



**TEMBO**  
*Powering Ahead*

Dated: 03-02-2026

To,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra East, Mumbai 400051

SYMBOL: TEMBO/INE869Y01010

**Subject – Revised Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

With reference to the disclosure dated February 02, 2026 with respect to acquisition of 2,90,62,305 no. of Equity Shares constituting total to 75.09% of Tembo Classic Engineering Private Limited (Formally known as Tembo Defense Products Private Limited). We are filing herewith **revised** disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and other applicable circulars, if any, is enclosed herewith as “**Annexure**”.

**Thanking You,  
Yours Faithfully,  
For Tembo Global Industries Limited**

**Sanjay Patel  
Managing Director  
DIN: 01958033**

**Tembo Global Industries Ltd.**



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**“Annexure”**

**Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

| SR. No. | Particulars                                                                                                                                                                                                                                                                   | Description                                                                                                                                                                                             |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| a.      | Name of the target entity, details in brief such as size, turnover etc.;                                                                                                                                                                                                      | Tembo Classic Engineering Private Limited (Formally known as Tembo Defense Products Private Limited).                                                                                                   |
| b.      | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length; | Yes                                                                                                                                                                                                     |
| c.      | Industry to which the entity being acquired belongs;                                                                                                                                                                                                                          | Engaged in the business of manufacturing, repairing, refitting, testing, and dealing in armaments, including the manufacture, sale, maintenance, repair, and trading of defence products and equipment. |
| d.      | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);                                                                          | To explore new business opportunities in the defence sector.                                                                                                                                            |
| e.      | Brief details of any governmental or regulatory approvals required for the acquisition;                                                                                                                                                                                       | Not Applicable                                                                                                                                                                                          |
| f.      | Indicative time period for completion of the acquisition;                                                                                                                                                                                                                     | Not Applicable                                                                                                                                                                                          |
| g.      | Consideration - whether cash consideration or share swap or any other form and details of the same;                                                                                                                                                                           | Subscribing Equity Shares by way of Cash Consideration.                                                                                                                                                 |
| h.      | Cost of acquisition and/or the price at which the shares are acquired;                                                                                                                                                                                                        | Rs. 126.71 Cr.                                                                                                                                                                                          |
| i.      | Percentage of shareholding / control acquired and / or number of shares acquired;                                                                                                                                                                                             | 61.37% (Total Shareholding 75.09%)                                                                                                                                                                      |
| j.      | Brief background about the entity acquired in terms of products/line of                                                                                                                                                                                                       | Date of Incorporation: February 13, 2024.                                                                                                                                                               |

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|--|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
|  | business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief); |  |
|--|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|

## **Tembo Global Industries Ltd.**

GST NO. 27AAPCS4498C1ZV | CIN - L24100MH2010PLC204331 | Toll Free : 1800 123 7991 | sales@tembo.in | www.tembo.in  
Reg. Off. : Plot No.D-146/147, Turbhe MIDC, TTC Industrial Estate, S Cental Road, Opp. Balmer Lawrie Vaan Leer, Navi Mumbai, Maharashtra 400 705.  
Factory Add.: Unit No.1/B - Badrinath, Ground Floor, Tungreshwar Industrial complex, Sativali Village, Vasai (East), Dist.Palghar- 401208.