PARTNERSHIPS IN PRACTICE

August 13, 2026

To,

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Scrip Code: 543413

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

NSE Symbol: TEGA

Sub: Outcome of the Board Meeting held on Thursday, August 13, 2026

Ref: Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Madam/Sir,

In continuation to our letter dated August 06, 2026, and pursuant to Regulation 30 read with Schedule III and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we hereby enclose the Unaudited Standalone and Consolidated Financial Results for the Quarter ended June 30, 2026, duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company. Further, we are also enclosing herewith the Limited Review Report thereon, issued by the Statutory Auditors, M/s. Walker Chandiok & Co LLP, Chartered Accountants.

This disclosure will also be hosted on the Company's website viz. www.tegaindustries.com.

The meeting of the Board commenced at 12:30 Hrs and concluded at 14:25 Hrs.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For **Tega Industries Limited**

Manjuree Rai
Digitally signed by Manjuree Rai
Date: 2026.08.13 14:29:38 +05'30'

Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

Enclosed: As stated above

Walker Chandiok & Co LLP

Walker Chandiok & Co LLP

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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Tega Industries Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Tega Industries Limited ('the Company') for the quarter ended 30 June 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No. 001076N/N500013

Anamitra Das
Partner
Membership No.: 062191
UDIN: 26062191ATVSRI6972

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Place: New Delhi
Date: 13 August 2026

PARTNERSHIPS IN PRACTICE

Tega Industries Limited

CIN: L25199WB1976PLC030532

Registered Office : Godrej Waterside, Tower-II, Office No. 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata - 700 091, West Bengal
Tel: +91 33 4093 9000; Email: compliance.officer@tegaindustries.com; Website: www.tegaindustries.com

Statement of Unaudited Standalone Financial Results for the quarter ended 30 June 2026

(All amount in ₹ million, unless otherwise stated)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Unaudited	Unaudited	Audited
		Refer Note 3		
Income				
1. Revenue from operations	2,686.54	2,020.70	1,675.95	7,894.12
2. Other income	116.67	199.59	207.78	699.09
3. Total income [1+2]	**2,803.21**	**2,220.29**	**1,883.73**	**8,593.21**
4. Expenses				
a) Cost of materials consumed	898.38	953.10	776.51	3,749.78
b) Changes in inventories of finished goods and work-in-progress	197.18	(21.34)	(37.92)	(334.83)
c) Employee benefits expense	201.28	201.26	190.31	840.04
d) Finance costs	144.59	10.32	17.16	57.84
e) Depreciation and amortisation expenses	64.87	60.96	66.92	262.64
f) Other expenses (Refer Note 5)	679.52	439.04	394.34	1,955.40
Total expenses [4(a) to 4(f)]	**2,185.82**	**1,643.34**	**1,407.32**	**6,530.87**
5. Profit before tax [3-4]	**617.39**	**576.95**	**476.41**	**2,062.34**
6. Tax expense				
a) Current tax	172.44	262.36	84.22	573.36
b) Deferred tax	(9.25)	(94.00)	8.30	(65.19)
Total tax expense [6(a)+6(b)]	**163.19**	**168.36**	**92.52**	**508.17**
7. Profit for the period/ year [5-6]	**454.20**	**408.59**	**383.89**	**1,554.17**
8. Other comprehensive income				
Items that will not be reclassified to profit or loss				
a) Remeasurement gains/ (loss) on post employment defined benefit plans	3.67	7.77	0.41	14.68
b) Income tax related to above	(0.92)	(1.96)	(0.10)	(3.70)
Items that will be/ may be reclassified to profit or loss				
a) Net movement in effective portion of cash flow hedges	(50.18)	767.35	-	760.28
b) Income tax related to above	-	(1.78)	-	-
Total other comprehensive income/ (loss) for the period/ year	**(47.43)**	**771.38**	**0.31**	**771.26**
9. Total comprehensive income for the period/ year [7 + 8]	**406.77**	**1,179.97**	**384.20**	**2,325.43**
10. Paid-up equity share capital [Face Value ₹ 10 per share]	751.28	751.28	665.35	751.28
11. Other equity				31,551.65
12. Earnings per equity share				
a) Basic (not annualised for quarters) (in ₹)	6.05	5.44	5.77	22.38
b) Diluted (not annualised for quarters) (in ₹)	6.05	5.44	5.77	22.38

See accompanying notes to the Unaudited Standalone Financial Results

TEGA INDUSTRIES LTD. KOLKATA

WALKER CHANDIOK & CO LLP CHARTERED ACCOUNTANTS tega

PARTNERSHIPS IN PRACTICE

Tega Industries Limited

CIN: L25199WB1976PLC030532

Registered Office : Godrej Waterside, Tower-II, Office No. 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata - 700 091, West Bengal

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Notes to the Unaudited Standalone Financial Results

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 13 August, 2026. The Statutory Auditors have issued an unmodified report on the above results.

