TEJA ENGINEERING INDUSTRIES LIMITED

(Formerly known as Teja Engineering Industries Private Limited)
CIN: L33122GJ2023PLC140188
REGD OFFICE: A/14 SHANTINIKETAN SOCIETY, N/R SHRAVAN CHOKDI, BHARUCH -392001, GUJARAT
EMAIL ID: info@tejaengineering.com, CONTACT NO.:+91 9879599701
Website: www.tejaengineering.com

Date: 04/11/2026

To,
The Listing Department
National Stock Exchange of India Ltd
Mumbai 400 051.

Subject: Outcome of Board Meeting held on November 04, 2026- Reg. 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations")

NSE Symbol: TEJA, ISIN: INE0R1301019

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III, and Regulation 33 of the Listing Regulations, we hereby inform you that the Board of Directors of the Company, at its Meeting held today i.e. Wednesday, November 04, 2026, inter alia, transacted the following business:

a) Considered and approved the Unaudited Financial Results of the Company for the half year ended 30th September, 2026, along with the Statement of Assets and Liabilities, Cash Flow Statement and Limited Review Report issued by the Statutory Auditors.

b) Reviewed and took on record the Statement of utilization of the proceeds of the Initial Public Offering (IPO) during the half year ended 30th September, 2026, as reviewed by the Audit Committee, pursuant to Regulation 32 of the Listing Regulations.

c) Took on record the certificates issued by the Statutory Auditors on - (i) utilisation of the proceeds raised through the public issue pursuant to Regulation 262(5) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and (ii) utilisation of the proceeds towards working capital requirements pursuant to Regulation 262(6) of the said Regulations.

Certificate of correctness pursuant to Regulation 33(2) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith.

The same is also available on company's website i.e. www.tejaengineering.com and on website of stock exchange, www.nseindia.com

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The trading window for dealing in the securities of the Company shall remain closed until 48 hours after the conclusion of Board Meeting for consideration and approval of the above financial results, in accordance with the Company's Code of Conduct for Prevention of Insider Trading.

The meeting of Board of Directors commenced on 05:30 P.M. and concluded on 06.45 P.M. This is for your information and records.

Your Faithfully,
For & on Behalf of the Board of Directors
For TEJA ENGINEERING INDUSTRIES LIMITED

SRINIVASARAO VAKALAPUDI
Digitally signed by SRINIVASARAO VAKALAPUDI
Date: 2026.11.04 18:47:22 +05'30'

SRINIVASARAO VAKALAPUDI
Chairman and Managing Director
DIN: 10116216
Place: Bharuch
Date: 04/11/2026

ENCL: As above

K. K. HARYANI & CO.
Chartered Accountants
D/205-206, 2nd Floor R K Casta,
Bh. Patel Super Market, Station Road,
Bharuch. 392 001. (M) : 94261 12030
Phone : (O) (02642) 260794, 220794
URL : www.kkh.co.in Email : office@kkh.co.in

LIMITED REVIEW REPORT

Limited Review Report on Half Yearly Unaudited Standalone Financial Results for the Half Year Ended 30th September, 2026 of TEJA ENGINEERING INDUSTRIES LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

TO
THE BOARD OF DIRECTORS
TEJA ENGINEERING INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of unaudited standalone financial statement of **TEJA ENGINEERING INDUSTRIES LIMITED** ("the company") for the half year ended on September, 2026 ("the statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries the Company's personnel analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Other Matters

The standalone Financial statement includes the results for the half yearly ended March 31, 2026 being the balancing figure between audited figure in respect of the full financial year and the Unaudited figures up to the half yearly ended September 30, 2025 of the previous financial year which were prepared to assist the company to meet the requirements of Bombay Stock Exchange of India Limited and Securities and Exchange Board of India for Initial Public offering of equity shares (IPO) in SME Platform of Bombay Stock Exchange of India Limited.Our report on the statement is not modified in respect of this matter.

