

October 31, 2025

To,

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

BSE Scrip Code: 543413

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051

NSE SYMBOL: TEGA

Sub: Company Update

Dear Sir/Madam,

This is in continuation to our earlier communications dated September 18, 2025, October 01, 2025, October 13, 2025 and October 16, 2025. This is to inform you that we have received a requirement letter from NSE, accordingly, kindly note the following changes in this regard:

1. Point VIII(b) of the First Corrigendum to the Notice of Extraordinary General Meeting (EGM) of the Members dated October 01, 2025, shall be read as under:

VIII. Basis on which the price (including the premium, if any) has been arrived at and justification for the same

- (b) The Clause 9(iii) of the Articles of Association of the Company provides for a method of determination for valuation of shares which states that the price of equity shares is to be determined by the valuation report of a registered valuer. The Company has obtained a valuation report from an independent registered valuer, Mr. Neeraj Kumar Sureka (Registration No. IBBI/RV/06/2019/11436) which is available on the website at https://www.tegaindustries.com/images/articles/pdf/Valuation_Report.pdf. In terms of the said valuation report, the minimum floor price is Rs. 1,993.46/- per equity share.

Since the Proposed Preferential Issue is not expected to result in a change in control or allotment of more than 5% (five per cent) of the post issue fully diluted share capital of the Company to an allottee or to allottees acting in concert, the Company is not required to obtain a valuation report from an independent registered valuer and consider the same for determining the price for this purpose. However, valuation report of a registered valuer as mentioned above has been obtained in terms of provisions of Clause 9(iii) of Articles of Association of the Company.

2. Point IX of the First Corrigendum to the Notice of Extraordinary General Meeting (EGM) of the Members dated October 01, 2025, shall be read as under:

Tega Industries Limited

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091
Tel: +91 33 4093 9000 | Fax: +91 33 4093 9075 | www.tegaindustries.com



An ISO 9001 : 2015 Company
CIN : L25199WB1976PLC030532

IX. The intention of the promoters, directors, or key management personnel of the issuer to subscribe to the offer

Certain Directors, key managerial personnel (KMP), and persons being a part of the promoter group, intend to subscribe to the offer as follows:

Sr. No.	Name	Category	Designation	Type of Security	Price per share (INR)	Number of Securities
1	Nihal Fiscal Services Private Limited	Promoter	N.A.	Equity	1994	2,20,661
2	Mehul Mohanka	Promoter	Managing Director & Group CEO	Equity	1994	1,50,451
3	Madan Mohan Mohanka	Promoter	Chairman & Non-Executive Director	Equity	1994	1,50,451
4	Manju Mohanka	Promoter	N.A.	Equity	1994	1,00,300
5	Arvan Mohanka Family Trust	Promoter Group	N.A.	Equity	1994	25,075
6	Amayra Mohanka Family Trust	Promoter Group	N.A.	Equity	1994	25,075
7	Manish Mohanka Benefit Trust	Promoter Group	N.A.	Equity	1994	1,00,300
8	Madhu Dubhashi	Director	Independent Director	Equity	1994	2,006
9	Anand Sen	Director	Independent Director	Equity	1994	1,504
10	Ashwani Maheshwari	Director	Independent Director	Equity	1994	1,253
11	Sharad Kumar Khaitan	KMP	Chief Financial Officer	Equity	1994	2,507
12	Manjuree Rai	KMP	Company Secretary	Equity	1994	752

Except as stated above, none of the promoters, members of the promoter group, directors or key managerial personnel (KMP) of the Company intend to subscribe to the offer.

- 3.1 Serial No. 16 in Point XIII of the First Corrigendum to the Notice of Extraordinary General Meeting (EGM) of the Members dated October 01, 2025, shall be read as under:

XIII. The identity of the natural persons who are the ultimate beneficial owners of the securities proposed to be allotted and/or who ultimately control the proposed allottee(s):

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Sr. No.	Name of the proposed allottee(s)	Category	Name of the Ultimate Beneficial Owner
16	ADITYA BIRLA SUN LIFE AMC	Public	Not Applicable as this is a listed Company

- 3.2 Please note the following changes in Point XIV of the First Corrigendum to the Notice of Extraordinary General Meeting (EGM) of the Members dated October 01, 2025:

XIV. The percentage of post-preferential issue capital that may be held by the allottee(s) pursuant to the preferential issue.

Name of the proposed allottees	Pre Issue Shareholding	Pre Issue shareholding %	Shares Allotted in the Issue	Post Issue shareholding %*
ADITYA BIRLA SUN LIFE AMC	NIL	NIL	3,00,902	0.39%

All other contents of the First Corrigendum to the EGM Notice remain unchanged.

The above information will also be available on the website of the Company at www.tegaindustries.com.

Kindly take this intimation on your record.

Thanking You,

Yours faithfully,

For **Tega Industries Limited**

Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

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