



July 14, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500408

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C-1, Block G
Bandra – Kurla Complex Bandra (East)
Mumbai – 400 051
NSE Symbol: TATAELXSI

Dear Sirs/Madam,

Sub: Investors Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investors Presentation and Fact Sheet on the Financial Results of Tata Elxsi Limited for the quarter ended June 30, 2026.

The aforesaid disclosure is also available on the Company's website at www.tataelxsi.com.

This is for your information and records.

Thanking you,

Yours faithfully,

For Tata Elxsi Limited

Sneha V

Company Secretary & Compliance Officer

Encl: As above

TATA ELXSI

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Q1 FY27

Earnings Presentation and Fact Sheet



14 July 2026

Disclaimer

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Message from the CEO and Managing Director



Manoj Raghavan
CEO and MD

“Tata Elxsi delivered a healthy growth of 14.5% YoY, supported by strong deal execution and continued momentum in large strategic engagements. We also crossed a key milestone of reporting operating revenue of more than Rs. 1,000 crores in the current quarter.

Our Transportation business reported a growth of 13.3% YoY, driven by accelerated OEM engagements and strategic wins in the off-road and aerospace segments. We are scaling our offerings and capabilities to help Auto OEMs pivot to a connected, multi-powertrain and AI powered mobility, with OEM revenues now constituting 78% of our automotive revenues.

In Media & Communications, we delivered another strong quarter, growing 22.2% YoY through continued ramp-up of key engagements and expanded programs with global operators, broadcasters and device OEMs.

The performance in the quarter reflects the strength and increasing relevance of our design-led and AI-enabled engineering capabilities in our chosen industries.

FY27 marks a year of future focus for the company, as we prepare and equip ourselves for a world reshaped by AI. We are making targeted investments in specialized talent, AI powered platforms, tools and infrastructure, to pivot to a Domain + AI future. These investments are enhancing customer value creation with tangible outcomes, and opening new avenues for growth and positioning us for the year and decade ahead.

We are firmly focussed on sustainable growth, deepening our engagements with key customers and positioning ourselves to shape and win strategic long-term deals and add marquee customers, even as we protect and improve upon our industry-leading margins





Financial Highlights Q1'27

Revenue

- Reported Revenue at Rs. 1,021.1 Cr, 2.8% QoQ, 14.5% YoY
- Revenue growth of 1.3% QoQ in CC, 6.5% YoY in CC

Profit

- EBITDA at 21.2%; PBT at 21.9%
- PBT at Rs. 232.5 Cr, -13.2% QoQ, 18.4% YoY
- PAT at Rs. 170.6 Cr, -22.6% QoQ, 18.2% YoY

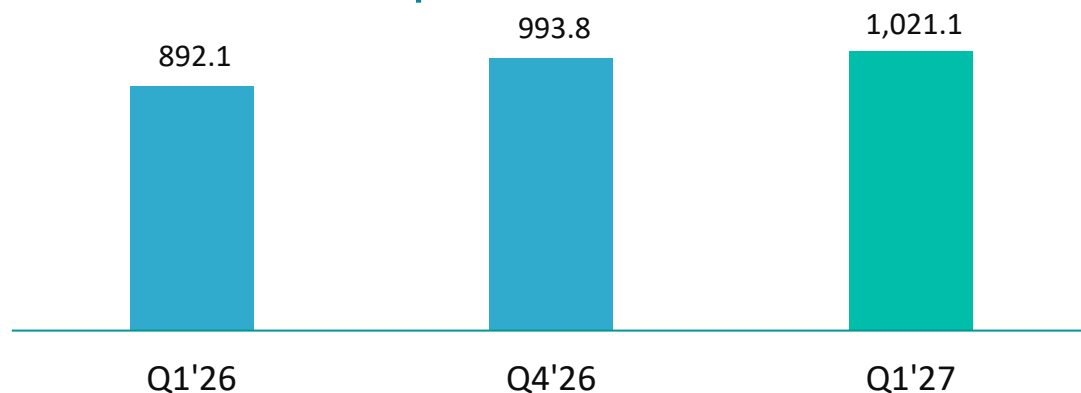
Segment Highlights

- Media and Communications revenue grew strongly by 4.7% QoQ aided by strategic long-term deals and deal ramp-ups.
- Transportation delivered a resilient performance in the quarter, growing 0.9% QoQ, backed by continued growth in the OEM business and adjacencies.
- Healthcare and Life Science grew 1.7% QoQ, amidst a muted industry environment.

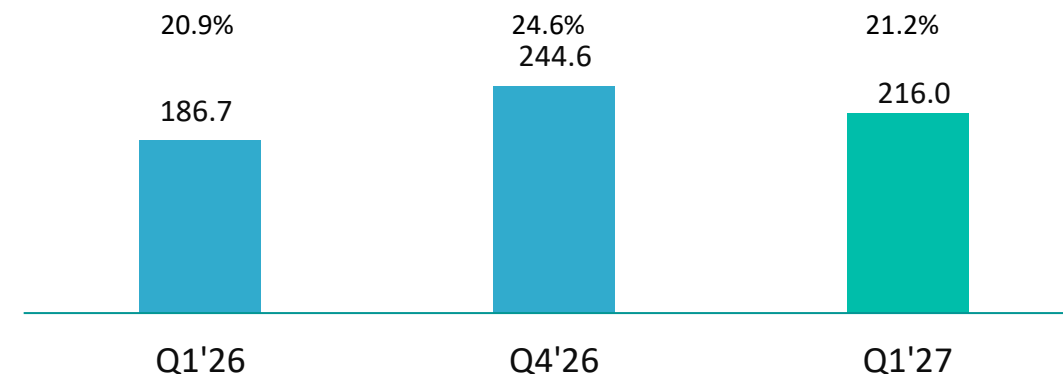
Tata Elxsi Financial Performance – Q1 FY'27