For K. K. HARYANI & CO.
Chartered Accountants
FRN: 121950W



CA KISHOR K. HARYANI
(Proprietor)
M. No.: 110780
UDIN: 26110780TFAMHX2767

Date: 04/11/2026
Place: Bharuch

TEJA ENGINEERING INDUSTRIES LIMITED
(CIN : L33122GJ2023PLC140188)
A/14 Shantiniketan Society, N/r Shravan Chokdi, Bharuch, Gujarat, India-392 001

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED AS ON 30th SEPTEMBER, 2026

(₹ in Lakhs)

Sr. No.	Particulars	HALF YEAR ENDED			For the year ended
		30/09/2026	31/03/2026	30/09/2025	31/03/2026
A	**Date of Start of reporting period**	**01/04/2026**	**01/10/2025**	**01/04/2025**	**01/04/2025**
B	**Date of end of Reporting period**	**30/09/2026**	**31/03/2026**	**30/09/2025**	**31/03/2026**
C	**whether results are audited or unaudited**	**Un-Audited**	**Un-Audited**	**Un-Audited**	**Audited**
1	**Revenue From Operation**	5,049.84	4,398.34	3,345.91	7,744.25
2	**Other Income**	67.23	86.97		86.97
3	**Total Income (1 + 2)**	**5,117.07**	**4,485.31**	**3,345.91**	**7,831.21**
4	**Expenses**				
	a) Cost of Services Consumed	4,215.96	3,698.73	2,719.61	6,418.34
	b) Purchases of Stock in trade	-			
	b) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	-	-	-	-
	d) Employees Benefits Expenses	136.05	100.94	103.87	204.81
	e) Finance Costs	108.58	118.37	77.27	195.64
	f) Depreciation & amortisation Expenses	47.10	17.49	16.78	34.27
	g) Other Expenses	69.84	87.43	36.93	124.36
	Total Expenditure	**4,577.54**	**4,022.95**	**2,954.46**	**6,977.42**
5	**Profit / (Loss) before Exceptional iterms and tax (3 -4)**	**539.53**	**462.36**	**391.44**	**853.80**
6	Exceptional Items	-	-	-	-
7	Prior Period Items				-
8	**Profit / (Loss) before tax (5 - 6)**	**539.53**	**462.36**	**391.44**	**853.80**
9	Tax Expenses :				
	a) Current Tax	25.41	128.67	97.28	225.95
	b) Deffered Tax (Income)/Expense	8.62	1.45	1.28	2.73
	c) Provision for earlier year				
	d) Excess/Short Provision of Taxation Written back/off				-
10	**Profit (Loss) for the period from continuing operations (7-8)**	**505.50**	**332.24**	**292.88**	**625.11**
11	Share of Profit / (Loss) of assiciates	-	-	-	-
12	Non- controling interest / Minority Interest	-	-	-	-
13	**Net Profit / (Loss) for the Period after taxes,non-controlling inetres and share of Profit/ (Loss) of associates (9 + 10+ 11)**	**505.50**	**332.24**	**292.88**	**625.11**
14	**Other Comprehensive Income**				
	Items that will not be reclassified subsequently to profit or loss				
	Income tax relating to items that will not be reclassified to profit or loss	-			
	Items that will be reclassified subsequently to profit or loss				
	Income tax relating to items that will be reclassified to profit or loss	-			
	Other Comprehensive Income, net of tax	-	-	-	-
15	**Total Comprehensive Income for the period (13+14)**	-	-	-	-
16	Paid-up Equity Shares Capital (Face Value Per Share Rs 10/-)	641.73	471.93	471.93	471.93
17	Earnings Per Share (after Extra Oridinary Items) (Of Rs 10/- Each) (for discontining Operations)				
	(a) Basic	9.15	7.04	6.21	13.25
	(b) Diluted	9.15	7.04	6.21	13.25
18	Debt Equity Ratio	0.47	0.76	0.00	0.76
19	Debt Service Covarage ratio	0.26	0.65	0.40	0.65
20	Interest service covarage ratio	5.97	3.99	3.53	6.51

Notes :

1	The Above results are reviewed by the Audit committee and subsequently taken on record by the Board of Directors of the Company at its meeting held 4-11-2026.
2	In Accordance with Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the Statutory Auditors of the Company have carried out Limited review of the above results.
3	The Company is primarily engaged in business of services of Testing, Calibration and O&M.
4	The Prior period figure have been regrouped and reclasiffied whenever necessary.
5	The Company issued 16,98,000 equity shares of Rs. 10/- each at Rs. 220/- per share (Rs. 10/- Face value and Rs. 210/- Premium) through Initial Public Offer on 3rd July, 2026 and got listed on SME Emerge platform of NSE on 7th July, 2026.
6	Segment Reporting is not applicable to the company. Company has single Segment of Testing, Calibration and O&M.
7	There may be Difference due to Rounding off of figures mentioned in Results.
8	Estimated Current Tax Liability / Expenses for the Half year ended on 30.09.2026 is calculated after considering the estimated Tax Deduction u/s 146 of Income Tax Act, 2025.