2. These results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act 2013 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3. The standalone financial results for the quarter ended 31 March, 2026 is the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures for the nine months period ended 31 December 2025, which were subject to limited review.

4. The Board of Directors of the Company, at its meeting held on 18 September 2025, approved the issuance and allotment of Equity Shares, to promoters and non-promoters, by way of preferential issue on private placement basis. The same has been approved by shareholders at its meeting held on 10 October 2025.
Accordingly, during the year ended 31 March 2026, the Company had allotted 8,592,206 Equity Shares of face value ₹ 10 /- each at an issue price of ₹ 1,994 /- (including a premium of ₹ 1,984 /-), on 28 November 2025 upon receipt of the full consideration. Consequent to this allotment, the paid-up equity share capital of the Company increased from ₹ 665.35 million (66,535,492 fully paid-up equity shares of ₹ 10 /- each) to ₹ 751.28 million (75,127,698 fully paid-up equity shares of ₹ 10 /- each).

5. On 28 November 2025, the Company & its subsidiaries (Group) in partnership with Apollo Management Singapore Pte Ltd ('Apollo'), entered into definitive agreements to acquire Molycop Group (comprising direct and indirect subsidiaries of AIP MC Holdings LLC, including joint ventures) through a series of steps.
The transaction was subjected to customary conditions precedent and approvals from regulatory authorities in various jurisdictions. Upon satisfaction of all such conditions and receipt of the requisite approvals, the transaction was completed on 1 June 2026 ("acquisition date"), where the Group has acquired controlling stake in Molycop Group.
In connection with the acquisition of the Molycop Group, comprising the direct and indirect subsidiaries of AIP MC Holdings LLC, including its joint ventures, the Company engaged various consultants and legal advisors for commercial and legal due diligence and for preparing and negotiating transaction-related documentation.
Accordingly, the Company has recognised one time expenses amounting to ₹ 56.52 million under "Other Expenses" for the quarter ended 30 June,2026 (₹ 59.89 million for the year ended in 31 March,2026).

6. The Company is engaged in the business of manufacturing and distribution of specialized 'critical to operate' and recurring consumable products for the global mineral beneficiation, mining and bulk solids handling industry. The Chief Operating Decision Maker ('CODM') reviews the business as a single segment. Hence no segment disclosure is required.

Mehul Mohanka
Managing Director and Group CEO
Place : Kolkata, India
Date : 13 August 2026

TEGA INDUSTRIES LTD. KOLKATA

WALKER CHANDIOK & CO LLP CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Tega Industries Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of **Tega Industries Limited** ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), and its joint ventures (refer Annexure 1 for the list of subsidiaries and joint ventures included in the Statement) for the quarter ended 30 June 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We draw attention to note 5 to the accompanying Statement, which describes the recent business acquisition made by the Group in the current quarter and its impact on accompanying Statement. As explained in the said note, the Group has recorded the assets and liabilities acquired through this business acquisition determined on a provisional basis which will be adjusted, as necessary, within the measurement period of one year as allowed under Ind AS 103, 'Business Combinations'. Our conclusion is not modified in respect of this matter.

6. We did not review the interim financial information of 6 subsidiaries included in the Statement, whose financial information reflects total revenues of ₹ 1,713.76 million, total net profit after tax of ₹ 180.83 million and total comprehensive income of ₹ 180.83 million for the quarter ended on 30 June 2026, as considered in the Statement. These interim financial information have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Anamitra Das
Partner
Membership No. 062191
UDIN: 26062191MXXRFK8616

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Place New Delhi
Date 13 August 2026

