Confirming: a) The entire pre-preferential holding of the allottee(s) (name of proposed allottees along with number of securities held by them) and that the same is in dematerialized form b) Confirm the Pricing Methodology adopted for the proposed Preferential issue along with detailed working of the same or Valuation report from independent registered valuer. c) The certificate specifying the Stock exchange on which the highest trading volume in**

**respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date. The certificate can be accessed through the below link:- <https://www.tembo.in/temboglobal/investors>**

5. Para O on page 12 of explanatory statement:- The clause as been amended to add the provision in relation to access the valuation report received from registered valuer Ms. Sayali Deshkar, Chartered Accountant (Membership Number 132663) Registered Valuer - (Securities or Financial Assets) - Reg. No.IBBI/RV/07/2019/12246 and will be read as follows:-

**Valuation report of registered valuer Ms. Sayali Deshkar, Chartered Accountant (Membership Number 132663) Registered Valuer - (Securities or Financial Assets) - Reg. No.IBBI/RV/07/2019/12246 as required for the offer, issue and allotment of the Warrants and Equity Shares arising on exercise of the Warrants under the provisions of second proviso to Rule 13(1) of the Companies (Share Capital and Debenture) Rules, 2014, as amended. pursuant to Section 127 of Companies be and is hereby obtained and uploaded on the website of the company, which can be referred through the link:- <https://www.tembo.in/temboglobal/investors>**

The revised Notice based on the correction as set out above is enclosed and the Shareholders are advised to participate and reverse the same for e-voting and remote voting purpose in the Extra- ordinary General meeting.

Other terms and conditions of the Preferential Issue and other resolution as provided in the Notice remain the same.