In INR Crores

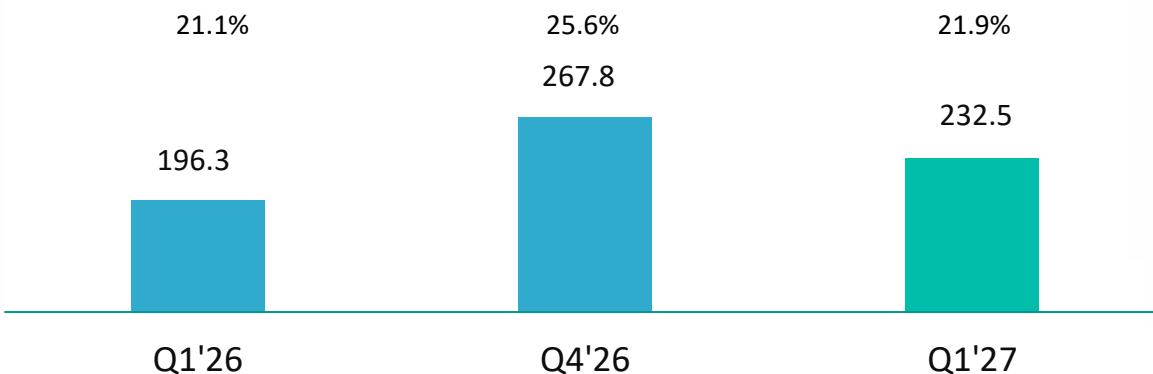
Revenue from Operations



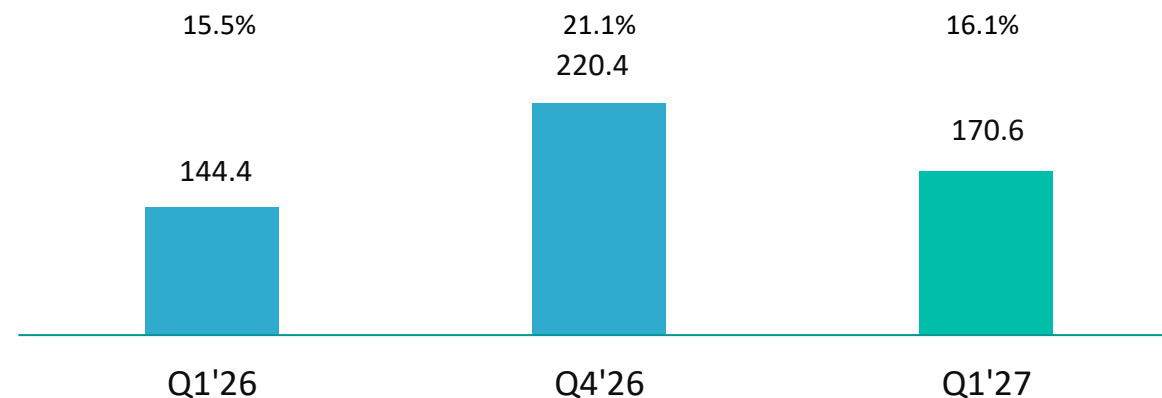
EBITDA & Margin (%)



PBT & Margin (%)



PAT & Margin (%)