Walker Chandiok & Co LLP

Annexure 1

List of entities included in the Statement

SN	Name of the Component
A.	**Subsidiaries (Direct)**
1	Tega Industries, Inc.
2	Tega Industries Australia Pty Ltd (liquidated w.e.f. 02 June 2026)
3	Tega Industries Canada Inc.
4	Tega Do Brasil Servicos Technicos Ltda.
5	Tega Holdings Pte Limited
6	Tega McNally Minerals Limited
7	Tega Solutions Ltd. (w.e.f. 01 April 2026)
B.	**Subsidiaries (Step-down)**
1	Tega Investments South Africa (Pty) Limited
2	Tega Industries Africa (Pty) Ltd
3	Tega Holdings Pty Ltd
4	Losugen Pty Ltd
5	Tega Industries Chile SpA including its subsidiaries Edoctum S.A. and Tega Industries Peru S.A.C.
6	Tega Industries Ghana Ltd
7	Tega MC Investment Pte. Ltd. (w.e.f. 18 November 2025)
8	Tega MC JV Holdings Pte. Ltd. (w.e.f. 28 November 2025)
9	Tega MC SG Holdings Pte. Ltd. (w.e.f. 28 November 2025)
10	Tega MC SG Investments I Pte. Ltd. (w.e.f. 28 November 2025)
11	Tega MC SG Investments II Pte. Ltd. (w.e.f. 28 November 2025)
12	Tega MC SG Investments III Pte. Ltd. (w.e.f. 28 November 2025)
13	Tega MC Global Holdings Pte. Ltd. (w.e.f. 28 November 2025)
14	Tega MC Australia Holdings Pty Ltd. (w.e.f. 28 November 2025)
15.	Tega MC Canada Holdco Corp. (w.e.f. 03 March 2026)
16.	Tega MC US Inc. (w.e.f. 03 March 2026)
17.	Tega MC Spain Investments I, S.L.U. (w.e.f. 15 April 2026)
18.	Tega MC Spain Latam Investments II, S.L.U. (w.e.f. 15 April 2026)
19.	Grinding Media Inc. (w.e.f. 01 June 2026)
20.	Molycop Ltd. (w.e.f. 01 June 2026)
21.	Moly-Cop Global Holdings Inc. (w.e.f. 01 June 2026)
22.	Moly-Cop Lux Holdings S.A.R.L. (w.e.f. 01 June 2026)
23.	Grinding Media Pty Ltd (w.e.f. 01 June 2026)
24.	Molycop JV Holdings LLC (w.e.f. 01 June 2026)
25.	Molycop Technologies LLC (w.e.f. 01 June 2026)
26.	Moly-Cop Group (US Holdings) Inc (w.e.f. 01 June 2026)
27.	Moly-cop USA LLC (w.e.f. 01 June 2026)
28.	1100739 B.C. Ltd (w.e.f. 01 June 2026)
29.	Molycop Panama Inc. (w.e.f. 01 June 2026)
30.	Moly-Cop US Investments (w.e.f. 01 June 2026)
31.	Moly-Cop Canada (w.e.f. 01 June 2026)

WALKER CHANDIOK & CO LLP
CHARTERED ACCOUNTANTS

SN	Name of the Component
B.	**Subsidiaries (Step-down) (contd.)**
32.	Moly-Cop UK Holdings Ltd (w.e.f. 01 June 2026)
33.	Moly-cop Group S.A.R.L. (w.e.f. 01 June 2026)
34.	Molycop India Pvt. Ltd (w.e.f. 01 June 2026)
35.	Moly-Cop Group Corporation Ltd (w.e.f. 01 June 2026)
36.	PT Molycop Trading Indonesia (w.e.f. 01 June 2026)
37.	Molycop Singapore Trading Pte. Ltd (w.e.f. 01 June 2026)
38.	Moly-Cop Trading Ltd (w.e.f. 01 June 2026)
39.	Commonwealth Steel Company Pty Ltd (w.e.f. 01 June 2026)
40.	Donhad Pty Ltd (w.e.f. 01 June 2026)
41.	PT Commonwealth Steel Trading (w.e.f. 01 June 2026)
42.	PT Commonwealth Steel Indonesia (w.e.f. 01 June 2026)
43.	Molycop Technologies Pty Ltd (w.e.f. 01 June 2026)
44.	Inversiones Moly-Cop S.A. (w.e.f. 01 June 2026)
45.	Moly-cop Chile S.A. (w.e.f. 01 June 2026)
46.	Moly-Cop Finance UK Ltd (w.e.f. 01 June 2026)
47.	Moly-cop Peru S.A.C. (w.e.f. 01 June 2026)
48.	Moly-Cop Adesur S.A. (w.e.f. 01 June 2026)
49.	Moly-Cop Spain Holdings SLU (w.e.f. 01 June 2026)
50.	Santa Ana de Bolueta Grinding Media SAU (w.e.f. 01 June 2026)
51.	Forjas del Guadalquivir SLU (w.e.f. 01 June 2026)
52.	Moly-Cop Mexico Holdings S.A. de C.V. (w.e.f. 01 June 2026)
53.	Moly-cop Mexico S.A. de C.V. (w.e.f. 01 June 2026)
54.	Molycop Technologies Inc. (formerly Process IQ Inc. (w.e.f. 01 June 2026))
55.	Moly-Cop Recycling Inc. (w.e.f. 01 June 2026)
56.	Moly-Cop Technologies America LLC (w.e.f. 01 June 2026)
57.	Moly-Cop Mineral Processing LLC (w.e.f. 01 June 2026)
58.	GST Philippines Inc. (w.e.f. 01 June 2026) (under liquidation)
C.	**Joint Venture (Direct)**
1.	Hosch Equipment (India) Limited
D.	**Joint Venture**
1.	Vinton Ball LLC (w.e.f. 01 June 2026) (under liquidation)
2.	Molycop ACI Africa S.A.S. (w.e.f. 01 June 2026)
3.	Orway IQ Pty Ltd (w.e.f. 01 June 2026)
4.	Molycop GCC LLC (w.e.f. 01 June 2026)

