TEJA ENGINEERING INDUSTRIES LIMITED

(Formerly known as Teja Engineering Industries Private Limited)
CIN: L33122GJ2023PLC140188
REGD OFFICE: A/14 SHANTINIKETAN SOCIETY, N/R SHRAVAN CHOKDI, BHARUCH -392001, GUJARAT
EMAIL ID: info@tejaengineering.com, CONTACT NO.:+91 9879599701
Website: www.tejaengineering.com

Date: 04/11/2026

To,
The Listing Department
National Stock Exchange of India Ltd
Mumbai 400 051.

Subject: Intimation under Regulation 262(6) of SEBI (Issue of Capital and Disclosure Requirements Regulations, 2018

NSE Symbol: TEJA, ISIN: INE0R1301019

Dear Sir/ Madam,

As per Regulation 262(6) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, an issue where working capital is one of the objects and the amount raised for the said object exceeds five crore rupees, the Company shall submit a certificate of the Statutory Auditor for use of funds as working capital. Hence, the said certificate enclosed herewith.

This is for your information and records.

For & on Behalf of the Board of Directors
For TEJA ENGINEERING INDUSTRIES LIMITED

SRINIVASARAO VAKALAPUDI
Digitally signed by SRINIVASARAO VAKALAPUDI
Date: 2026.11.04 18:48:44 +05'30'

SRINIVASARAO VAKALAPUDI
Chairman and Managing Director
DIN: 10116216
Place: Bharuch
Date: 04/11/2026

ENCL: Certificate from Statutory Auditor

K. K. HARYANI & CO.
Chartered Accountants
D/205-206, 2nd Floor R K Casta,
Bh. Patel Super Market, Station Road,
Bharuch. 392 001. (M) : 94261 12030
Phone : (O) (02642) 260794, 220794
URL : www.kkh.co.in Email : office@kkh.co.in

STATUTORY AUDITOR'S CERTIFICATE PURSUANT TO REGULATION 262(6) OF SEBI (ICDR) REGULATIONS, 2018

To, The Board of Directors,
Teja Engineering Industries Limited
A-14, Shantiniketan Society,
N/R Shravan Chokdi,
Bharuch, Gujarat, India 392 001

Subject: Certificate pursuant to Regulation 262(6) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

We have examined the relevant books of account, financial records, vouchers, and other underlying documents of Teja Engineering Industries Limited (the "Company") for the period ended September 30, 2026, in connection with the fund deployment and utilization of proceeds raised through its Initial Public Offering ("IPO").

In accordance with the Offer Document / Prospectus filed by the Company, one of the primary stated objects of the offer was "Funding the working capital requirements of our Company" amounting to Rs. 926.00 Lakhs. Pursuant to Regulation 262(6) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and based on our audit verification, we hereby certify the net working capital position and deployment break up as detailed in Annexure A below:

For **K K Haryani & Co**
Chartered Accountants
FRN No.: - 121950W

Kishor K. Haryani
Proprietor
Membership No. 110780
UDIN: - 26110780TRBEBM3895
Place: - Bharuch
Date: - 04/11/2026

ANNEXURE – A

BASIS OF ESTIMATION OF WORKING CAPITAL REQUIREMENT AND UTILISATION OF IPO PROCEEDS

(Amount in ₹ Lakhs)

Name of the Company: Teja Engineering Industries Limited

A. Computation of Net Working Capital (half Year Ending 30th September 2026)

Sr. No.	Particulars	Amount (₹ Lakhs)
1	**Current Assets**	
1.1	Inventory	3,084.62
1.2	Trade Receivables	1,524.89
1.3	Short-term Loans and Advances	1,294.15
1.4	Other Current Assets	39.25
1.5	Current Investment	1,547.10
1.6	Cash and cash equivalents	326.57
	Total Current Assets	**7,816.57**
2	**Less: Current Liabilities**	
2.1	Trade Payables	333.56
2.2	Provisions	978.05
	Total Liabilities	**1,311.61**
3	**Net Working Capital (1 - 2)**	**6,504.96**
4	**Funding Structure / Sources**	
4.1	Proceeds from IPO - Utilized during the year	926.00
4.2	Short-Term Borrowings (Banks / Financial Institutions)	2,123.55
4.3	Internal Accruals (Current Year Profit + Reserves)	4,957.69
	Total Funding Deployed (4)	**8,007.24**

K.K. HARYANI & CO. M.No. 110780 Bharuch Chartered Accountants

Deployment Break-up of IPO Proceeds Utilized Towards Working Capital

Sr. No.	Particulars / Head of Expenditures	Amount (₹ Lakhs)
1	Supply of Goods & Services	740.20
2	Employee Benefit Expenses	185.80
	Total IPO Proceeds Deployed (1 to 4)	926.00

This certificate is issued solely based on our audit examination of books of accounts and records produced before us and is intended for submission to stock exchanges pursuant to SEBI (ICDR) Regulations, 2018.

For **K K Haryani & Co**
Chartered Accountants
FRN No.: - 121950W





Kishor K. Haryani
Proprietor
Membership No. 110780
UDIN: - 26110780TRBEBM3895
Place: - Bharuch
Date: - 04/11/2026