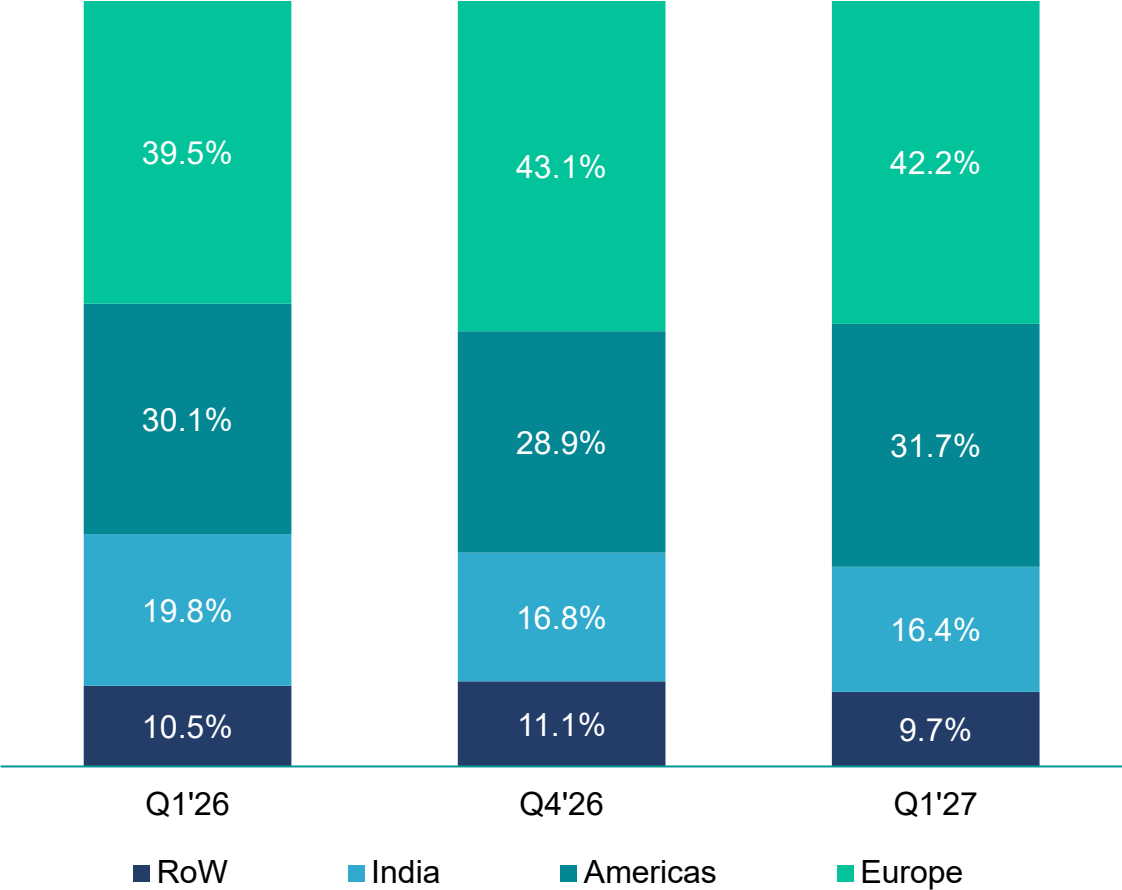


Tata Elxsi Financial Summary – Q1 FY'27

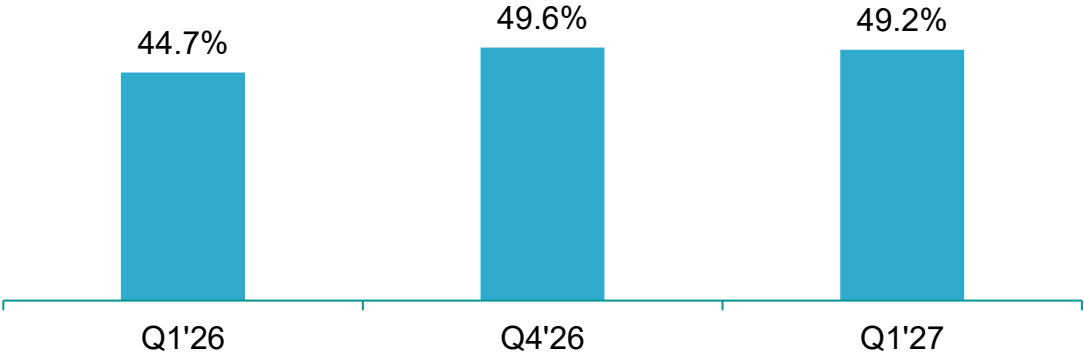
Metrics	Q1FY27	Q4FY26	QoQ Growth	Q1FY26	YoY Growth
Revenue (INR CR)					
Revenue from Operations	1021.1	993.8	2.8%	892.1	14.5%
Other Income	41.5	50.6	-18.0%	38.5	7.8%
Total Income	1062.6	1044.3	1.7%	930.6	14.2%
Margins (INR CR)					
EBITDA	216.0	244.6	-11.7%	186.7	15.7%
EBIT	193.7	221.3	-12.5%	162.4	19.3%
PBT	232.5	267.8	-13.2%	196.3	18.4%
PAT	170.6	220.4	-22.6%	144.4	18.2%
Margin (%)					
EBITDA	21.2%	24.6%		20.9%	
EBIT	19.0%	22.3%		18.2%	
PBT	21.9%	25.6%		21.1%	
PAT	16.1%	21.1%		15.5%	
EPS					
Basic	27.38	35.37	-22.6%	23.18	18.1%
Diluted	27.38	35.37	-22.6%	23.18	18.1%

