

March 24, 2026

To,

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051

BSE Scrip Code: 543413

NSE Symbol: TEGA

Subject: Disclosures under Regulation 29(1) and 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(1) and 29(2) of the SEBI Takeover Regulations, 2011, please find enclosed herewith the disclosures as received on March 24, 2026, in relation to inter-se transfer of 72,78,925 equity shares carrying voting rights, by way of gift (through an off-market transfer) from Mr. Manish Mohanka, Promoter of Tega Industries Limited (“**the Target Company**”) to MM Business Trust (“**the Acquirer**”), a member of the Promoter Group, in terms of the exemption granted by SEBI vide its exemption Order No. WTM/KCV/CFD/19/2025-26 dated January 27, 2026 issued under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI Takeover Regulations.

The aggregate holding of the Promoter and Promoter group category before and after the aforementioned transfer remains the same without any change in control and management of the Target Company.

Kindly take this intimation on your record.

Thanking you,

Yours faithfully,

For **Tega Industries Limited**

Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

Encl: As stated above

Tega Industries Limited

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091
Tel: +91 33 4093 9000 | Fax: +91 33 4093 9075 | www.tegaindustries.com



March 24, 2026

To,

Tega Industries Limited Godrej Waterside, Tower -II, Office No. 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal, 700091	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 India BSE Scrip Code: 543413	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai – 400 051 India NSE Symbol: TEGA
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Dear Sir/ Madam,

Sub: Filing of Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)

In compliance with Regulation 29(1) of SEBI Takeover Regulations, please find enclosed the disclosures in the specified format as **Annexure - A**, pursuant to acquisition of 72,78,925 equity shares, representing 9.69% of the total paid up capital of Tega Industries Limited (“**the Target Company**”) by MM Business Trust (“**the Acquirer**”), a member of the Promoter Group, from Mr. Manish Mohanka, Promoter of the Target Company, by way of gift (through an off market inter-se transfer) on March 23, 2026.

Kindly note that the acquisition of the said equity shares by the Acquirer is pursuant to the exemption granted by SEBI vide its exemption Order No. WTM/KCV/CFD/19/2025-26 dated January 27, 2026 issued under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI Takeover Regulations. The aggregate holding of the Promoter and Promoter group category before and after the aforementioned transfer remains the same without any change in control and management of the Target Company.

Further, as required pursuant to Regulation 29(3) of the SEBI Takeover Regulations, 2011, I am informing the said acquisition pursuant to inter-se transfer of equity shares within 2 working days.

The above is for your information and records.

For and on behalf of MM Business Trust

Mehul Mohanka
Trustee

Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

Particulars	Description		
Name of the Target Company (TC)	Tega Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: MM Business Trust PAC: Madan Mohan Mohanka Mehul Mohanka Manju Mohanka Manish Mohanka Nihal Fiscal Services Private Limited MM Group Holding Private Limited Trafalgar Consulting International Company Private Limited TPW Engineering Limited MM Rosewood Buildinfra Private Limited MM Aqua Technologies Limited Maple Orgtech (India) Limited Amayra Mohanka Family Trust Arvan Mohanka Family Trust Mehul Mohanka Benefit Trust Manish Mohanka Benefit Trust		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t total share/ voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)

<p>Before the acquisition under consideration, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>5,07,13,792</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>5,07,13,792</p>	<p>67.50</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>67.50</p>	<p>67.50</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>67.50</p>
<p>Details of acquisition:</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p> <p>e) Total (a+b+c+/-d)</p>	<p>Inter-se transfer of 72,78,925 equity shares carrying voting rights, by way of gift (through an off-market transfer) from Mr. Manish Mohanka, Promoter of the Target Company to MM Business Trust (“the Acquirer”), a member of the Promoter Group, in terms of the exemption granted by SEBI vide its exemption Order No. WTM/KCV/CFD/19/2025-26 dated January 27, 2026 issued under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI Takeover Regulations.</p>		
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p> <p>e) Total (a+b+c+d)</p>	<p>5,07,13,792</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>5,07,13,792</p>	<p>67.50</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>67.50</p>	<p>67.50</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>67.50</p>

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc).	Inter-se transfer of equity shares by way of gift (through an off-market transfer) from Mr. Manish Mohanka, Promoter of the Target Company to MM Business Trust (“ the Acquirer ”), a member of the Promoter Group. This transfer is in terms of the exemption granted by SEBI vide its exemption Order No. WTM/KCV/CFD/19/2025-26 dated January 27, 2026 issued under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI Takeover Regulations.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares carrying voting rights
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	March 23, 2026
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 75,12,76,980/- comprising of 7,51,27,698 fully paid equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 75,12,76,980/- comprising of 7,51,27,698 fully paid equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 75,12,76,980/- comprising of 7,51,27,698 fully paid equity shares of Rs. 10/- each.