TEJA ENGINEERING INDUSTRIES LIMITED BHARUCH

For, TEJA ENGINEERING INDUSTRIES LIMITED

Srinivasarao Vakalapudi
Managing Director & Chairman
DIN: 10116216

Place : Bharuch
Date : 4th November, 2026

TEJA ENGINEERING INDUSTRIES LIMITED
(CIN : L33122GJ2023PLC140188)
A/14 Shantiniketan Society, N/r Shravan Chokdi, Bharuch, Gujarat, India-392 001

UNAUDITED STANDALONE BALANCE SHEET AS AT 30th SEPTEMBER, 2026

(₹ in Lakhs)

Sr.	STATEMENT OF ASSETS AND LIABILITIES Particulars	AS AT	AS AT
A		30/09/2026	31/03/2026
B	whether results are audited or unaudited	Un-Audited	Audited
	Equity and Liabilities		
	I. Equity		
	(a) Share capital	641.73	471.93
	(b) Reserves and surplus	4,957.69	1,420.28
	Sub-total of Share holders funds	**5,599.42**	**1,892.21**
	II. Liabilities		
	(A) Non-current liabilities		
	(a)Long term borrowings	521.18	461.79
	(b)Deferred tax liability (Net)	16.23	7.61
	(c)Other long term liabilities	-	-
	(d)Long term provision	-	-
		-	-
	Sub-total of non-current liabilities	**537.41**	**469.41**
	(B) Current liabilities		
	(a)Short term borrowings	2,123.55	1,438.65
	(b)Trade Payables		
	Total outstanding dues of micro enterprises and small enterprises	60.39	67.90
	Total outstanding dues of creditors other than micro enterprises and small enterpr	273.17	109.35
	(c)Other current liabilities	-	-
	(d)Short-term provisions	978.05	1,173.08
	Sub-total current liabilities	**3,435.16**	**2,788.98**
	TOTAL - EQUITY AND LIABILITIES	**9,571.99**	**5,150.60**
	ASSETS		
	I. Non-current assets		
	(a) Fixed assets	610.52	291.86
	(b) Capital Work in Progress	530.09	
	(c) Non Current Investments	39.62	39.62
	(d) Deferred tax assets (Net)	-	
	(e) Long term loans and advances	230.00	230.00
	(f) Other non-current assets	345.19	366.45
	Sub-total Non-current assets	**1,755.41**	**927.92**
	II. Current assets		
	(a) Current investments	1,547.10	
	(b) Inventories	3,084.62	2,497.09
	(c) Trade Receivables	1,524.89	1,204.59
	(e) Cash and cash equivalents	326.57	34.42
	(f) Short term loans and advances	1,294.15	399.46
	(g) Other current assets	39.25	87.11
	Sub-total Current assets	**7,816.57**	**4,222.67**
	TOTAL - ASSETS	**9,571.99**	**5,150.60**

TEJA ENGINEERING INDUSTRIES LIMITED BHARUCH

For, TEJA ENGINEERING INDUSTRIES LIMITED

Srinivasarao Vakalapudi
Managing Director & Chairman
DIN: 10116216

Place : Bharuch
Date : 4th November, 2026

TEJA ENGINEERING INDUSTRIES LIMITED
(CIN : L33122GJ2023PLC140188)
A/14 Shantiniketan Society, N/r Shravan Chokdi, Bharuch, Gujarat, India-392 001