Revenue by Geography and Client Concentration

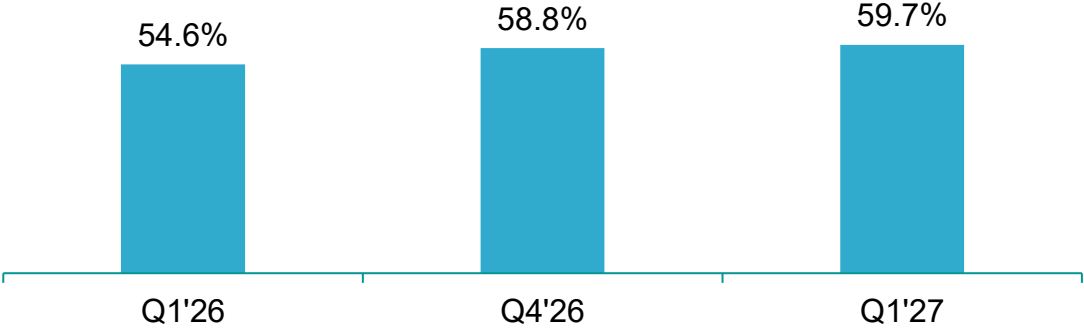
Geo Mix



Top 5

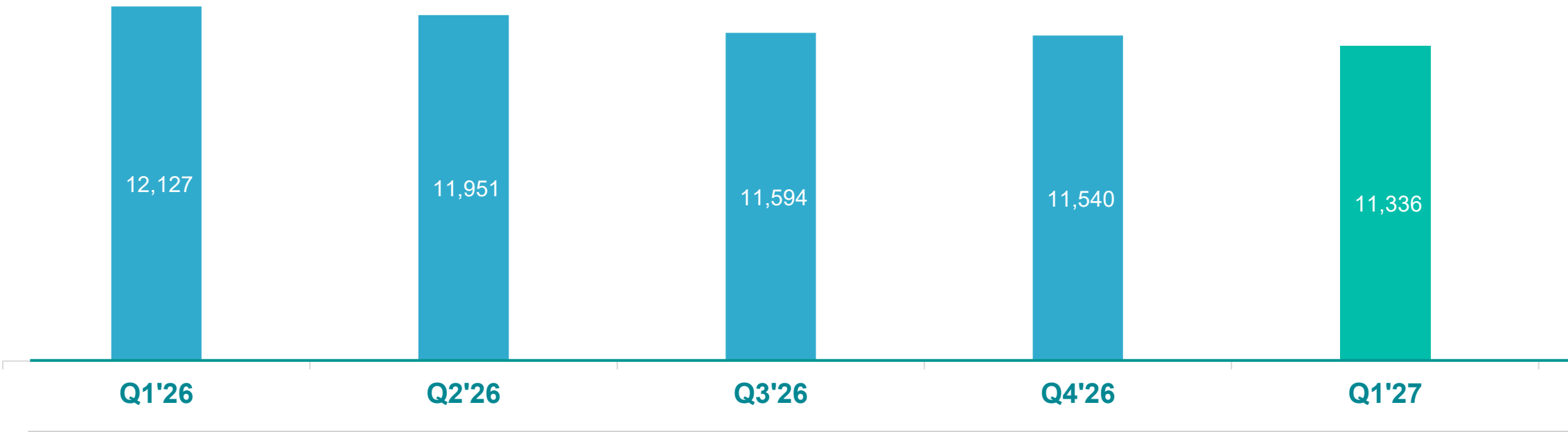


Top 10



Employee Metrics

Headcount



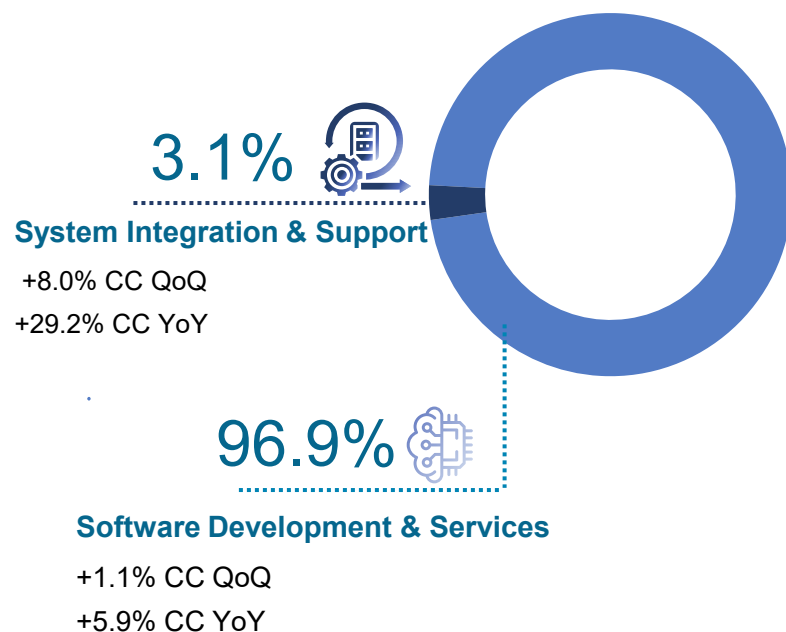
Attrition

15.0% 15.4% 15.6% 15.8% 16.0%

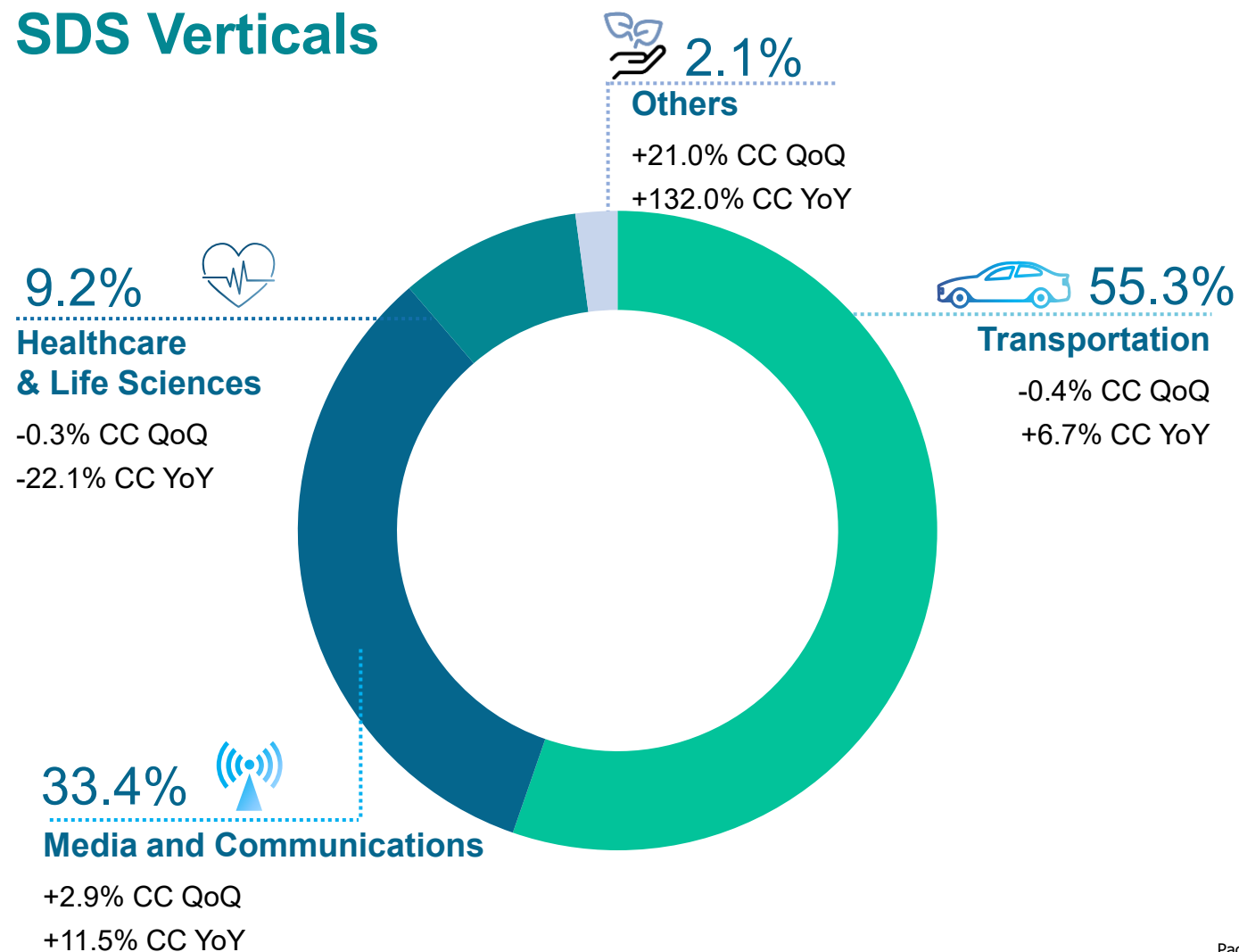
Tata Elxsi Vertical and Segment Performance – Q1 FY'27