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

PARTNERSHIPS IN PRACTICE

Tega Industries Limited

CIN: L25199WB1976PLC030532

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Statement of Unaudited Consolidated Financial Results for the quarter ended 30 June 2026

(All amount in ₹ million, unless otherwise stated)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Unaudited	Unaudited	Audited
		Refer Note 3		
Income				
1. Revenue from operations	17,234.42	5,267.84	3,560.92	16,919.36
2. Other income	174.13	365.15	155.31	816.17
3. Total income [1+2]	**17,408.55**	**5,632.99**	**3,716.23**	**17,735.53**
4. Expenses				
a) Cost of materials consumed	8,493.34	2,214.35	1,391.03	7,165.67
b) Purchase of stock in trade	1,024.16	-	-	-
c) Changes in inventories of finished goods,stock in trade and work-in-progress	409.74	(116.79)	68.86	(315.07)
d) Employee benefits expense	1,760.89	714.73	629.83	2,799.33
e) Finance costs	1,167.08	50.93	61.79	226.02
f) Depreciation and amortisation expenses	736.24	252.23	230.86	951.15
g) Other expenses (Refer Note 4)	4,990.56	1,854.01	915.22	4,958.03
Total expenses [4(a) to 4(g)]	**18,582.01**	**4,969.46**	**3,297.59**	**15,785.13**
5. Profit/(Loss) before share of profit of joint venture and tax [3-4]	**(1,173.46)**	**663.53**	**418.64**	**1,950.40**
6. Share of profit of joint venture	8.69	9.62	13.45	60.72
7. Profit/(Loss) before tax [5+6]	**(1,164.77)**	**673.15**	**432.09**	**2,011.12**
8. Tax expense				
a) Current tax	98.93	409.21	133.42	918.40
b) Deferred tax	(181.18)	(162.77)	(54.68)	(333.81)
Total tax expense [8(a)+8(b)]	**(82.25)**	**246.44**	**78.74**	**584.59**
9. Profit/(loss) for the period/ year [7-8]	**(1,082.52)**	**426.71**	**353.35**	**1,426.53**
10. Other comprehensive income				
Items that will not be reclassified to profit or loss				
a) Remeasurement gains/ (loss) on post employment defined benefit plans	2.09	9.96	(3.84)	23.57
b) Income tax related to above	(0.92)	(2.53)	0.10	(6.01)
c) Share of other comprehensive income of joint venture accounted using the equity method	0.01	0.15	(0.03)	0.06
Items that will be/may be reclassified to profit or loss				
a) Net movement in effective portion of cash flow hedges	(186.27)	767.35	-	760.28
b) Income tax related to above	36.63	(1.78)	-	-
c) Exchange differences on translation of foreign operations	357.07	699.32	(8.45)	1,003.01
Total other comprehensive income for the period/ year	**208.61**	**1,472.47**	**(12.22)**	**1,780.91**
11. Total comprehensive income for the period/ year [9 + 10]	**(873.91)**	**1,899.18**	**341.13**	**3,207.44**
12. Profit/(Loss) for the period/ year attributable to:				
a) Owners of Tega Industries Limited	(861.89)	426.71	353.35	1,426.53
b) Non controlling interest	(220.63)	0.00^	0.00^	0.00^
13. Other comprehensive income for the period/ year attributable to:				
a) Owners of Tega Industries Limited	258.12	1,472.47	(12.22)	1,780.91
b) Non controlling interest	(49.51)	0.00^	0.00^	0.00^
14. Total Comprehensive Income for the period/ year attributable to:				
a) Owners of Tega Industries Limited	(603.77)	1,899.18	341.13	3,207.44
b) Non controlling interest	(270.14)	0.00^	0.00^	0.00^
15. Paid-up equity share capital [Face Value ₹ 10 per share]	751.28	751.28	665.35	751.28
16. Other equity				33,320.48
17. Earnings per equity share				
a) Basic (not annualised for quarters) (in ₹)	(11.47)	5.68	5.31	20.54
b) Diluted (not annualised for quarters) (in ₹)	(11.47)	5.68	5.31	20.54

