



# TEMBO GLOBAL INDUSTRIES LIMITED

[ FORMERLY KNOWN AS - SAKETH EXIM LTD. ]

Regd. Off.: Plot No. PAP - D 146 - 147, Turbhe MIDC, TTC Industrial Area, Opp. Balmer Lawrie Van Leer Co. Turbhe, Navi Mumbai - 400 705, Maharashtra - INDIA. Tel.: +91 - 022 - 27620641 / 27620642 / 27620643. Fax: +91 - 022-27620623. GST No.- 27AAPCS4498C1ZV CIN - L29253MH2010PLC204331 Email: info@sakethexim.com / info@tembousa.us Web: www.sakethexim.com / www.tembousa.us

To,  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051

Date:-01/08/2022

Dear Sir / Madam,

## **Sub: Outcome of Rights Issue Committee held on 01<sup>st</sup> August, 2022**

In furtherance to our outcome dated May 10, 2022 wherein the members of the Board in their meeting considered and approved the Rights Issue upto INR 45 Crores. With reference to captioned subject, this is to inform that the pursuant to the delegation the authority to the Rights Issue Committee by the Board of Directors at their meeting held today on August 01, 2022 the Rights Issue Committee of the Company, has, at its meeting held today i.e. August 01, 2022, at 4.00p.m have inter alia, considered and approved the following proposal:-

### **1. Record Date :**

Considered, discussed and adopted 10<sup>th</sup> August, 2022 as the record date in pursuance of Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended and Regulation 68 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018

### **2. Terms of the Issue:**

|                    |                                                                                               |
|--------------------|-----------------------------------------------------------------------------------------------|
| Issue Size:        | 36,16,560 Equity Shares of Rs. 10 each at Rs. 100 per shares aggregating to Rs. 3616.56 Lakhs |
| Issue Price        | Rs. 100 per share                                                                             |
| Ratio              | 36 Shares for Every 100 Held i.e 25:09                                                        |
| Issue Opening Date | Monday, August 22, 2022                                                                       |
| Issue Closing Date | Monday, September 05, 2022*#                                                                  |

*\* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.*

*# The Board of Directors or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty)*



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*days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

Approved Letter of Offer, Abridged Letter of Offer and other Issue-related materials to be filed with National Stock Exchange Limited, the Securities and Exchange Board of India and will be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course.

Further, in terms of the SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 the Company has made necessary arrangements with NSDL and CDSL for credit of the Rights Entitlements in dematerialized form in the demat accounts of the Eligible Equity Shareholders. The Company has obtained a separate International Securities Identification Number (ISIN) INE869Y20010 for the purpose of credit of rights entitlements.

The Rights Entitlements of Eligible Equity Shareholders as on record date shall be credited, prior to the issue opening date, in their respective demat accounts under the aforementioned ISIN.

Kindly take it on record.

Thanking You,

**FOR TEMBO GLOBAL INDUSTRIES LIMITED**

Managing Director  
Place: Navi Mumbai