Tata Elxsi Operating Revenue: 1.3% CC QoQ terms, 6.5% CC YoY

Segments

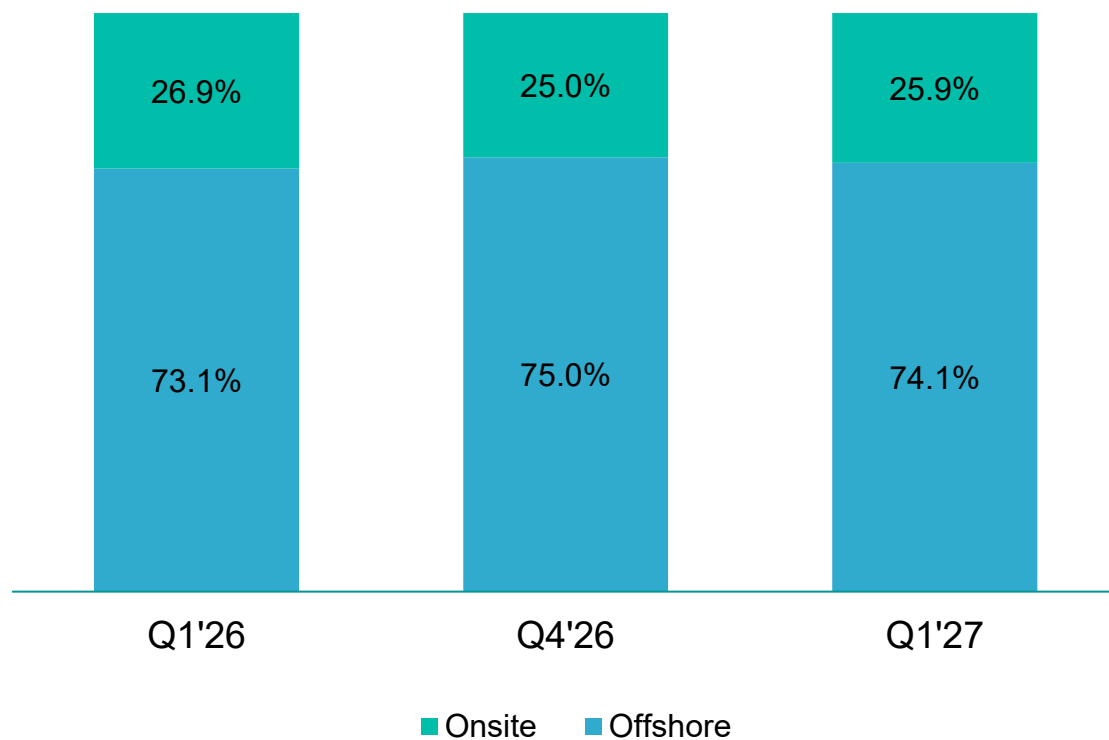


SDS Verticals

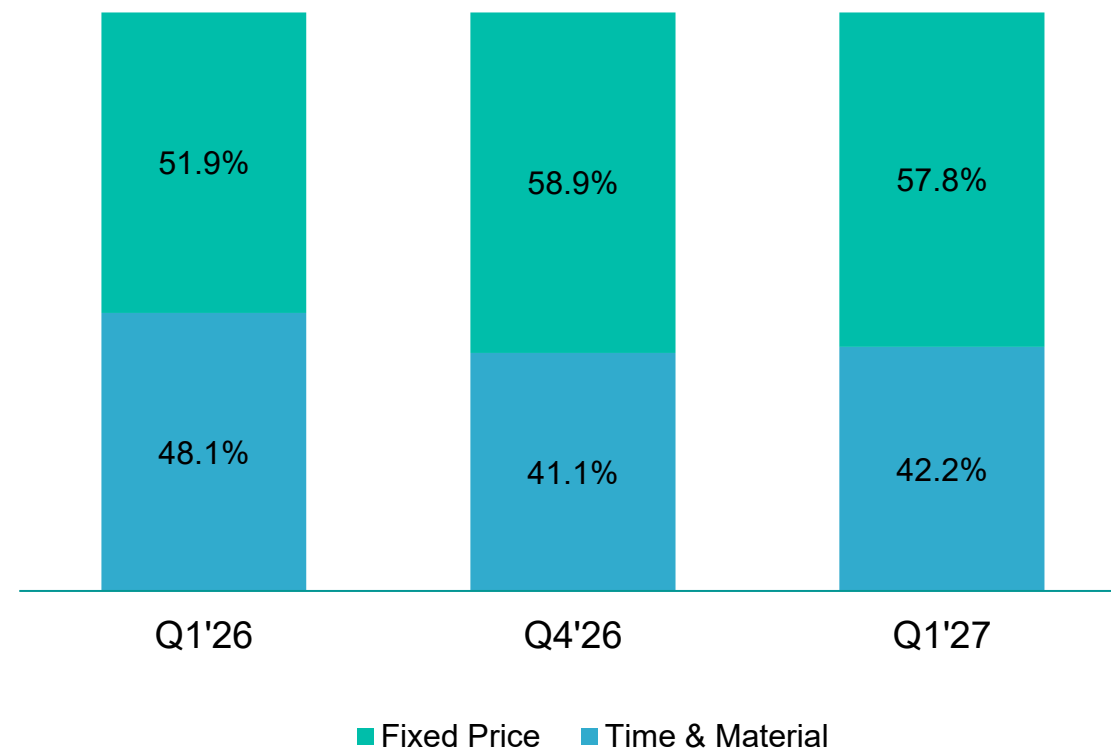


Operational Performance – Q1 FY'27

Revenue By Onsite/Offshore Mix



Revenue By Contract Type Mix



Key Deals



Key Deals – Q1 FY'27



Global Media and Entertainment Conglomerate

Tata Elxsi won a strategic Gen AI powered transformation and managed services deal for a large-scale AdTech ecosystem, delivering end-to-end application support and phased modernization of legacy systems. The engagement leverages a Gen AI powered SDLC methodology and knowledge graph coupled with deep domain expertise, to assist in legacy system knowledge capture, software and system modernization, as well as future service efficiency and platform reliability.



Leading Japanese Auto OEM

Tata Elxsi secured a strategic engagement with a leading Japanese auto OEM to define the connected mobility roadmap for its next-generation vehicle platform. The engagement will support customer programs related to future connected vehicle services, laying the foundation for scaling this engagement to implement the platform roadmap, and deliver into production programs across the world.



US Construction Equipment Leader

Tata Elxsi has secured a strategic engagement with a US headquartered construction equipment leader, to develop a next-generation automated flagger system, leveraging advanced edge AI based perception and autonomy technologies to enhance safety and operational efficiency. This program aims to build a next-gen autonomous solution for road construction and repairs, that significantly reduces human exposure in high-risk work zones.



US based Aerospace Systems Provider

Tata Elxsi won a strategic deal for a mission-critical embedded platform for safety-critical aerospace systems, focused on advancing certification for next-generation technology and processor architectures. Tata Elxsi is delivering end-to-end certification enablement for this global major.



Leading Global MedTech Company

A leading global MedTech company selected Tata Elxsi to address country-of-origin compliance through Tata Elxsi's Gen AI powered ViTEL platform, enabling structured traceability across product, supplier, and material data. The engagement will strengthen compliance visibility, evidence readiness, and scalable regulatory reporting.

Tata Elxsi & JSW Motors in Strategic Partnership to Power the Future of Mobility

JSW Motors, the automotive arm of the JSW Group focused on new-energy passenger vehicles, and Tata Elxsi have entered into a strategic partnership to establish the JNEXT – JSW NextGen Technology Centre in Pune. The centre will serve as a strategic engineering hub to support the development of next-generation software-defined, AI-powered mobility solutions, aligned with the industry's shift towards connected and electrified vehicles..

The collaboration aligns with JSW Motors' vision of building a technology-led, new-energy mobility ecosystem in India, supporting indigenisation and localisation across the vehicle value chain.

This strategic partnership brings capabilities across digital and data-driven solutions such as user experience design, cloud platforms, over-the-air (OTA) frameworks, and digital twins. It also enable intelligent solutions, spanning location based services, cybersecurity, AI/ML, 5G-enabled technology, and immersive technologies to enhance customer experience across the ownership lifecycle.

