tega

PARTNERSHIPS IN PRACTICE

August 13, 2026

To,

The Corporate Services Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Scrip Code: 543413

Manager - Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

NSE Symbol: TEGA

Subject: Investor Presentation for the Quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Investor Presentation for the Quarter ended June 30, 2026.

This disclosure will also be hosted on the Company's website viz. www.tegaindustries.com.

Kindly take the information on your record.

Thanking you,

Yours faithfully,

For **Tega Industries Limited**

Manjuree Rai

Digitally signed by Manjuree Rai
Date: 2026.08.13 14:52:54 +05'30'

Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

Enclosed: As stated above

TEGA INDUSTRIES LTD

Investor Presentation

August, 2026

Safe Harbor

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Q1 FY 27 Performance Highlights

Q1 FY27 Consolidated Result Highlights

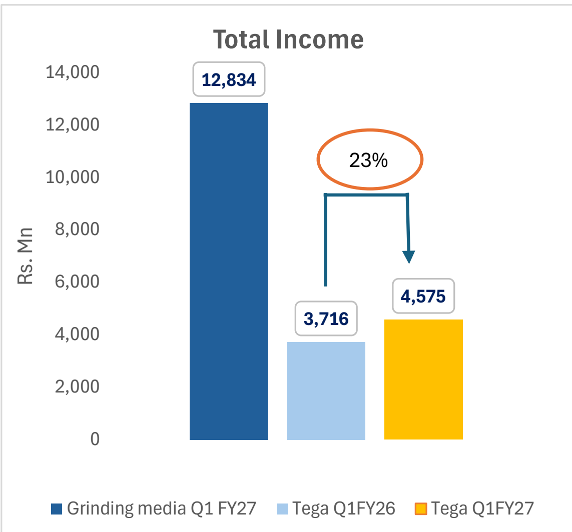
Tega (Ex Molycop)		Grinding Media	Tega Group
Total Income Rs. 4,575 Mn	23%	Total Income Rs. 12,834 Mn	Total Income Rs. 17,409 Mn
*Adjusted EBITDA Rs. 1,011 Mn	42%	* Adjusted EBITDA Rs. 1,628 Mn	* Adjusted EBITDA Rs. 2,639 Mn
*Adjusted PAT Rs. 444 Mn	26%	*Adjusted PAT Rs. 103 Mn	*Adjusted PAT Rs. 547 Mn
Order book in hand Rs 12,313 Mn	YOY 22%	Volume 109 KT	

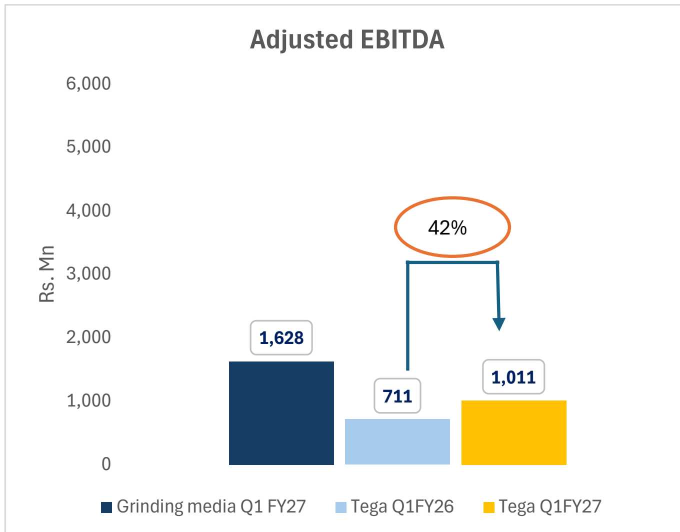
- Tega (Ex Molycop) consist of Consumable and Equipment segment & Grinding Media is newly acquired Molycop business.
- Grinding media (Molycop) result includes only for the month of Jun 26 which starts from 1st June ,2026 being acquisition date
- * Q1 Adjusted EBIDTA at Group level ~Rs 2,639 Mn & PAT ~ Rs 547 Mn post adjustment with one time expenses Rs 1,910 Mn & tax impact on it ~ Rs 280 Mn on account of transaction expenses for Molycop.

