August 22, 2026

To,

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Scrip Code: 543413

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

NSE Symbol: TEGA

Sub: Outcome of the Board Meeting held on Saturday, August 22, 2026

Ref: Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Madam/Sir,

In continuation to our letter dated August 19, 2026, and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations"), we would like to inform you that the Board of Directors of the Company ("Board") has, at its meeting held today, i.e. August 22, 2026, have *inter alia* approved the following:

1. The creation, issue, and offer of 4,78,435 equity shares of the Company, of face value of Rs. 10/- (Rupees Ten) each fully paid up ("Equity Shares"), through preferential issue on private placement basis, for cash consideration, to **AP Jupiter Holdings II, Ltd.** ("Proposed Allottee"), as per details mentioned in Table A, at an issue price of **Rs. 1,994 /- (including premium of Rs. 1,984/-)** per Equity Share, **aggregating to Rs. 95,39,99,390/-** (Rupees Ninety-Five Crores Thirty-Nine Lakhs Ninety-Nine Thousand Three Hundred Ninety Only) i.e. upto approximately Rs. 95.40 Crores in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended and other applicable laws, rules and regulations, and subject to the approval of the regulatory/ statutory authorities and the shareholders of the Company ("Preferential Issue"). In this regard, the Board has also noted and taken on record the Expression of Interest (EOI) Letter provided by the Proposed Allottee to the Company; and

2. Seeking the approval of the shareholders of the Company for the aforesaid Preferential Issue by way of Postal Ballot through remote e-voting process, in accordance with the provisions of the Companies Act, 2013, the rules framed thereunder, the SEBI Listing Regulations and other

applicable laws. The Notice of Postal Ballot, along with the explanatory statement and other relevant details, will be dispatched to the shareholders of the Company shortly.

The requisite disclosure, pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026, is enclosed as **Annexure I**.

This disclosure will also be hosted on the Company's website viz. www.tegaindustries.com.

The meeting of the Board commenced at 10:30 Hrs and concluded at 11:00 Hrs.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For **Tega Industries Limited**

Manjuree Rai

Digitally signed by Manjuree Rai
Date: 2026.08.22 11:10:30 +05'30'

Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

Enclosed: As stated above

PARTNERSHIPS IN PRACTICE

Annexure I

Details under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026:

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.).	Equity Shares (*as defined above*).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.).	Preferential Issue (*as defined above*).
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Up to 4,78,435 Equity Shares at an issue price of Rs. 1,994/-(including the premium of Rs. 1,984/-) per Equity Share, with the subscription amount aggregating to Rs. 95,39,99,390/- i.e. upto approximately Rs. 95.40 Crores.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): (i) name of the investor;	 AP Jupiter Holdings II, Ltd.
	(ii) post allotment of securities- outcome of the subscription, issue price, number of investors:	As mentioned in Table A below
	(iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not applicable.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable.

Table-A

Sl. No	Name of the proposed allottees	Category	Max no. of shares to be issued & allotted	Total Subscription Amount (Rs)
1	AP Jupiter Holdings II, Ltd.	Public	4,78,435	95,39,99,390

Tega Industries Limited
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