“ We are excited to partner with Tata Elxsi to establish the JNEXT – JSW NextGen Technology Centre in Pune, which will serve as a strategic engineering hub for our upcoming vehicle programmes. Tata Elxsi's proven expertise across software-defined vehicles, ADAS, electrification, and digital engineering will help us accelerate development timelines and raise the bar on quality, safety, and innovation. This partnership is a step forward in our commitment to indigenisation, delivering world-class vehicles for Indian customers. ”

Ranjan Nayak, CEO, JSW Motors



Tata Elxsi and Sky mark a Major Network Transformation Milestone

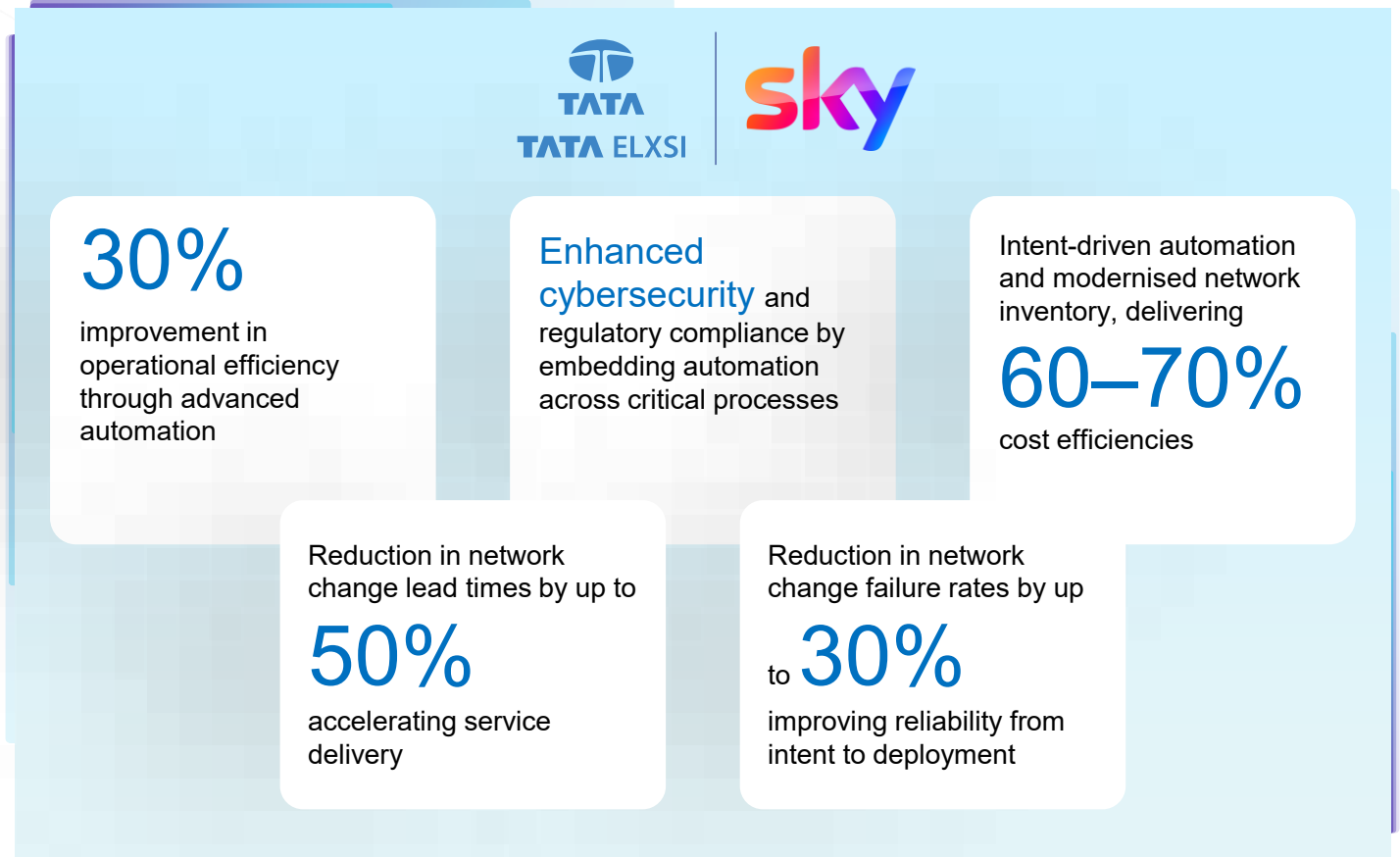
Tata Elxsi has marked a significant milestone in its strategic partnership with Sky, advancing AI-led autonomous network transformation through the NEURON platform portfolio.

Under this strategic partnership, Tata Elxsi is working with Sky to modernize network provisioning, cross-domain inventory and operations, improve service agility, and build a scalable foundation for autonomous networks.

By bringing together Telco cloud lifecycle automation, multi-domain network engineering, service-aware inventory, and observability, NEURON enables communications service providers to streamline operations, improve agility, and advance towards Autonomous Networks.

“*NEURON is helping to transform how our networks operate – improving visibility, simplifying processes and accelerating service delivery. In doing so, it enables a more reliable, seamless experience for our customers as we move towards more intelligent, automated network operations.*”

Laurent Lavalée, Group Director of Networks, Sky



Highlights



Tata Elxsi Celebrates 25 years of Design Excellence on World Industrial Design Day

As the world celebrated World Industrial Design Day on June 29, Tata Elxsi commemorated 25 years of design excellence with a special event themed **“Designing Intelligent Futures: At the Intersection of Engineering and Human Experience”** at its Corporate Headquarters in Bengaluru. The event brought together leaders from design, engineering, technology, and business to celebrate Tata Elxsi's design legacy and explore the evolving role of design in shaping future-ready products, platforms, and experiences.

The event showcased how human-centric design, advanced engineering, AI, and digital technologies are converging to create transformative outcomes, featuring insightful panel discussion and sessions led by industry leaders, including Jay Dutta, VP & Head of Design - Adobe; Ravi Kumar Goka - CEO, CX3 Designs and former Design Head - TVS Motor Company; Suhas S. Rao, Design Director - Schneider Electric; Satish Patil, Director, Customer Experience - Samsung India; and Narendra Ghate, EVP & Head of Design - HDFC Bank, alongside Tata Elxsi leadership.