See accompanying notes to the Unaudited Consolidated Financial Results

^ Amount below rounding off norms adopted by the Group

TEGA INDUSTRIES LTD. KOLKATA

WALKER CHANDIOK & CO LLP ★ CHARTERED ACCOUNTANTS ★

Tega Industries Limited

CIN: L25199WB1976PLC030532

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Tel: +91 33 4093 9000; Email: compliance.officer@tegaindustries.com; Website: www.tegaindustries.com

Statement of Unaudited Consolidated Segment Revenue, Results, Assets and Liabilities

(All amounts in ₹ million, unless otherwise stated)

Particulars	Quarter ended			Year Ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Unaudited	Unaudited	Audited
		Refer Note 3		
Segment Revenue:				
Consumables - Grinding Media	12,916.40	-	-	-
Consumables - Others	3,971.79	4,425.72	2,940.23	14,339.90
Equipments	357.79	861.94	643.18	2,687.53
Total	**17,245.98**	**5,287.66**	**3,583.41**	**17,027.43**
Less: Inter segment revenue	(11.56)	(19.82)	(22.49)	(108.07)
Total segment revenue from operations	**17,234.42**	**5,267.84**	**3,560.92**	**16,919.36**
Segment results before interest, tax and depreciation:				
Consumables - Grinding Media	1,710.51	-	-	-
Consumables - Others	771.69	1,117.26	499.18	2,750.07
Equipments	(15.86)	148.37	57.17	340.09
Total	**2,466.34**	**1,265.63**	**556.35**	**3,090.16**
Less: Inter segment eliminations	(1.06)	1.68	(0.37)	(2.99)
Total segment results before interest, tax and depreciation	**2,465.28**	**1,267.31**	**555.98**	**3,087.17**
Add: Other income	174.13	365.15	155.31	816.17
Less: Unallocable transaction expenses (Refer Note 4)	1,909.55	665.77	-	775.77
Less: Finance costs	1,167.08	50.93	61.79	226.02
Less: Depreciation and amortisation expenses	736.24	252.23	230.86	951.15
Add: Share of profit of joint venture	8.69	9.62	13.45	60.72
Profit/(Loss) before tax	**(1,164.77)**	**673.15**	**432.09**	**2,011.12**
Less: Tax expense	(82.25)	246.44	78.74	584.59
Profit/(Loss) for the period/ year	**(1,082.52)**	**426.71**	**353.35**	**1,426.53**

Particulars	Quarter Ended			Year Ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Unaudited	Unaudited	Audited
Segment Assets:				
Consumables - Grinding Media	2,03,648.01	-	-	-
Consumables - Others	15,899.20	15,859.46	14,548.40	15,859.46
Equipments	3,441.67	3,153.58	3,196.17	3,153.58
Unallocable Assets	3,079.45	24,186.02	3,198.69	24,186.02
Less: Inter segment eliminations	(361.15)	(54.06)	(22.68)	(54.06)
Total assets	**2,25,707.18**	**43,145.00**	**20,920.58**	**43,145.00**
Segment Liabilities:				
Consumables - Grinding Media	1,68,039.47	-	-	-
Consumables - Others	6,654.22	6,567.21	4,881.32	6,567.21
Equipments	1,682.43	1,660.62	1,597.53	1,660.62
Unallocable Liabilities	8,372.12	899.47	156.38	899.47
Less: Inter segment eliminations	(361.15)	(54.06)	(22.68)	(54.06)
Total liabilities	**1,84,387.09**	**9,073.24**	**6,612.55**	**9,073.24**

Notes:

Unallocable assets and Unallocable liabilities mainly represent investments and tax assets and liabilities.

