



TEMBO
Powering Ahead

Date: January 31, 2025

To,
The Listing Operations,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Symbol: TEMBO

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of allotment of share warrants from the following Promoters of the Company.

1. Fatema Shabbir Kachwala
2. Sanjay Jashbhai Patel & Smita Patel

We request you to take the same on record and disseminate further.

For Tembo Global Industries Limited

SANJAY
JASHBHAI
PATEL

Digitally signed by
SANJAY JASHBHAI PATEL
Date: 2025.01.31 16:20:18
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Sanjay Jashbhai Patel
Managing Director
DIN- 01958033

Encl: AS above.

Tembo Global Industries Ltd.

GST NO. 27AAPCS4498C1ZV | CIN - L24100MH2010PLC204331 | Toll Free : 1800 123 7991 | sales@tembo.in | www.tembo.in
Reg. Off. : Plot No.D-146/147, Turbhe MIDC, TTC Industrial Estate, S Cental Road, Opp. Balmer Lawrie Vaan Leer, Navi Mumbai, Maharashtra 400 705.
Factory Add.: Unit No.1/B - Badrinath, Ground Floor, Tungareshwar Industrial complex, Sativali Village, Vasai (East), Dist.Palghar- 401208.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition			
Reporting of change in Shareholding of Promoter/Promoter Group and PACs pursuant to acquisition by way of Preferential allotment of Equity Shares of Rs. 10/- each			
Name of the Target Company (TC)	TEMBO GLOBAL INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Fatema Shabbir Kachwala		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE (NSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	2,657,000	20.59	19.70
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	292,200	0	2.17
e) Total (a+b+c+d)	2,949,200	20.59	21.87
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	405,000	0.00	2.49
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	405,000	0.00	2.49
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,657,000	17.85	16.32
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	697,200	0	4.28
e) Total (a+b+c+d)	3,354,200	17.85	20.60
Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue/ preferentia allotment / inter-se transfer/encumbrance, etc.)	PREFERENTIAL ISSUE		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	CONVERTIBLE SHARE WARRANTS CONVERTIBLE INTO ONE FULLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH WITHIN 18 MONTHS OF ALLOTMENT
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28-01-2025
Equity share capital / total voting capital of the TC before the said acquisition/sale (Rs.)	Rs. 12,90,37,460 divided into 1,29,03,746 Equity shares of Rs.10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale (Rs.)	Rs. 14,88,27,460 divided into 1,48,82,746 Equity shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition (Rs.)	Rs. 16,28,11,460 divided into 1,62,81,146 Equity shares of Rs.10/- each
Note: (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI(LODR) Regulations, 2015. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

Yours faithfully

Fatema Shabbir Kachwala

Director

(DIN: 06982324

Place: Mumbai

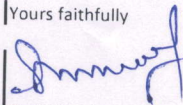
Date: 30-01-2025

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Part-A- Details of the Acquisition			
Reporting of change in Shareholding of Promoter/Promoter Group and PACs pursuant to acquisition by way of Preferential allotment of Equity Shares of Rs. 10/- each			
Name of the Target Company (TC)	TEMBO GLOBAL INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SANJAY PATEL SMITA PATEL		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE (NSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired			
(i) sanjay patel	1251750	9.70	9.28
(ii) Smita Patel	638,750	4.95	4.74
total (a)	1,890,500	14.65	14.02
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Sanjay Patel	146,100	0	1.08
e) Total (a+b+c+d)	2,036,600	14.65	15.10
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		0.00	2.49
(i) sanjay patel	202,500		
(ii) Smita Patel	202,500		
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	405,000	0.00	2.49
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
(i) sanjay patel	1251750	8.41	7.69
(ii) Smita Patel	638,750	4.29	3.39
b) Shares encumbered with the acquirer	1,890,500	12.70	11.61
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	551,100	0	3.38
e) Total (a+b+c+d)	2,441,600	17.85	14.99

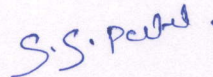
Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue/ preferential allotment / inter-se transfer/encumbrance, etc.)	PREFERENTIAL ISSUE
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	CONVERTIBLE SHARE WARRANTS CONVERTIBLE INTO ONE FULLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH WITHIN 18 MONTHS OF ALLOTMENT
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Yours faithfully



SANJAY PATEL
Director
(DIN: 06982324)

Place: Mumbai
Date: 30-01-2025



SMITA PATEL
DIRECTOR
DIN: 00348305

Place: Mumbai
Date: 30-01-2025