

**September 13, 2025**

To,

**BSE Limited**

Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**National Stock Exchange of India Limited**

The Listing Department  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400 051

**BSE Scrip Code: 543413**

**NSE Symbol: TEGA**

**Sub:** Outcome of the Board Meeting held on Saturday, September 13, 2025

**Ref:** Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Madam/Sir,

In continuation to our letter dated September 10, 2025, and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("**SEBI Listing Regulations**"), we would like to inform you that the Board of Directors of the Company ("**Board**") has, at its meeting held on September 13, 2025, approved raising of funds not exceeding Rs. 4,000 crores (Rupees Four Thousand Crores only) or an equivalent amount thereof (inclusive of such premium as may be fixed on Securities (*as defined below*)) at such price or prices as may be permissible under applicable law by way of issuance of equity shares, and/or other securities convertible into equity shares (including warrants, or otherwise), fully convertible debentures, with or without warrants and/ or partly convertible debentures, and/ or any security convertible into equity shares (hereinafter collectively referred to as "**Securities**"), or any combination thereof, in one or more tranches by way of public issue, preferential allotment, private placement, including one or more Qualified Institutions Placement ("**QIP**") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, or through any other permissible mode and/ or combination thereof as may be considered appropriate, subject to the approval of the shareholders of the Company along with all such regulatory/ statutory approvals as may be required.

The requisite disclosure, pursuant to Regulation 30 read with Para A of Part A of Schedule III of Listing Regulations and in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure A**.

Additionally, subject to the approval of the shareholders of the Company, the Board has also considered and approved:

**Tega Industries Limited**

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8<sup>th</sup> Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091  
Tel: +91 33 4093 9000 | Fax: +91 33 4093 9075 | [www.tegaindustries.com](http://www.tegaindustries.com)



An ISO 9001 : 2015 Company  
CIN : L25199WB1976PLC030532

1. Increase in limits of investments, loan, guarantee or any other financial comfort or security in connection with loans to be given by the Company to other bodies corporate and/ or persons, not exceeding the amount of Rs. 4,000 Crores (Rupees Four Thousand Crores only), over and above the limits as specified in Section 186 of the Companies Act, 2013 (the “Act”);
2. Increase in borrowing power of the Company up to a sum of Rs. 2,000 Crores (Rupees Two Thousand Crores only), in excess of limits specified under Section 180(1)(c) of the Act;
3. Hypothecate/mortgage/ pledge and/or create charge or any other encumbrance on the movable and immovable properties of the Company, wherever situated, both present and future, or the whole or substantially the whole of the undertaking(s) of the Company, under section 180 (1)(a) of the Act.

This disclosure will also be hosted on the Company’s website viz. [www.tegaindustries.com](http://www.tegaindustries.com).

The meeting of the Board commenced at 16:00 Hrs and concluded at 16:45 Hrs.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For **Tega Industries Limited**

**Manjuree Rai**  
**Company Secretary & Compliance Officer**  
**Membership No. A12858**

Enclosed: As stated above

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### Annexure A

**Details under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155, dated November 11, 2024:**

S.No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.).	The Board of Directors of the Company has provided an enabling approval for raising of funds not exceeding Rs. 4,000 crores (Rupees Four Thousand Crores only) or an equivalent amount thereof (inclusive of such premium as may be fixed on Securities) at such price or prices as may be permissible under applicable law by way of issuance of Securities (as defined above). The relevant Security proposed to be issued shall be as may be decided by the Board at the relevant stage.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.).	Please refer to the response in serial number 1 above. The type of issuance shall be determined by the Board at the relevant stage and may include public issue, preferential allotment, private placement, including one or more QIP, or through any other permissible mode and/ or combination thereof and in such tranches as may be appropriate, as may be considered appropriate by the Board, subject to the approval of the shareholders of the Company and any applicable regulatory/ statutory approvals as may be required.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Please refer to the response in serial number 1 above. The Board has approved raising of funds through issuance of Securities for an aggregate amount not exceeding Rs. 4,000 Crores (Rupees Four Thousand Crores) or an equivalent amount thereof (inclusive of such premium as may be fixed on Securities), in one or more tranches, at such price or prices as may be permissible under applicable law.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): (i) names of the investors;	Please refer to the response in serial number 1 above. To be determined by the Board, as per the requirements prescribed under applicable law and regulatory compliances (including disclosures under the SEBI Listing Regulations), at the appropriate time.

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S.No.	Particulars	Details
	(ii) post allotment of securities-outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors; (iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): (i) whether bonus is out of free reserves created out of profits or share premium account; (ii) bonus ratio; (iii) details of share capital -pre and post bonus issue ; (iv) free reserves and/ or share premium required for implementing the bonus issue free reserves and/ or share premium available for capitalization and the date as on which such balance is available; (v) whether the aforesaid figures are audited estimated date by which such bonus shares would be credited/dispatched.	Not applicable.
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): (i) name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening– closing status)/ proposed to be listed; (ii) proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; (iii) proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;	Not applicable.

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S.No.	Particulars	Details
	<ul style="list-style-type: none"> <li>(iv) issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</li> <li>(v) change in terms of FCCBs, if any;</li> <li>(vi) details of defaults, if any, by the listed entity in payment of coupon on FCCBs &amp; subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any).</li> </ul>	
7.	<p>In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> <li>(i) size of the issue;</li> <li>(ii) whether proposed to be listed? If yes, name of the stock exchange(s);</li> <li>(iii) tenure of the instrument- date of allotment and date of maturity;</li> <li>(iv) coupon/interest offered, schedule of payment of coupon/interest and principal;</li> <li>(v) charge/security, if any, created over the assets;</li> <li>(vi) special right/interest/privileges attached to the instrument and changes thereof;</li> <li>(vii) delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</li> <li>(viii) details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</li> <li>(ix) details of redemption of preference shares indicating the manner of redemption (whether out of profits</li> </ul>	To be determined by the Board as per the requirements prescribed under applicable law, at the appropriate time.

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S.No.	Particulars	Details
	or out of fresh issue) and debentures.	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable.

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