WALKER CHANDIOK & CO LLP ★ CHARTERED ACCOUNTANTS

TEGA INDUSTRIES LTD. KOLKATA

PARTNERSHIPS IN PRACTICE

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Notes to the Unaudited Consolidated Financial Results

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company in their respective meetings held on 13 August 2026. The Statutory Auditors have issued an unmodified report on the above results.

2. These results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3. The Consolidated financial results for the quarter ended 31 March, 2026 is the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures for the nine months period ended 31 December 2025, which were subject to limited review.

4. In connection with the acquisition of the Molycop Group, comprising the direct and indirect subsidiaries of AIP MC Holdings LLC, including its joint ventures, the Group engaged various consultants and legal advisors for commercial and legal due diligence and for preparing and negotiating transaction-related documentation.
Accordingly, the Group has recognised one time expenses amounting to ₹ 1,909.55 million under "Other Expenses" for the quarter ended 30 June 2026 (₹ 775.77 million for the year ended 31 March 2026).

5. On 28 November 2025, the Group in partnership with Apollo Management Singapore Pte Ltd ('Apollo'), entered into definitive agreements to acquire Molycop Group (comprising direct and indirect subsidiaries of AIP MC Holdings LLC, including joint ventures) through a series of steps.
The transaction was subjected to customary conditions precedent and approvals from regulatory authorities in various jurisdictions. Upon satisfaction of all such conditions and receipt of the requisite approvals, the transaction was completed on 1 June 2026 ("acquisition date"), where the Group has acquired controlling stake in Molycop Group for a purchase consideration of ₹ 41,907.13 million (USD 442.7 million).
The Group has obtained control over Molycop Group with effect from 1 June 2026. The acquisition has been accounted for under the acquisition method of accounting, in accordance with Ind AS 103 – 'Business Combinations'. Accordingly, the Group has recorded the assets and liabilities acquired through this business acquisition, currently determined on a provisional basis, which has resulted in the recognition of identifiable intangible assets amounting to ₹ 34,295.32 million (USD 362.3 million) and goodwill amounting to ₹ 49,956.87 million (USD 527.74 million), which remain subject to finalisation.
The final allocation of purchase consideration to the acquired assets and assumed liabilities is in process and the provisional amounts as mentioned above will be adjusted, as necessary, within the measurement period of maximum of one year from the acquisition date as allowed under Ind AS 103.
Further, as a result of the acquisition, the Group's consolidated total assets and total liabilities as at 30 June 2026 increased by approximately ₹ 2,03,648.01 million and ₹ 1,68,039.47 million, respectively, and the acquisition contributed approximately ₹ 12,916.40 million to the Group's revenue for the quarter ended 30 June 2026.

6.The Board of Directors of the Holding Company, at its meeting held on 18 September 2025, approved the issuance and allotment of Equity Shares, to promoters and non-promoters, by way of preferential issue on private placement basis. The same has been approved by shareholders at its meeting held on 10 October 2025.
Accordingly, during the year ended 31 March 2026, the Holding Company had allotted 8,592,206 Equity Shares of face value ₹ 10 /- each at an issue price of ₹ 1,994 /- (including a premium of ₹ 1,984 /-), on 28 November 2025 upon receipt of the full consideration. Consequent to this allotment, the paid-up equity share capital of the Holding Company increased from ₹ 665.35 million (66,535,492 fully paid-up equity shares of ₹ 10 /- each) to ₹ 751.28 million (75,127,698 fully paid-up equity shares of ₹ 10 /- each).

7.Post acquisition of Molycop Group which is operating in the manufacturing and selling of grinding media and ancillary products and services, Executive Committee has reviewed all the relevant aspects, including in particular, the system of internal financial reporting to the Executive Committee, which is the Chief Operating Decision Maker ('CODM'). Considering the economic characteristics of the operations, the Group is of the view that Grinding media is to be considered as a separate business segment. It is now operating in three manufacturing segments, 'Consumables-Grinding Media', 'Consumables-others' and 'Equipments' which together are used for the global mineral beneficiation, mining and bulk solids handling industry and are considered operating segments as per Ind AS 108 - 'Segment Reporting'. 'Consumables-others' business represents the Pre acquisition consumable business of the Group & Equipment business represents the operations of a Subsidiary Company - Tega McNally Minerals Limited.

Mehul Mohanka
Managing Director and Group CEO

TEGA INDUSTRIES LTD. KOLKATA

WALKER CHANDIOK & CO LLP CHARTERED ACCOUNTANTS

Place : Kolkata, India
Date : 13 August 2026