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2026

Sr. No.	Particulars	HALF YEAR ENDED	For the year ended
A	Date of Start of reporting period	01/04/2026	01/04/2025
B	Date of end of Reporting period	30/09/2026	31/03/2026
C	whether results are audited or unaudited	Un-Audited	Audited
A	**CASHFLOW FROM OPERATING ACTIVITIES**		
	Net Profit Before Tax and Extraodinary Items	539.53	853.80
	Adjustment for :		
	- Depreciation and amortisation expenses	47.10	34.27
	- Interest Paid	-	
	- Interest Received	-	
	- Provision for Income Tax	(25.41)	(225.95)
	- Non-Cash Income		-
	- Financial Costs		
	- Defered Tax Liability / Asset	(8.62)	**(2.73)**
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**552.60**	**659.38**
	Adjustment For :	-	
	- Trade and Other Receivables	(320.31)	(301.24)
	- Inventories	(587.52)	(1,218.58)
	- Short Term Loans and Advance	(894.69)	(220.21)
	- Other Non Current Assets	21.26	(38.27)
	- Other Current Assets	47.87	(81.39)
	- Current Liabilities and Provisions	(38.72)	596.32
	- Long Term Loans and Advance		
	- Long Term Liabilities and Provisions	8.62	2.73
	- Increase / (Decrease) in Non Current Investment	-	(14.24)
	CASH GENERATED FROM OPERATION	**(1,210.89)**	**(613.50)**
	- Income Tax paid	-	
	NET CASH FROM OPERATING ACTIVITIES	**(1,210.89)**	**(613.50)**
B	**CASHFLOW FROM INVESTING ACTIVITIES**		
	- (Purchase) / Sales of Fixed Assets	(895.85)	(84.60)
	- Fixed Assets Sold / Discarded		14.26
	- Investment in FDR	(1,547.10)	
	NET CASH USED IN INVESTING ACTIVITIES	**(2,442.94)**	**(70.34)**
C	**CASHFLOW FROM FINANCING ACTIVITIES**		
	- Increase / (Decrease) in Reserves and Surplus	3,031.90	
	- Increase in Share Capital	169.80	
	- Borrowings (Long term & Short term)	744.29	615.43
	- Interest Paid	-	
	- Share Issue expenses		
	NET CASH IN FINANCIAL ACTIVITIES	**3,945.99**	**615.43**
	NET INCREASE / DECREASE IN CASH AND CASH EQUIVALENTS	**292.15**	**(68.41)**
	CASH AND CASH EQUIVALENTS AS AT THE BEGINNING OF THE YEAR	**34.42**	**102.83**
	CASH AND CASH EQUIVALENTS AS AT THE END OF THE YEAR	**326.57**	**34.42**

TEJA ENGINEERING INDUSTRIES LIMITED BHARUCH

For, TEJA ENGINEERING INDUSTRIES LIMITED

Srinivasarao Vakalapudi
Managing Director & Chairman
DIN: 10116216

Place : Bharuch
Date : 4th November, 2026

TEJA ENGINEERING INDUSTRIES LIMITED

(Formerly known as Teja Engineering Industries Private Limited)

CIN: L33122GJ2023PLC140188
REGD OFFICE: A/14 SHANTINIKETAN SOCIETY, N/R SHRAVAN CHOKDI, BHARUCH -392001, GUJARAT
EMAIL ID: info@tejaengineering.com, CONTACT NO.:+91 9879599701
Website: www.tejaengineering.com

Statement of Deviation / Variation in utilisation of funds raised for half year ended September 30, 2026	
Name of Company	TEJA ENGINEERING INDUSTRIES LIMITED
Mode of Fund Raising	Public Issues
Description of mode of fund raising (Applicable in case of others is selected)	INTIAL PUBLIC OFFER (IPO)
Date of Raising Funds	JULY 03, 2026 (BEING DATE OF ALLOTMENT)
Amount Raised (in Rs. LAKHS)	3735.60
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	**Original Object**	**Modified Object, if any**	**Original Allocation (in Rs. Lakhs)**	**Modified allocation, if any (in Rs. Lakhs)**	**Funds Utilised (in Rs. Lakhs)**	**Amount of Deviation/ Variation for the quarter according to applicable object (in Rs. Lakhs)**	**Remarks if any**
1	Funding Capital Expenditure	NA	1800.71	0	156.36	0	Company has made Fixed

	requirements for the purchase of equipment/machineries						deposit of Rs. 1386.89 Lakhs
2	Working Capital	NA	926.00	0	926.00	0	-
3	General corporate purposes	NA	550.00	0	550.00	0	-
4	Issue Related Expenses	NA	458.89	0	458.89	0	-
	Total	NA	**3735.60**	**0**	**2091.25**	**0**	**Rs. 257.46 lakhs as Bank Balance**

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For & on Behalf of the Board of Directors
For TEJA ENGINEERING INDUSTRIES LIMITED

SRINIVASARAO VAKALAPUDI
Digitally signed by SRINIVASARAO VAKALAPUDI
Date: 2026.11.04 18:47:56 +05'30'

SRINIVASARAO VAKALAPUDI
Chairman and Managing Director
DIN: 10116216
Place: Bharuch
Date: 04/11/2026