Part – B – Name of the Target Company: Tega Industries Limited

<i>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</i>	<i>Whether the acquirer belongs to the Promoter/Promoter group</i>	<i>PAN of the acquirer and/or PACs</i>
Madan Mohan Mohanka	Promoter	
Manju Mohanka	Promoter	
Manish Mohanka	Promoter	
Mehul Mohanka	Promoter	
Nihal Fiscal Services Private Limited	Promoter	
MM Group Holding Private Limited	Promoter Group	

Trafalgar Consulting International Company Private Limited	Promoter Group	
TPW Engineering Limited	Promoter Group	
MM Rosewood Buildinfra Private Limited	Promoter Group	
MM Aqua Technologies Limited	Promoter Group	
Maple Orgtech (India) Limited	Promoter Group	
Amayra Mohanka Family Trust	Promoter Group	
Arvan Mohanka Family Trust	Promoter Group	
M M Business Trust	Promoter Group	
Mehul Mohanka Benefit Trust	Promoter Group	
Manish Mohanka Benefit Trust	Promoter Group	

(*) Total share capital/ voting capital to be taken as per the current shareholding of the Target Company.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of MM Business Trust

**Mehul Mohanka
Trustee**

March 24, 2026

To,

Tega Industries Limited
Godrej Waterside, Tower -II,
Office No. 807, 8th Floor, Block
DP-5, Salt Lake Sector V,
Bidhannagar, Kolkata, West
Bengal, 700091

BSE Limited
Corporate Relationship
Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
India

BSE Scrip Code: 543413

**National Stock Exchange of
India Limited**
Listing Department
Exchange Plaza, Plot No. C/1, G
Block Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051
India
NSE Symbol: TEGA

Dear Sir/ Madam,

Sub: Filing of Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)

In compliance with Regulation 29(2) of SEBI Takeover Regulations, please find enclosed the disclosures in the specified format as **Annexure - B**, pursuant to transfer of 72,78,925 equity shares, representing 9.69% of the total paid up capital of Tega Industries Limited (“**the Target Company**”) by Mr. Manish Mohanka, Promoter of the Target Company to MM Business Trust (“**the Acquirer**”), a member of the Promoter Group, by way of gift (through an off market inter-se transfer) on March 23, 2026.

Kindly note that the acquisition of the said equity shares by the Acquirer is pursuant to the exemption granted by SEBI vide its exemption Order No. WTM/KCV/CFD/19/2025-26 dated January 27, 2026 issued under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI Takeover Regulations. The aggregate holding of the Promoter and Promoter group category before and after the aforementioned transfer remains the same without any change in control and management of the Target Company.

Further, as required pursuant to Regulation 29(3) of the SEBI Takeover Regulations, 2011, I am informing the said acquisition pursuant to inter-se transfer of equity shares within 2 working days.

The above is for your information and records.

For and on behalf of MM Business Trust

Mehul Mohanka
Trustee

Annexure – B

Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Particulars	Description		
Name of the Target Company (TC)	Tega Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: MM Business Trust PAC: Madan Mohan Mohanka Mehul Mohanka Manju Mohanka Manish Mohanka Nihal Fiscal Services Private Limited MM Group Holding Private Limited Trafalgar Consulting International Company Private Limited TPW Engineering Limited MM Rosewood Buildinfra Private Limited MM Aqua Technologies Limited Maple Orgtech (India) Limited Amayra Mohanka Family Trust Arvan Mohanka Family Trust Mehul Mohanka Benefit Trust Manish Mohanka Benefit Trust		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/ voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)

<p>Before the acquisition under consideration, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>5,07,13,792</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>5,07,13,792</p>	<p>67.50</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>67.50</p>	<p>67.50</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>67.50</p>
<p>Details of acquisition/sale:</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p>Inter-se transfer of 72,78,925 equity shares carrying voting rights, by way of gift (through an off-market transfer) from Mr. Manish Mohanka, Promoter of the Target Company to MM Business Trust (“the Acquirer”), a member of the Promoter Group, in terms of the exemption granted by SEBI vide its exemption Order No. WTM/KCV/CFD/19/2025-26 dated January 27, 2026 issued under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI Takeover Regulations.</p>		
<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>5,07,13,792</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>5,07,13,792</p>	<p>67.50</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>67.50</p>	<p>67.50</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>67.50</p>

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer of equity shares by way of gift (through an off-market transfer) from Mr. Manish Mohanka, Promoter of the Target Company to MM Business Trust (“ the Acquirer ”), a member of the Promoter Group. This transfer is in terms of the exemption granted by SEBI vide its exemption Order No. WTM/KCV/CFD/19/2025-26 dated January 27, 2026 issued under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI Takeover Regulations.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 23, 2026
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 75,12,76,980/- comprising of 7,51,27,698 fully paid equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 75,12,76,980/- comprising of 7,51,27,698 fully paid equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 75,12,76,980/- comprising of 7,51,27,698 fully paid equity shares of Rs. 10/- each.

(*) Total share capital/ voting capital to be taken as per the current shareholding of the Target Company.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of MM Business Trust

Mehul Mohanka
Trustee