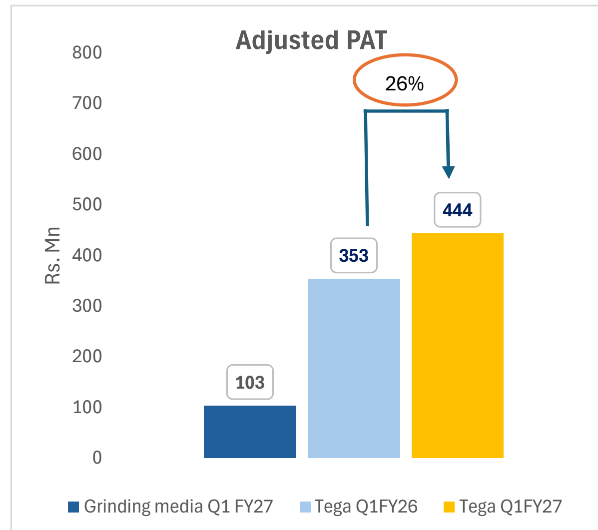
All figures in Rs Mn

Consolidated Financial Performance

Total Income	*EBITDA	*PAT







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All figures in Rs Mn

Consolidated Profit & Loss Statement

Particulars (Rs. Mn)	Q1 FY27 Tega	Q1 FY27 Grinding media	Q1 FY27 Tega Group	Q1FY26 Tega	Q1 FY26 Grinding media	Q1 FY26 Tega Group	Y-o-Y Tega
Revenue from Operations	4,318.02	12,916.40	17,234.42	3,560.92	-	3,560.92	
Other Income	256.52	-82.39	174.13	155.31	-	155.31	
Total Income	**4,574.54**	**12,834.01**	**17,408.55**	**3,716.23**	**-**	**3,716.23**	**23%**
Cost of Material Consumed	1,536.06	6,957.28	8,493.34	1,391.03	-	1,391.03	
Purchase of stock in trade	-	1,024.16	1,024.16	-	-	-	
Change in Inventories of Finished goods & Work in Progress	123.89	285.85	409.74	68.86	-	68.86	
Total Cost of Good Sold	**1,659.95**	**8,267.29**	**9,927.24**	**1,459.89**	**-**	**1,459.89**	
Gross Profit	**2,658.07**	**4,649.11**	**7,307.18**	**2,101.03**	**-**	**2,101.03**	**27%**
Gross Profit Margin(%)	***62%***	***36%***	***42%***	***59%***	**-**	***59%***	
Employee Expenses	756.82	1,004.07	1,760.89	629.83	-	629.83	
Other Expenses	1,203.00	3,787.56	4,990.56	915.22	-	915.22	
EBITDA (Including other Income)	**954.77**	**-224.91**	**729.86**	**711.29**	**-**	**711.29**	**34%**
Adjusted EBIDTA*	**1,011.29**	**1,628.12**	**2,639.41**	**711.29**	**-**	**711.29**	**42%**
Adjusted EBITDA Margin (%)	***22%***	***13%***	***15%***	***19%***	**-**	***19%***	
Depreciation	251.26	484.98	736.24	230.86	-	230.86	
Finance Cost	193.23	973.85	1,167.08	61.79	-	61.79	
Share of profit of Joint venture	9.28	-0.59	8.69	13.45	-	13.45	
Profit before Tax	**519.56**	**-1,684.33**	**-1,164.77**	**432.09**	**-**	**432.09**	**20%**
Adjusted PBT	**576.08**	**168.70**	**744.78**	**432.09**	**-**	**432.09**	**33%**
Profit before Tax(%)	***13%***	***1%***	***4%***	***12%***	**-**	***12%***	
Tax	118.38	-200.63	-82.25	78.74	-	78.74	
Profit After Tax	**401.18**	**-1,483.70**	**-1,082.52**	**353.35**	**-**	**353.35**	**14%**
Adjusted PAT	**443.70**	**103.33**	**547.03**	**353.35**	**-**	**353.35**	**26%**
PAT(Adj.) Margin (%)	**10%**	**1%**	**3%**	**10%**	**-**	**10%**	
EPS			-11.47			5.31	
Adjusted EPS			6.88			5.31	

- * Q1 Adjusted EBIDTA at Group level ~Rs 2,639 Mn & PAT ~ Rs 547 Mn post adjustment with one time expenses Rs 1,910 Mn & tax impact on it ~ Rs 280 Mn on account of transaction expenses for Molycop.

Company :

Ravi Narayan Joshi
Chief Financial Officer
investor.relations@tegaindustries.com

Manjuree Rai
Company Secretary & Compliance Officer
manjuree.rai@tegaindustries.com

Investor Relations Advisors :

MUFG Intime India Private Limited
A part of MUFG Corporate Markets, a division of MUFG Pension & Market Service

Nikunj Seth
+91 9773397958
nikunj.seth@in.mpms.mufg.com

Sejal Bhattar
+91 7666736666
sejal.bhattar@in.mpms.mufg.com

Meeting Request Link