K. K. HARYANI & CO.
Chartered Accountants
D/205-206, 2nd Floor R K Casta,
Bh. Patel Super Market, Station Road,
Bharuch. 392 001. (M) : 94261 12030
Phone : (O) (02642) 260794, 220794
URL : www.kkh.co.in Email : office@kkh.co.in

CERTIFICATE FOR UTILIZATION OF ISSUE PROCEEEDS

Pursuant to Regulation 262(5) of SEBI (Issue of Capital and Disclosure Requirements Regulations, 2018

To,
The Board of Directors of
Teja Engineering Industries Limited

1. This certificate is issued in accordance with the terms of our engagement letter.

2. The accompanying statement contains details of manner of the utilization of issue proceeds including funds utilized for purposes other than those stated in the IPO, if any in the offer document (the "statement") by Teja Engineering Industries Limited (the "Company"). The company has issued 16,98,000 equity shares of ₹10 each at a premium of ₹210 each aggregating to ₹ 37,35,60,000/- as fresh issue by way of public issue and got listed on SME Platform of NSE Limited on 07th July 2026.

Management's Responsibility for the Statement

3. The preparation of the statement is the responsibility of the Management of the Company. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management is also responsible for ensuring that the Company complies with the requirements of the Equity Listing Agreement, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") and for providing all relevant information to the Securities and Exchange Board of India ("SEBI").

Auditor's Responsibility

5. Pursuant to the requirements of Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 262(5) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, it is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the unaudited financial statements for the Half Year ended September, 2026 and books and records of the Company.

6. The financial statements referred to in paragraph 5 above have been reviewed by us on which we issued a Limited Review Report dated 04th November, 2026. Our review of these financial statements were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain limited assurance about whether the financial statements are free of material misstatement. Our audit were not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.

K. K. HARYANI & CO. M.No.110780 Bharuch Chartered Accountants

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India. We have not performed an audit, the objective of which would be the expression of the opinion on the standalone financial statements, specified elements, accounts or items thereof for the purpose of this certificate.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

9. Based on our examination as above, and the information and explanations given to us, in our opinion, the Statement is in agreement with the reviewed unaudited financial statements and books of account for the year ended of the Company and fairly presents, in all material respects, the manner of the utilization of funds including funds utilized for purposes other than those stated in the offer document.

Restriction on Use

10. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under ICDR and LODR to submit the accompanying statement to the audit committee accompanied by a certificate thereon from the statutory auditors and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **K K Haryani & Co**
Chartered Accountants
FRN No.: - 121950W





Kishor K. Haryani
Proprietor
Membership No. 110780
UDIN: - 26110780ANLCQE8964
Place: - Bharuch
Date: - 04/11/2026

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Statement on deviation / variation in utilisation of funds raised

Name of listed entity	Teja Engineering Industries Limited
Mode of Fund Raising	Public Issues
Date of Raising Funds	3rd July, 2026 (Being date of allotment)
Amount Raised	3735.60 (Rs in Lakhs)
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	NIL
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation (Rs in Lakhs)	Modified Allocation, if any	Funds Utilised (Rs in Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Funding Capital Expenditure requirements for the purchase of equipment/machineries	-	1800.71		156.36	-	Company has made FD of Rs 1386.89 lakhs
General corporate purposes	-	550.00		550.00	-	-
Funding working capital requirements of the Company	-	926.00		926.00	-	-
Issue related expenses (Excluding GST)	-	458.89		458.89	-	-
Total		3735.60		2091.25	-	Rs.257.46 lacs as Bank Balance



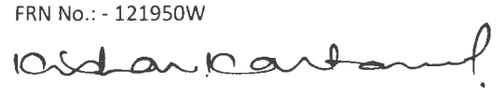
Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For **K K Haryani & Co**
Chartered Accountants
FRN No.: - 121950W





Kishor K. Haryani
Proprietor
Membership No. 110780
UDIN: - 26110780ANLCQE8964
Place: - Bharuch
Date: 04/11/2026

K. K. HARYANI & CO.
Chartered Accountants
D/205-206, 2nd Floor R K Casta,
Bh. Patel Super Market, Station Road,
Bharuch. 392 001. (M) : 94261 12030
Phone : (O) (02642) 260794, 220794
URL : www.kkh.co.in Email : office@kkh.co.in

STATUTORY AUDITOR'S CERTIFICATE PURSUANT TO REGULATION 262(6) OF SEBI (ICDR) REGULATIONS, 2018

To, The Board of Directors,
Teja Engineering Industries Limited
A-14, Shantiniketan Society,
N/R Shravan Chokdi,
Bharuch, Gujarat, India 392 001

Subject: Certificate pursuant to Regulation 262(6) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

We have examined the relevant books of account, financial records, vouchers, and other underlying documents of Teja Engineering Industries Limited (the "Company") for the period ended September 30, 2026, in connection with the fund deployment and utilization of proceeds raised through its Initial Public Offering ("IPO").