Tata Elxsi's Flagship Campus Innovation Program 'TELIPORT' Season 3

Tata Elxsi successfully concluded Season 3 of TELIPORT on June 5, 2026. The program saw an overwhelming response, with nearly 47,000 registrations from over 800 colleges nationwide. Focused on next-generation challenges in future mobility and healthcare, TELIPORT attracted high-quality, forward-thinking solutions.

After two rigorous rounds of competition and detailed evaluation, 29 standout students from 10 teams earned their place in the grand finale. The expanding reach and depth of participation highlight TELIPORT's growing impact, positioning Tata Elxsi at the forefront of nurturing innovation, talent, and industry-academia collaboration.



**Winner:
Team VOIDx**



Saksham
Tikariha



Ishita
Tewari



Ujjval
Upadhyay

**Winner:
Team Destiny**



Prateek
Singh



Daksh
Pawar



Vasudev
Pande

**Winner:
Team
15ELXperts**



Anshika
Sharma



Yuvraj
Singh

Winning Ideas

VOIDx - An autonomous UAV landing system that enables high-speed vehicle docking using mechanical gripping, friction-based shock absorption with reverse thrust, and predictive sensor-fusion control for stable landings in dynamic environment.

Destiny - An autonomous UAV solution that enables reliable takeoff, synchronization, and precision landing on a moving vehicle using a 45° mechanical launch system, multi-sensor fusion, and robust control for stability under real-world disturbances.

15ELXperts - A Generative AI-driven multi-agent "HelixTwin" platform that transforms high-level requirements into compliant, executable digital twins for medical devices, enabling early simulation, risk integration, and faster, regulation-ready design validation.

AI at the Forefront

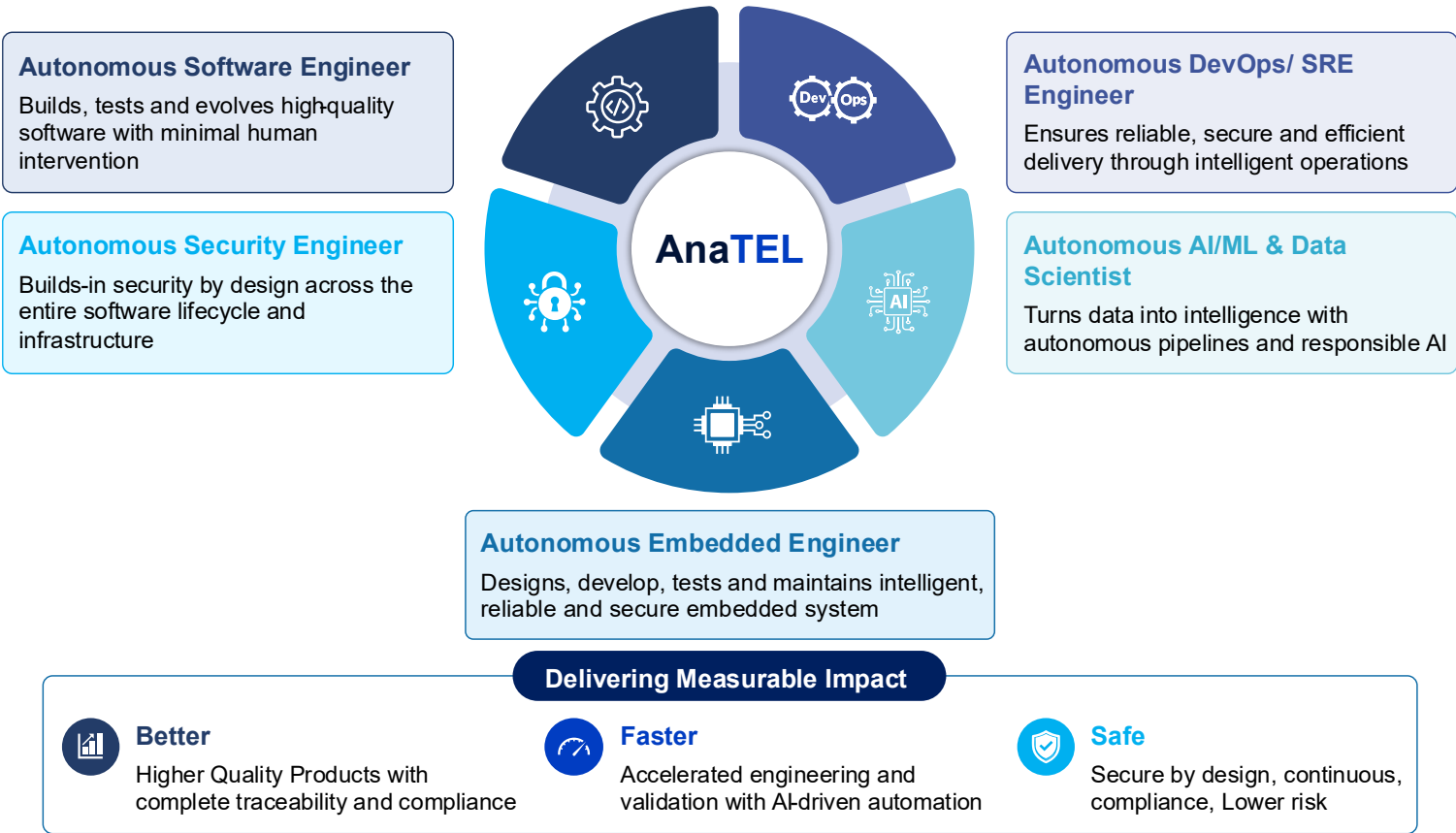


Launch of AnaTel™, an AI-Native Software Development Platform for Healthcare and Med-Tech

Tata Elxsi launched AnaTel™, an AI-native software development platform for healthcare and medical technology companies, co-developed with OpenAna, a provider of autonomous AI engineering platforms.

Regulatory expectations for AI-enabled healthcare and med-tech device software are rising, with the FDA's 2025 draft guidance on AI-Enabled Device Software Functions and Europe's MDCG 2025-26 both requiring rigorous lifecycle documentation, traceability, and validation evidence as part of core engineering workflows.

AnaTel™ addresses this by embedding autonomous AI agents directly into the engineering workflow. Unlike developer productivity tools that focus on code generation alone, AnaTel™ operates across the full AI-Driven Software Delivery Lifecycle, from requirements and architecture through deployment, verification and validation, and continuous optimization, making it a true end-to-end engineering execution platform for regulated environments.



Tata Elxsi launches ViTel™, a Material Intelligence Solution for Med-Tech - Powered by Viridium AI

Tata Elxsi launched ViTel™, a Material Intelligence solution for Medical Device manufacturers, co-developed with Viridium AI, a material intelligence platform company.