In accordance with the Offer Document / Prospectus filed by the Company, one of the primary stated objects of the offer was "Funding the working capital requirements of our Company" amounting to Rs. 926.00 Lakhs. Pursuant to Regulation 262(6) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and based on our audit verification, we hereby certify the net working capital position and deployment break up as detailed in Annexure A below:

For **K K Haryani & Co**
Chartered Accountants
FRN No.: - 121950W

Kishor K. Haryani
Proprietor
Membership No. 110780
UDIN: - 26110780TRBEBM3895
Place: - Bharuch
Date: - 04/11/2026

ANNEXURE – A

BASIS OF ESTIMATION OF WORKING CAPITAL REQUIREMENT AND UTILISATION OF IPO PROCEEDS

(Amount in ₹ Lakhs)

Name of the Company: Teja Engineering Industries Limited

A. Computation of Net Working Capital (half Year Ending 30th September 2026)

Sr. No.	Particulars	Amount (₹ Lakhs)
1	**Current Assets**	
1.1	Inventory	3,084.62
1.2	Trade Receivables	1,524.89
1.3	Short-term Loans and Advances	1,294.15
1.4	Other Current Assets	39.25
1.5	Current Investment	1,547.10
1.6	Cash and cash equivalents	326.57
	Total Current Assets	**7,816.57**
2	**Less: Current Liabilities**	
2.1	Trade Payables	333.56
2.2	Provisions	978.05
	Total Liabilities	**1,311.61**
3	**Net Working Capital (1 - 2)**	**6,504.96**
4	**Funding Structure / Sources**	
4.1	Proceeds from IPO - Utilized during the year	926.00
4.2	Short-Term Borrowings (Banks / Financial Institutions)	2,123.55
4.3	Internal Accruals (Current Year Profit + Reserves)	4,957.69
	Total Funding Deployed (4)	**8,007.24**

K.K. HARYANI & CO. M.No. 110780 Bharuch Chartered Accountants

Deployment Break-up of IPO Proceeds Utilized Towards Working Capital

Sr. No.	Particulars / Head of Expenditures	Amount (₹ Lakhs)
1	Supply of Goods & Services	740.20
2	Employee Benefit Expenses	185.80
	Total IPO Proceeds Deployed (1 to 4)	926.00

This certificate is issued solely based on our audit examination of books of accounts and records produced before us and is intended for submission to stock exchanges pursuant to SEBI (ICDR) Regulations, 2018.

For **K K Haryani & Co**
Chartered Accountants
FRN No.: - 121950W





Kishor K. Haryani
Proprietor
Membership No. 110780
UDIN: - 26110780TRBEBM3895
Place: - Bharuch
Date: - 04/11/2026

TEJA ENGINEERING INDUSTRIES LIMITED

(Formerly known as Teja Engineering Industries Private Limited)
CIN: L33122GJ2023PLC140188
REGD OFFICE: A/14 SHANTINIKETAN SOCIETY, N/R SHRAVAN CHOKDI, BHARUCH -392001, GUJARAT
EMAIL ID: info@tejaengineering.com, CONTACT NO.: +91 9879599701
Website: www.tejaengineering.com

Date: 04/11/2026

To,
Board of Directors
Teja Engineering Industries Limited

CERTIFICATE OF CORRECTNESS OF FINANCIAL RESULTS

Pursuant to Regulation 33(2) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby certify that the Financial Results of the Company for the half year ended on September 30,2026 placed before the meeting do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

Yours Faithfully,

For TEJA ENGINEERING INDUSTRIES LIMITED

SRINIVASARAO VAKALAPUDI
Chairman and Managing Director
DIN: 10116216
Place: Bharuch

TEJA ENGINEERING INDUSTRIES LIMITED ★ BHARUCH

For TEJA ENGINEERING INDUSTRIES LIMITED

Mohammed Vajid Gulam Mohammed Shaikh
CFO
Place: Bharuch