ViTel™ creates a reusable Material Intelligence layer across the enterprise, helping teams identify material and supplier dependencies, assess country-of-origin and sourcing exposure, evaluate alternatives, and understand where product or material risks affect cost, continuity, or market access. Powered by Viridium AI's Knowledge Cloud, Chemical Digital Twin, and science-constrained AI models, ViTel™ transforms scattered enterprise data into a living product-material knowledge graph connecting products, parts, materials, chemicals, suppliers, regulations, and evidence.

ViTel™ draws on Tata Elxsi's decades of Med-Tech engineering and regulatory expertise, embedding this knowledge into how the solution reasons about material risk, compliance, and sourcing decisions.



AI, Safety and Innovation on Track at IRSE IRSTE 2026

Tata Elxsi and NOVA Technologix participated in the Institution of Railway Signal Engineers (IRSE) - Institution of Railway Signal and Telecommunication Engineers (IRSTE) International Convention & Exhibition 2026 (10–12 June, New Delhi), organised under the Ministry of Railways. The event brought together global experts and Indian Railways stakeholders to discuss future train control and safety, including AI-driven signalling, KAVACH, RF-based systems, cybersecurity, 5G communications, and digital railways.

Tata Elxsi and NOVA showcased the Train collision avoidance solution - TE-NOVA KAVACH system earning strong appreciation for its compact design, secure architecture, and safety-first design approach, and was honoured with the National S&T Award for Cyber Security Integration for Railway Systems.

Biswajit Biswas, Chief Data Scientist at Tata Elxsi, presented a technical paper titled "Cognitive Railway – Digitisation and AI for Railways," highlighting how AI and digital technologies are transforming railway operations, safety, and efficiency.



On the World Stage



Tata Elxsi Showcases Healthcare Innovation at DeviceTalks Boston 2026

Tata Elxsi participated in DeviceTalks Boston 2026, bringing together MedTech manufacturers, healthcare technology leaders, and regulatory professionals. Hosted by DeviceTalks, the event focused on medical device innovation, AI-powered engineering, digital transformation, compliance, and connected healthcare.

At the event, Tata Elxsi leaders, alongside partners Viridium.ai and OpenAna, presented the thought leadership session, 'AI-Native Digital Thread for MedTech: From Code Traceability to Material DNA.'

Tata Elxsi showcased how AI-native digital engineering, led by ViTEL, enables connected product intelligence, material compliance, and end-to-end traceability to accelerate MedTech innovation and digital transformation. DeviceTalks Boston 2026 provided a valuable platform for Tata Elxsi to strengthen thought leadership, engage with customers and partners and showcase its end-to-end MedTech capabilities.



May 27–28

Tata Elxsi at RDK Tech Summit 2026

Tata Elxsi participated in the RDK Tech Summit 2026 held in Düsseldorf, Germany, engaging with industry leaders on the future of broadband and video. Key discussions focused on Core RDK, RDK Ready, and Wi-Fi 8 integration, reflecting the industry's move toward a more standardized, scalable, and deployment-ready RDK ecosystem.

At the summit, Tata Elxsi showcased a portfolio of solutions aligned with this transformation, including AI-powered SDLC solutions, an intelligent device lifecycle management platform, and broadband deployment accelerators. These solutions help operators simplify operations, accelerate deployments, improve service quality, and bring greater automation and intelligence across the RDK lifecycle.



June 16–17

Tata Elxsi Takes the Stage at the MedTech Summit Berlin 2026

Tata Elxsi participated in MedTech Summit 2026, one of Europe's leading forums for regulatory, quality, clinical, and MedTech innovation leaders. The event brought together medical device manufacturers, regulatory experts, and technology partners to discuss the evolving landscape of AI-enabled healthcare, clinical evidence, compliance, and global market access.

The summit provided a valuable platform for Tata Elxsi to strengthen its thought leadership in the MedTech ecosystem, engage with Tier-1 MedTech organizations, and explore strategic partnerships.

ViTEL, ComplaintsIQ, Clinical Evaluation, and Biocom solutions generated significant interest, highlighting the growing demand for integrated, AI-enabled regulatory and quality solutions that support faster approvals, improved compliance, and sustained innovation.



Tata Elxsi at the DTW Ignite 2026 – Driving Telecom Monetization

Tata Elxsi participated in DTW Ignite 2026, with Rajagopalan Rajappa (RajaG), CTO – Communication Technologies & Platforms, leading the Tata Elxsi delegation at DTW Ignite 2026.

At the session on API Monetization, RajaG shared perspectives on the evolving API monetization landscape, highlighting how innovations across Open Gateway initiatives, TM Forum APIs, and AI are transforming telecom ecosystems. The discussion focussed on how standardized network APIs can unlock new revenue streams, accelerate partner ecosystems, and enable differentiated digital services.



June 23-25

Tata Elxsi & NOVA win Award for Railway Cybersecurity Innovation

Tata Elxsi, in collaboration with NOVA Control Tecnologix, has been recognized for its leadership in advancing secure railway technologies. The partnership was honoured at the IRSE Convention & Exhibition 2026, where NOVA received the Excellence Award in KAVACH Modernisation & OT Cybersecurity Integration for Railway Safety Systems.

The award recognizes the joint effort to integrate cybersecurity with railway signalling and safety systems, enabling secure and resilient railway networks. By combining expertise in signalling, train protection, automation, and operational technology (OT) cybersecurity, Tata Elxsi and NOVA are helping address the evolving cybersecurity requirements of increasingly interconnected railway infrastructure.

This recognition underscores Tata Elxsi's continued focus on delivering next-generation digital engineering and safety-critical solutions for the rail transportation sector, supporting the modernization of railway systems through innovation and trusted technology partnerships.



TATA ELXSI

Incorporated in 1989, Tata Elxsi is amongst the world's leading providers of design and technology services across industries including Transportation, Media, Communications and Healthcare & Medical Devices.

Tata Elxsi provides integrated services – from research and strategy, to electronics and mechanical design, software development, validation and deployment, and is supported by a network of design studios, global development centers and offices worldwide. Tata Elxsi is helping customers reimagine their products and services through design thinking and application of digital technologies such as IoT (Internet of Things), Cloud, Mobility, Virtual Reality and Artificial Intelligence.

We combine deep domain expertise with over 30 years of technology and product development experience, that enables brands to differentiate and win.